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Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury
Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation
ISRAEL HENRY BEREN CHARITABLE TRUST

Number and street (or P O box number if mail is not delivered to street address) Room/suite
ROBERT M. BEREN, TRUSTEE 2020 N. BRAMBLEWOOD

City or town, state or province, country, and ZIP or foreign postal code
WICHITA KS 67206

A Employer identification number
48-6337836

B Telephone number (see instructions)
(316) 265-3311

C If exemption application is pending, check here

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ **51,988,091**

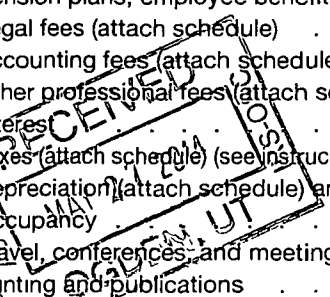
J Accounting method: Cash Accrual
 Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	105,700	105,700		STATEMENT 1
	4 Dividends and interest from securities	1,195,997	1,183,817		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,202,818			
	b Gross sales price for all assets on line 6a 4,134,604				
	7 Capital gain net income (from Part IV, line 2)		1,202,818		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	2,504,515	2,492,335	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 1	1,143	0		1,143
	c Other professional fees (attach schedule) STMT 1	345,506	345,506		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 1	47,371	32,371		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT 1	6,317	6,240		77
	24 Total operating and administrative expenses. Add lines 13 through 23	400,337	384,117	0	1,220
	25 Contributions, gifts, grants paid	8,838,526			2,519,000
26 Total expenses and disbursements. Add lines 24 and 25	9,238,863	384,117	0	2,520,220	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(6,734,348)				
b Net investment income (if negative, enter -0-)		2,108,218			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

SCANNED MAY 30 2014



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash—non-interest-bearing		647,544	358,539	358,539	
	2 Savings and temporary cash investments					
	3 Accounts receivable ▶ MISC CREDIT ON ACCT					
	Less: allowance for doubtful accounts ▶			90	90	
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments—U.S. and state government obligations (attach schedule)					
	b Investments—corporate stock (attach schedule) SCHEDULE 2	25,994,052	20,494,849	42,626,497		
	c Investments—corporate bonds (attach schedule) SCHEDULE 2	1,513,417	573,425	597,000		
	11 Investments—land, buildings, and equipment: basis ▶					
Less: accumulated depreciation (attach schedule) ▶						
12 Investments—mortgage loans						
13 Investments—other (attach schedule) SCHEDULE 2	8,146,350	8,140,110	8,405,965			
14 Land, buildings, and equipment: basis ▶						
Less: accumulated depreciation (attach schedule) ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	36,301,363	29,567,013	51,988,091			
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg., and equipment fund					
29 Retained earnings, accumulated income, endowment, or other funds	36,301,363	29,567,013				
30 Total net assets or fund balances (see instructions)	36,301,363	29,567,013				
31 Total liabilities and net assets/fund balances (see instructions)	36,301,363	29,567,013				

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	36,301,363
2 Enter amount from Part I, line 27a	2	(6,734,348)
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	29,567,015
5 Decreases not included in line 2 (itemize) ▶ ROUNDING	5	2
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	29,567,013

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED SCHEDULE 3	P		
b	SEE ATTACHED SCHEDULE 3	P		
c	SEE ATTACHED SCHEDULE 3	P		
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a	32,605	33,201	(596)	
b	1,487,841	1,147,768	340,073	
c	2,614,158	1,750,817	863,341	
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) F.M.V. as of 12/31/69	(l) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				(596)
b				340,073
c				863,341
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 1,202,818
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	2,510,457	51,847,795	0.0484
2011	1,925,793	49,513,874	0.0389
2010	1,931,261	45,712,813	0.0422
2009	1,470,000	42,081,787	0.0349
2008	1,162,500	47,207,083	0.0246
2	Total of line 1, column (d)		2 0.1890
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0.0378
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5		4 58,387,250
5	Multiply line 4 by line 3		5 -2,207,038
6	Enter 1% of net investment income (1% of Part I, line 27b)		6 21,082
7	Add lines 5 and 6		7 2,228,120
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		8 2,520,220

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	21,082
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	21,082
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	21,082
6	Credits/Payments:		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	50,497
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	50,497
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	29,415
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax 29,415 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? <i>N/A</i>		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X		
14	The books are in care of ▶ THE FOUNDATION Telephone no. ▶ 316-265-3511 Located at ▶ 2020 N. BRAMBLEWOOD, WICHITA, KS ZIP+4 ▶ 67206			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶		Yes	No
		16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No
 - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
- Organizations relying on a current notice regarding disaster assistance check here
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d).*
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
- If "Yes" to 6b, file Form 8870.*
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

5b		X
6b		X
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT M. BEREN 13840 LE MANS WAY PALM BEACH GARDENS, FL 33410	TRUSTEE 2.0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	N/A	
2		
All other program-related investments See instructions.		
3		

Total. Add lines 1 through 3 ▶ 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	50,157,600
b	Average of monthly cash balances	1b	1,545,065
c	Fair market value of all other assets (see instructions)	1c	7,573,731
d	Total (add lines 1a, b, and c)	1d	59,276,396
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	59,276,396
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	889,146
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	58,387,250
6	Minimum investment return. Enter 5% of line 5	6	2,919,363

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,919,363
2a	Tax on investment income for 2013 from Part VI, line 5	2a	21,082
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	21,082
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,898,281
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,898,281
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,898,281

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	2,520,220
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,520,220
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	21,082
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,499,138

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				2,898,281
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			2,464,951	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ <u>2,520,220</u>				
a Applied to 2012, but not more than line 2a			2,464,951	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount				55,269
e Remaining amount distributed out of corpus				0
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				2,843,012
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 **Information Regarding Foundation Managers:**
 - a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information (continued)**

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a <i>Paid during the year</i></p> <p>SEE ATTACHED SCHEDULE 4</p>				2,519,000
<p>Total ▶ 3a</p>				2,519,000
<p>b <i>Approved for future payment</i></p>				
<p>Total ▶ 3b</p>				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include items like Program service revenue, Fees and contracts from government agencies, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income from real estate, Net rental income from personal property, Other investment income, Gain or (loss) from sales of assets, Net income from special events, Gross profit from sales of inventory, and Other revenue.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Multiple horizontal lines for providing detailed explanations for each activity.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule.

Table with Yes/No columns for questions 1a(1), 1a(2), 1b(1) through 1b(6), and 1c.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Entry: N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [] Yes [X] No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Entry: N/A

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: [Signature] Date: 12/16/14 Title: TRUSTEE

May the IRS discuss this return with the preparer shown below (see instructions)? [X] Yes [] No

Paid Preparer Use Only Print/Type preparer's name: BRIAN A WILKINSON Preparer's signature: [Signature] Date: 5/13/15 Check [] if self-employed PTIN: P00744871 Firm's name: GUTSCHENRITTER & JOHNSON LLC Firm's EIN: 48-0970195 Firm's address: 345 RIVERVIEW, SUITE 610, WICHITA, KS 67203 Phone no: 316-267-9211

ISRAEL HENRY BEREN CHARITABLE TRUST
Schedule 1

48-6337836
Form 990-PF, 2013

PART I, Line 3: Interest on Savings and Temporary Cash Investments:

Bank of America	338
Bank of America - US Trust	5
First Manhattan Company	105,357
	105,700

PART I, Line 4: Dividends and Interest from Securities:

Bank of America - US Trust	396,856
First Manhattan Company	786,961
First Manhattan Company-Non Dividend Distribution	12,180
	1,195,997

PART I, Line 16b: Accounting Expense:

Gutschenritter & Johnson, LLC	1,143
	1,143

PART I, Line 16c: Other Professional Fees:

First Manhattan - Advisory Fees	344,537
First Manhattan - Other Portfolio Fees	969
	345,506

PART I, Line 18: Taxes:

Federal Income Tax	15,000
Foreign Tax Paid	32,371
	47,371

PART I, Line 23: Other Expenses:

Portfolio Expense - Ascot	6,240
Freight & Postage	77
	6,317

PART I, Line 25: Contributions, Gifts, Grants Paid:

Charitable Contributions - Schedule 4	2,519,000
Charitable Grant to Private Foundation - Schedule 6	6,319,526
	8,838,526

ISRAEL HENRY BEREN CHARITABLE TRUST

48-6337836

Schedule 2

Form 990-PF, 2013

BEGINNING OF YEAR	END OF YR BOOK VALUE	END OF YR MKT VALUE
----------------------	-------------------------	------------------------

PART II, Line 10a: Investments - U.S. & state government obligations:

None 0 0 0 0

0	0	0
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PART II, Line 10b: Investments - corporate stock:

Stocks	# Shares			
Exxon/Mobil	60,000	911,796	911,796	6,072,000
Peoples Bancorp Inc	24,136	203,322	203,322	543,301
Peoples Bancorp Inc.	incl above	20,446	20,446	incl above
Chevron/Texaco Inc	60,570	1,197,102	1,197,102	7,565,799
Agilent Technologies Inc Com	20,000	804,737	804,737	1,143,800
Agilent Technologies Inc Com	4,000	146,850	146,850	228,760
Ameren Corp	23,500	682,491	0	0
Ameren Corp	5,000	138,075	0	0
Ameren Corp	6,500	193,453	0	0
American Express Co.	8,000	465,206	465,206	725,840
American Express Co	4,000	171,540	171,540	362,920
Anheuser Busch Inbev SA NV	7,000	590,663	413,464	745,220
Anheuser Busch Inbev SA NV	2,000	116,446	116,446	212,920
Approach Resources Inc	23,000	535,224	535,224	443,900
Approach Resources Inc	2,500	59,589	59,589	48,250
Bank of New York Mellon Corp	18,000	478,062	478,062	628,920
Bank of New York Mellon Corp	8,500	216,246	216,246	296,990
Baxter International Inc	13,500	655,900	655,900	938,925
Baxter International Inc	5,000	261,461	261,461	347,750
Beiersdorf AG DN	11,000	706,908	706,908	1,116,195
Berkshire Hathaway	1	67,849	0	0
Berkshire Hathaway	1	68,049	0	0
Berkshire Hathaway	1	204,649	68,217	177,900
Berkshire Hathaway	5	419,799	419,799	889,500
Brookfield Asset Mgmt Inc Vtg	26,500	846,353	846,353	1,028,995
CBS Corp CL B Com	15,000	134,460	100,845	956,100
CVS Corp	2,875	494,049	84,171	205,764
CVS Corp	9,125	285,965	285,965	653,076
Comcast Corp CL A	20,000	483,155	371,657	1,039,300
Diago PLC	30,000		936,211	984,000
Discovery Communications Inc	12,500	153,376	0	0
Discovery Communications Inc	2,500	30,835	0	0
Discovery Communications Inc	12,500	628,664	449,045	1,048,250
General Electric	5,000	176,336	0	0
General Electric	15,000	237,470	0	0
General Electric	13,500	380,135	218,376	378,405
Honeywell Intl Inc	9,000	893,917	574,661	822,330

ISRAEL HENRY BEREN CHARITABLE TRUST

48-6337836

Schedule 2

Form 990-PF, 2013

PART II, Line 10b: Investments - corporate stock:

IBM	500	44,258	0	0
IBM	2,000	168,869	0	0
IBM	1,500	115,764	0	0
IBM	1,500	194,528	194,528	281,355
IBM	1,000	138,698	138,698	187,570
IBM	1,500	208,659	208,659	281,355
Johnson & Johnson	6,500	376,575	0	0
Johnson & Johnson	1,500	127,644	95,733	137,385
Johnson & Johnson	6,000	380,361	380,361	549,540
Kraft Foods Inc Cl A	5,500	170,204	0	0
Kraft Foods Inc Cl A	2,833	94,567	0	0
Kraft Foods Inc Cl A	3,333	106,402	0	0
Microsoft Corp	13,500	353,512	0	0
Microsoft Corp	1,000	201,251	26,834	37,410
Microsoft Corp	5,000	125,981	125,981	187,050
Microsoft Corp	24,000	609,992	609,992	897,840
Mondelez Intl Inc CL A	16,500	317,099	317,099	582,450
Mondelez Intl Inc CL A	8,500	176,183	176,183	300,050
Mondelez Intl Inc CL A	10,000	198,232	198,232	353,000
Nestle Sa-Sponsored	5,000	111,961	0	0
Nestle Sa-Sponsored	10,500	296,809	249,320	772,695
Pentair LTD	899	34,398	0	0
Pentair LTD	300	10,728	0	0
Pentair LTD	390	12,869	0	0
Pentair LTD	1,290	40,145	0	0
Pentair LTD	1,200	24,391	0	0
Philip Morris Intl Inc Com	1,000	24,454	24,454	87,130
Philip Morris Intl Inc Com	1,000	21,054	21,054	87,130
Philip Morris Intl Inc Com	8,000	204,719	204,719	697,040
Procter & Gamble Co	1,500	350,518	80,889	122,115
Procter & Gamble Co	3,500	218,692	218,692	284,935
Procter & Gamble Co	5,000	318,325	318,325	407,050
Reckitt Benckiser	12,000	455,125	0	0
Reckitt Benckiser	6,000	308,647	308,647	476,304
Reckitt Benckiser	6,000	317,300	317,300	476,305
Rouse Pptys Inc	58,000	636,772	0	0
3M CO COM	4,000	329,280	329,280	561,000
3M CO COM	2,000	156,177	156,177	280,500
3M CO COM	1,500	115,761	115,761	210,375
SLM Corporation Voting	20,000	401,248	267,499	525,600
Symanec Corp	45,000		1,031,546	1,061,100
Tyco Intl Ltd	3,750	89,025	0	0
Tyco Intl Ltd	1,250	27,765	0	0
Tyco Intl Ltd	1,625	33,306	0	0
Tyco Intl Ltd	5,375	103,898	0	0
Tyco Intl Ltd	5,000	63,126	0	0
Ultra Petroleum Corp Com	15,000	701,853	701,853	324,750
Ultra Petroleum Corp Com	17,500	428,710	428,710	378,875
United Technologies Corp	3,500	440,460	237,171	398,300
United Technologies Corp	5,000	367,384	367,383	569,000

ISRAEL HENRY BEREN CHARITABLE TRUST**48-6337836****Schedule 2****Form 990-PF, 2013****PART II, Line 10b: Investments - corporate stock:**

Vornado Realty Trust	6,500	356,546	356,546	577,135
Vornado Realty Trust	108	3,464	3,464	9,589
Vornado Realty Trust	72	3,463	3,463	6,393
Vornado Realty Trust	33	1,791	1,791	2,930
Vornado Realty Trust	24	1,650	1,650	2,131
Wells Fargo & Co New	5,000	113,804	0	0
Wells Fargo & Co New	3,500	241,095	99,274	158,900
Wells Fargo & Co New	4,500	125,970	125,970	204,300
Wells Fargo & Co New	4,500	117,410	117,410	204,300
Wells Fargo & Co New	4,000	102,620	102,620	181,600
Wells Fargo & Co New	3,500	111,982	111,982	158,900
		25,994,052	20,494,849	42,626,497

PART II, Line 10c: Investments - corporate bonds:

Ball Corp Sr NT		277,525	277,525	270,000
Comcast Corp New NT		288,285	0	0
Donnelley RR & Sons		295,900	295,900	327,000
Leucadia Nat'l Corp Sr Sub		294,725	0	0
Neenah Paper Inc		141,840	0	0
Western Un Corp		277,197	0	0
		1,575,472	573,425	597,000

PART II, Line 13: Investments - other:

Ascot Partners, L.P.		17,821	10,572	0
Ascot Partners, L P. - Unrealized Loss		719,135	719,135	0
Casdin CLSP Overseas		0	0	0
First Bio Med Ltd.		3,000,000	3,000,000	8,398,369
Gotham Partners International		149,156	149,156	7,596
Lancer Offshore Inc.		4,307,860	4,261,247	0
Locus Pharm		0	0	0
		8,193,972	8,140,110	8,405,965

ISRAEL HENRY BEREN CHARITABLE TRUST
Schedule 3

48-6337836
Form 990-PF, 2013

DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM		
						GAIN/ (LOSS)	LONG-TERM GAIN/(LOSS)	
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A	STCG	VARIOUS	2013	32,605	33,201	(596)		
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A COVERED	LTCG	VARIOUS	2013	1,487,841	1,147,768		340,073	
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A NON-COVERED	LTCG	VARIOUS	2013	2,614,158	1,750,817		863,341	
				4,134,604	2,931,786	(596)	1,203,414	
							1,202,818	

ISRAEL HENRY BEREN CHARITABLE TRUST
Schedule 3A

48-6337836
Form 990-PF, 2013

DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM GAIN/(LOSS)	LONG-TERM GAIN/(LOSS)
BROOKFIELD PROPERTY	41,380	4/16/2013	4/29/2013	32,602.75	33,201.20	(598.45)	
BROOKFIELD PROPERTY - CASH IN LIEU			4/18/2013	2.20		2.20	
				32,604.95	33,201.20	(596.25)	

COVERED TRANSACTIONS:

AMEREN CORP COM	40,571	1/28/2011	12/19/2013	839,423.85	682,490.85		156,933.00
AMEREN CORP COM	40,603	3/1/2011	12/19/2013	178,600.82	138,075.00		40,525.82
AMEREN CORP COM	41,256	12/13/2012	12/19/2013	232,181.07	193,453.30		38,727.77
SLM CORP COM	40,892	12/15/2011	5/20/2013	114,113.94	66,875.00		47,239.31
SLM CORP COM	40,892	12/15/2011	7/18/2013	123,520.85	66,874.62		56,646.23
				1,487,840.53	1,147,768.40		340,072.13

NON-COVERED TRANSACTIONS:

COMCAST CORP	39,890	3/18/2009	11/69/2013	334,775.00	288,285.00		46,490.00
KRAFT FOODS INC	40,473	10/22/2010	6/18/2013	159,901.25	94,566.85		65,334.40
KRAFT FOODS INC	40,492	11/10/2010	6/18/2013	188,122.43	106,401.76		81,720.67
KRAFT FOODS INC	40,353	6/24/2010	6/18/2013	310,433.06	170,204.00		140,229.15
LEUCADIA NATL CORP R INT	39,828	1/15/2009	8/15/2013	350,000.00	294,725.00		55,275.00
NEENAH PAPER INC 7 375 NOV 15 14	40,259	3/22/2010	5/17/2013	18,000.00	17,730.00		270.00
NEENAH PAPER INC 7 375 NOV 15 14	40,259	3/22/2010	6/24/2013	63,000.00	62,055.00		945.00
PENTAIR LTD SHS ISIN	38,519	6/16/2005	11/22/2013	63,038.55	34,398.00		28,640.16
PENTAIR LTD SHS ISIN	38,607	9/12/2005	11/22/2013	21,036.23	10,728.04		10,308.19
PENTAIR LTD SHS ISIN	38,813	4/6/2006	11/22/2013	27,347.09	12,869.30		14,477.79
PENTAIR LTD SHS ISIN	39,407	11/21/2007	11/22/2013	90,455.77	40,145.18		50,310.59
PENTAIR LTD SHS ISIN	39,757	11/5/2008	11/22/2013	84,144.90	24,391.00		59,753.51
TYCO INTL LTD SHS	38,519	6/16/2005	8/28/2013	125,348.05	89,024.71		36,323.34
TYCO INTL LTD SHS	38,607	9/12/2005	8/28/2013	41,782.68	27,764.70		14,017.98
TYCO INTL LTD SHS	38,813	4/6/2006	8/28/2013	54,317.49	33,306.36		21,011.13
TYCO INTL LTD SHS	39,407	11/21/2007	8/28/2013	179,665.54	103,898.00		75,767.86
TYCO INTL LTD SHS	39,757	11/5/2008	8/28/2013	167,130.75	63,126.12		104,004.63
WESTERN UNION CO NT 5.93%	39,890	3/18/2009	11/6/2013	335,225.00	277,197.00		58,028.00
M&M LITIGATION SETTLEMENT			2013	434.35			434.35
				2,614,158.14	1,750,816.39		863,341.75

TOTAL GAINS/LOSS

4,134,603.62	2,931,785.99	(596.25)	1,203,413.88
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FMCO 1099 B	4,134,169.27		
FMCO Litigation Settlement	434.35		1,202,817.63
FMCO Capital Gains	-		
	4,134,603.62		

ISRAEL HENRY BEREN CHARITABLE TRUST
Schedule 4

48-6337836
Form 990-PF, 2013

"X" = Written ackn rec'd
"NN" = Written ackn not necessary

CONTRIBUTIONS:

PURPOSE

12/16/2013 #1491	FEDERATION OF JEWISH COMMUNITIES OF 410 PARK AVENUE, #1500 NEW YORK, NY 10022	25,000.00 X	RIGA LATVIA CHABAD
12/16/2013 #1493	FOUNDATION FOR JEWISH CAMP	100,000.00 X	GENERAL FUND
12/16/2013 #1494	253 WEST 35TH STREET 4TH FLOOR NEW YORK, NY 10001	150,000.00 X	TENNIS COURT FACILITY AT CAMP YOUNG JUDEA OF TEXAS
12/16/2013 #1492	HILLEL AT THE UNIVERSITY OF FLORIDA 2020 W UNIVERSITY AVENUE GAINSVILLE, FL 32603	18,000.00 X	ORTHODOX ASPECTS
12/20/2013 #1496	JEWISH COMMUNAL FUND 575 MADISON AVENUE, SUITE 703 NEW YORK, NY 10022	2,100,000.00 X	JEWISH COMMUNAL FUND
12/20/2013 #1495	TELSHE RABBINICAL COLLEGE 28400 EUCLID AVENUE WICKLIFFE, OH 44092	1,000.00 X	GENERAL FUND
8/2/2013 #1490	YESHIVAT CHOVEVEI TORAH 3700 HENRY HUDSON PARKWAY 2ND FLOOR RIVERDALE, NY 10463	125,000.00 X	ISRAEL HENRY BEREN SENIOR SEMINAR IN PRACTICAL RABBINICS

TOTAL CONTRIBUTIONS **2,519,000.00**

ISRAEL HENRY BEREN CHARITABLE TRUST
Schedule 5

48-6337836
Form 990-PF, 2013

PART I, Line 18: Grants Payable:

NONE

0

The Israel Henry Beren Charitable Trust
EIN: 48-6337836

Schedule 6

Form 990-PF, Part VII-B, Line 5c – Expenditure Responsibility Statement

Recipient's Name and Address

The Israel Henry Beren Charitable Foundation, Inc.
2020 N. Bramblewood
Wichita, KS 67206
Federal ID 45-2529445

Grant Amount: \$6,319,526.35

Date of Grant: December 26, 2013

Amount Expended (based upon most recent report received from Grantee): None

Verification Date: March 28, 2014

Purpose of Grant: To further the advancement, enhancement, promotion and/or welfare of the Orthodox Jewish faith and causes.

Date of Report by Grantee: March 28, 2014

Diversions by Grantee: None, to the knowledge of Grantor

Results of Verification: No independent verification was deemed necessary.

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.
Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box X
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMCs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	ISRAEL HENRY BEREN CHARITABLE TRUST	48-6337836
	Number, street, and room or suite no. If a P O box, see instructions	Social security number (SSN)
	ROBERT M BEREN, TRUSTEE, 2020 N BRAMBLEWOOD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	WICHITA, KS 67206	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of THE FOUNDATION 2020 N. BRAMBLEWOOD, WICHITA, KS 67206

Telephone No FAX No

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for

calendar year 2013 or

tax year beginning _____, 20____, and ending _____, 20____

2 If the tax year entered in line 1 is for less than 12 months, check reason. Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	21,082.00
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$	50,497.00
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$	0.00

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions