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Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

# 2007

Department of the Treasury  
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

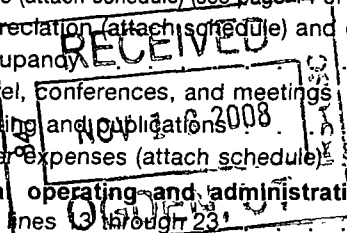
For calendar year 2007, or tax year beginning , 2007, and ending , 20

G Check all that apply:  Initial return  Final return  Amended return  Address change  Name change

<b>Use the IRS label. Otherwise, print or type. See Specific Instructions.</b>	Name of foundation ISRAEL HENRY BEREN CHARITABLE TRUST		A Employer identification number 48-6337836
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) (316) 265-3311
	City or town, state, and ZIP code WICHITA KS 67208		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 53,711,972		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	934,760	934,760		
	4 Dividends and interest from securities	740,359	740,359		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	(396,492)	SCHEDULE 3		
	b Gross sales price for all assets on line 6a 8,319,984				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule) SCHEDULE 1	(43,830)	(43,830)			
12 Total. Add lines 1 through 11	1,234,797	1,631,289	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) SCHEDULE 1	21,176	21,176		
	b Accounting fees (attach schedule) SCHEDULE 1	1,165	1,165		
	c Other professional fees (attach schedule) SCH 1	202,386	202,386		
	17 Interest SCH 1	613	613		
	18 Taxes (attach schedule) (see page 14 of the instructions)	23,244	4,522		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
21 Travel, conferences, and meetings					
22 Printing and duplications					
23 Other expenses (attach schedule) SCHEDULE 1	82			82	
24 Total operating and administrative expenses. Add lines 13 through 23	248,666	229,862	0	82	
25 Contributions, gifts, grants paid	2,548,700			2,548,700	
26 Total expenses and disbursements. Add lines 24 and 25	2,797,366	229,862	0	2,548,782	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(1,562,569)				
b Net investment income (if negative, enter -0-)		1,401,427			
c Adjusted net income (if negative, enter -0-)			0		

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<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash—non-interest-bearing . . . . .			
	2 Savings and temporary cash investments . . . . .	13,584,562	11,767,585	11,767,585
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶	43		
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10a Investments—U S and state government obligations (attach schedule) . . . . . SCH 2	877,529	2,576,316	2,598,596
	b Investments—corporate stock (attach schedule) . . . . . SCH 2	17,917,565	17,428,459	30,436,829
	c Investments—corporate bonds (attach schedule) . . . . . SCH 2	429,000	0	0
	11 Investments—land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans . . . . .			
	13 Investments—other (attach schedule) . . . . . SCH 2	11,567,606	11,040,897	8,908,962
	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶ )				
16 <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	44,376,305	42,813,257	53,711,972	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶ )			
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ▶ and complete lines 24 through 26 and lines 30 and 31.</b> <input type="checkbox"/>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here ▶ and complete lines 27 through 31.</b> <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds . . . . .			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .	44,376,305	42,813,257	
	29 Retained earnings, accumulated income, endowment, or other funds . . . . .			
30 <b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	44,376,305	42,813,257		
31 <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	44,376,305	42,813,257		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	44,376,305
2 Enter amount from Part I, line 27a . . . . .	2	(1,562,569)
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3 . . . . .	4	42,813,736
5 Decreases not included in line 2 (itemize) ▶ <u>Non-Deductible Penalties</u> . . . . .	5	479
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	42,813,257

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a SEE SCHEDULE 3		P	VARIOUS	2007
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (-or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 8,354,782		8,751,274	(396,492)	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	(396,492)	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2006	2,764,186	48,639,787	0.0568
2005	2,118,776	47,259,320	0.0448
2004	2,325,170	47,341,338	0.0491
2003	2,313,155	47,134,228	0.0491
2002	2,015,197	51,824,429	0.0389
2 Total of line 1, column (d)			0.2387
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			.04774
4 Enter the net value of noncharitable-use assets for 2007 from Part X, line 5			52,855,717
5 Multiply line 4 by line 3			2,523,332
6 Enter 1% of net investment income (1% of Part I, line 27b)			14,014
7 Add lines 5 and 6			2,537,346
8 Enter qualifying distributions from Part XII, line 4			2,548,782

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, add lines, subtitle A tax, tax based on investment income, credits/payments, total credits, penalty, tax due, overpayment, and amount of line 10 to be credited to 2008 estimated tax.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about influencing legislation, political purposes, foundation file Form 1120-POL, tax on political expenditures, reimbursement, IRS reporting, unrelated business gross income, liquidation, requirements of section 508(e), states reported to, and substantial contributors.

**Part VII-A Statements Regarding Activities (continued)**

<b>11a</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) . . . . .	<b>11a</b>		X
<b>b</b> If "Yes," did the foundation have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in the attachment for line 11a? . . . . .	<b>11b</b>	N/A	
<b>12</b> Did the foundation acquire a direct or indirect interest in any applicable insurance contract? . . . . .	<b>12</b>		X
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	<b>13</b>	X	

**14** The books are in care of ► ISRAEL HENRY BEREN CHARITABLE TRUST Telephone no. ► 316-265-3311  
 Located at ► WICHITA, KS ZIP+4 ► 67206

**15** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here . . . . . ►   
 and enter the amount of tax-exempt interest received or accrued during the year . . . . . ► 15

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here . . . . . ► <input type="checkbox"/>	<b>1b</b>	N/A
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2007? . . . . .	<b>1c</b>	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2007, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2007? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20 __, 20 __, 20 __, 20 __		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.) . . . . .	<b>2b</b>	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► 20 __, 20 __, 20 __, 20 __		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2007 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2007) . . . . .	<b>3b</b>	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2007? . . . . .	<b>4b</b>	X



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.....		
.....		
.....		
.....		
.....		

Total number of others receiving over \$50,000 for professional services . . . . . 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 .....	
2 .....	
3 .....	
4 .....	

**Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2 .....	
All other program-related investments See page 24 of the instructions	
3 .....	

Total. Add lines 1 through 3 . . . . . 0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	31,923,747
<b>b</b>	Average of monthly cash balances	<b>1b</b>	13,306,200
<b>c</b>	Fair market value of all other assets (see page 25 of the instructions)	<b>1c</b>	8,430,679
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	53,660,626
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	53,660,626
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	804,909
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	52,855,717
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	2,642,786

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	2,642,786
<b>2a</b>	Tax on investment income for 2007 from Part VI, line 5	<b>2a</b>	14,014
<b>b</b>	Income tax for 2007. (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	14,014
<b>3</b>	<b>Distributable amount before adjustments.</b> Subtract line 2c from line 1	<b>3</b>	2,628,772
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	2,628,772
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	2,628,772

**Part XII Qualifying Distributions** (see page 26 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	2,548,782
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	2,548,782
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	2,548,782

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2006	(c) 2006	(d) 2007
1 Distributable amount for 2007 from Part XI, line 7				2,628,772
2 Undistributed income, if any, as of the end of 2006:				
a Enter amount for 2006 only			269,060	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2007:				
a From 2002				
b From 2003				
c From 2004				
d From 2005				
e From 2006			269,060	
f Total of lines 3a through e	269,060			
4 Qualifying distributions for 2007 from Part XII, line 4: ▶ \$ 2,548,782				
a Applied to 2006, but not more than line 2a			269,060	
b Applied to undistributed income of prior years (Election required—see page 27 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 27 of the instructions)				
d Applied to 2007 distributable amount				2,628,772
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2007 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	269,060			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2006. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2007. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2008				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2002 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a	269,060			
10 Analysis of line 9:				
a Excess from 2003				
b Excess from 2004				
c Excess from 2005				
d Excess from 2006			269,060	
e Excess from 2007				

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2007, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					0
<b>b</b> 85% of line 2a . . . . .	0	0	0	0	0
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					0
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					0
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .	0	0	0	0	0
<b>3</b> Complete 3a, b, or c for the alternative test relied upon.					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					0
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					0
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					0
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					0
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					0
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					0
<b>(4)</b> Gross investment income . . . . .					0

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed:

N/A

**b** The form in which applications should be submitted and information and materials they should include:

N/A

**c** Any submission deadlines:

N/A

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p><b>a Paid during the year</b></p> <p>SEE SCHEDULE 4</p>		PUBLIC	CAPITAL EXPENDITURES	2,548,700
<b>Total</b>				<b>3a</b> 2,548,700
<p><b>b Approved for future payment</b></p>				
<b>Total</b>				<b>3b</b> 0



Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

- 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code... b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Sign Here

Signature of officer or trustee: [Signature] Date: 11/14/08 Title: Trustee

Preparer's signature: [Signature] Date: 11/19/08 Preparer's SSN or PTIN: P00744871

Firm's name (or yours if self-employed), address, and ZIP code: GUTSCHENRITTER & JOHNSON LLC 345 RIVERVIEW, SUITE 610, WICHITA, KS 67203 EIN: 48-0970195 Phone no. 316-267-9211

**ISRAEL HENRY BEREN CHARITABLE TRUST**  
**Schedule 1**

**48-6337836**  
**Form 990-PF, 2007**

**PART I, Line 1: Contributions, gifts, grants, etc., received:**

None	0
	0

**PART I, Line 11: Other Income:**

Ascot Partner, L P. - Investment Interest	(3)
Ascot Partner, L P - #13-3693341	
Ordinary Loss	(43,827)
	(43,830)

**PART I, Line 16a: Legal Fees:**

Friedman, Kaplan, Seiler & Adelman - Lancer Receivership	21,176
	21,176

**PART I, Line 16b: Accounting Expense:**

Gutschenritter & Johnson, LLC	1,165
	1,165

**PART I, Line 16c: Other Professional Fees:**

First Manhattan - Advisory Fees	192,056
Bank of America - Advisory Fees	10,330
	202,386

**PART I, Line 18: Taxes:**

Federal Income Tax	18,722
Foreign Tax Paid	4,522
	23,244

**PART I, Line 23: Other Expenses:**

Misc Portfolio Expense	10
Freight & Postage	10
Miscellaneous Expense	62
	82

**ISRAEL HENRY BEREN CHARITABLE TRUST****48-6337836****Schedule 2****Form 990-PF, 2007**

BEGINNING OF YEAR	END OF YR BOOK VALUE	END OF YR MKT VALUE
----------------------	-------------------------	------------------------

**PART II, Line 10a: Investments - U.S. & state government obligations:**

U S Treasury Bill-Due 02/15/2007	900,000	877,529	0	0
U S Treasury Bill-Due 01/10/2008	1,500,000	0	1,484,381	1,499,190
U S Treasury Bill-Due 01/10/2008	1,100,000		1,091,935	1,099,406

877,529	2,576,316	2,598,596
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## ISRAEL HENRY BEREN CHARITABLE TRUST

48-6337836

## Schedule 2

Form 990-PF, 2007

## PART II, Line 10b: Investments - corporate stock:

Stocks	# Shares			
Exxon/Mobil	60,000	911,796	911,796	5,621,400
Peoples Bancorp Inc	24,136	203,322	203,322	600,745
Peoples Bancorp Inc	incl above	20,446	20,446	incl above
Chevron/Texaco Inc.	30,285	1,197,102	1,197,102	5,652,998
		0	0	
Altria Group Inc.	8,000	391,637	293,828	604,640
Altria Group Inc	1,000	46,781	35,098	75,580
Altria Group Inc	1,000	40,278	30,219	75,580
American Express Co	8,000	465,206	465,206	416,160
Berkshire Hathaway	1	67,849	67,849	141,600
Berkshire Hathaway	1	68,049	68,049	141,600
Berkshire Hathaway	3	204,649	204,649	424,800
Berkshire Hathaway	5	419,799	419,799	708,000
CBS Corp CL B Com	7,000	201,226	201,226	190,750
CBS Corp CL B Com	3,000	78,918	78,918	81,750
CBS Corp CL B Com	10,000	266,071	266,071	272,500
Capital One Financial Corp	7,753	532,078	532,078	366,407
Caremark RX Inc	12,500	611,156	611,156	829,781
Comcast Corp CL A	30,000	0	557,486	547,800
Discovery Hldg Co Com Ser A	25,000	352,275	352,275	628,500
Discovery Hldg Co Com Ser A	5,000	70,823	70,823	125,700
First Data Corp	4,000	88,066	0	0
First Data Corp	1,000	20,684	0	0
First Data Corp	10,000	238,278	0	0
General Electric	16,500	515,578	515,578	611,655
General Electric	5,000	176,336	176,336	185,350
Glaxosmithkline PLC ADR	10,000	536,801	536,801	503,900
Glaxosmithkline PLC ADR	3,500	182,112	182,112	176,365
Hartford Financial Services Gr	2,500	147,857	147,857	217,975
Hartford Financial Services Gr	5,000	331,631	331,631	435,950
IBM	1,200	103,233	103,233	129,720
IBM	3,800	336,360	336,360	410,780
IBM	2,000	168,869	168,869	216,200
IBM	1,500	115,764	115,764	162,150
Johnson & Johnson	10,000	579,347	579,347	667,000
Johnson & Johnson	2,000	127,644	127,644	133,400
Kellogg Co	11,000	508,751	508,751	576,730
Liberty Capital Ser A	3,250	215,382	215,382	378,593
Liberty Interactive Ser A	16,250	295,234	0	0
Lowe's Companies Inc	16,000	525,309	0	0
Microsoft Corp	13,500	418,977	353,512	480,600
Microsoft Corp	7,500	201,251	201,251	267,000
Microsoft Corp	5,000	125,981	125,981	178,000
Nestle Sa-Sponsored	2,000	111,961	111,961	229,000
Nestle Sa-Sponsored	5,000	296,809	296,809	572,500
Novartis Ag-Sponsored ADR	10,000	471,322	471,322	543,100
Novartis Ag-Sponsored ADR	4,000	192,941	192,941	217,240
Procter & Gamble Co	10,000	539,259	539,259	734,200
Procter & Gamble Co	3,500	0	218,692	256,970
Reed Elsevier P L C Spon ADR	13,500	482,226	482,226	727,650
E W Scripps Co New CL A	10,000	452,760	0	0
3M CO COM	4,000	535,080	329,280	337,280

**ISRAEL HENRY BEREN CHARITABLE TRUST****48-6337836****Schedule 2****Form 990-PF, 2007**

3M CO COM	2,000	156,177	156,177	168,640
3M CO COM	1,500	115,761	115,761	126,480
Staples Inc	20,000	0	463,926	461,400
Staples Inc	5,000	0	115,774	115,350
Tyco Intl Ltd	3,750	463,987	182,137	148,688
Tyco Intl Ltd	1,250	144,707	56,804	49,562
Tyco Intl Ltd	1,625	173,589	68,142	64,431
Tyco Intl Ltd	5,375	0	212,566	213,119
Unionbancal Corp Com	8,500	492,686	492,686	415,735
United Parcel SVC INC CL B	7,000	516,104	516,104	495,040
United Parcel SVC INC CL B	2,500	192,940	192,940	176,800
Vornado Realty Trust	6,500	356,546	356,546	571,675
Wells Fargo & Co New	2,500	113,804	113,804	150,950
Zimmer Hldgs Inc	6,400	0	428,797	423,360
		<b>17,917,565</b>	<b>17,428,459</b>	<b>30,436,829</b>

**ISRAEL HENRY BEREN CHARITABLE TRUST****48-6337836****Schedule 2****Form 990-PF, 2007****PART II, Line 10c: Investments - corporate bonds:**

Sequa Corp Sr Nt 9% 8/1/09	429,000	0	0
	<b>429,000</b>	<b>0</b>	<b>0</b>

**PART II, Line 13: Investments - other:**

Ascot Partners, L P	2,626,266	2,866,800	2,866,800
Ascot Partners, L P - Unrealized Gain	(728)	3,231	3,231
CLSP Overseas, Ltd	0	0	0
First Bio Med Ltd	3,000,000	3,000,000	6,029,022
Gift Certificates com	18,431	2,313	2,313
Gotham Partners International	168,553	168,553	7,596
Lancer Offshore Inc.	5,000,000	5,000,000	0
Moore Technology Venture	755,084	0	0
	<b>11,567,606</b>	<b>11,040,897</b>	<b>8,908,962</b>

**ISRAEL HENRY BEREN CHARITABLE TRUST**

**48-6337836**

**Schedule 3**

**Form 990-PF, 2007**

DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM GAIN/(LOSS)	LONG-TERM GAIN/(LOSS)
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A	STCG	VARIOUS	2007	684,000 00	620,625 63	63,374 37	
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A	LTCG	VARIOUS	2007	3,012,259 56	2,915,346 06		96,913 50
FIRST MANHATTAN COMPANY-LTCG DISTRIBUTION -SEE ATTACHED SCHEDULE 3A			2007	8,610 96			8,610 96
BANK AMERICA ST INVESTMENTS -SEE ATTACHED SCHEDULE 3B	STCG	VARIOUS	2007	4,462,653 20	4,462,653 20	-	
GIFT CERTIFICATE COM LTCG ID# 13-4175350	K-1		2007	(16,137 00)			(16,137 00)
ASCOT PARTNERS, L P LTCG ID# 13-3693341	K-1		2007	25,226 00			25,226 00
ASCOT PARTNERS, L P. STCG ID# 13-3693341	K-1		2007	158,566 00		158,566 00	
MOORE TECH - LIQUIDATED FUND			2007	752,649.00			(752,649 00)
CLPS OVERSEAS - LIQUIDATION DISTRIBUTION			2007	19,603 00			19,603 00

**8,354,781 72    8,751,273 89    221,940 37    (618,432 54)**

**(396,492 17)**

**ISRAEL HENRY BEREN CHARITABLE TRUST**  
**Schedule 3A**

**48-6337836**  
**Form 990-PF, 2007**

DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM GAIN/(LOSS)	LONG-TERM GAIN/(LOSS)
CRESENT REAL ESTATE EQUITITE	30,000	4/30/2007	8/6/2007	684,000 00	620,625 63	63,374 37	
				684,000 00	620,625 63	63,374 37	
3M CO COM	2,500	1/18/2005	8/1/2007	221,010 62	205,799 96		15,210 66
COVIDIEN LTD	3,750	6/16/2005	7/10/2007	162,018 50	147,745 40		14,273 10
COVIDIEN LTD	1,250	9/12/2005	7/10/2007	54,006 17	46,078 28		7,927 89
COVIDIEN LTD	1,625	4/6/2006	7/10/2007	70,208 01	55,275 23		14,932 78
E W SCRIPPS CO NEW-CL A	10,000	6/22/2006	10/25/2007	441,409 75	452,759 62		(11,349 87)
FIRST DATA CORP	4,000	7/18/2003	2/2/2007	99,541 90	88,066 08		11,475 82
FIRST DATA CORP	1,000	10/15/2003	2/2/2007	24,885 47	20,684 24		4,201 23
FIRST DATA CORP	10,000	6/4/2004	2/2/2007	248,854 74	238,277 68		10,577 06
KRAFT FOODS INC	692	1/3/2002	5/15/2007	22,406 00	11,683 12		10,722 88
KRAFT FOODS INC	692	8/7/2003	5/15/2007	22,406 00	10,059 12		12,346 88
KRAFT FOODS INC	5,536	6/4/2004	5/15/2007	179,248 01	97,808 10		81,439 91
KRAFT FOODS INC	Cash In Lieu		4/5/2007	7 37			7 37
LIBERTY INTERACTIVE SER A	16,250	10/28/2005	10/10/2007	325,201 25	295,234 29		29,966 96
LOWE'S COMPANIES INC	16,000	4/7/2006	11/8/2007	383,871 95	525,308 92		(141,436 97)
MICROSOFT CORP	2,500	6/4/2004	10/29/2007	87,633 53	65,465 15		22,168 38
SEQUA CORP SR NT	250,000	6/9/2004	12/6/2007	271,566 25	268,125 00		3,441 25
SEQUA CORP SR NT	150,000	6/15/2004	12/6/2007	162,939 75	160,875 00		2,064 75
TYCO ELECTRONICS LTD	3,750	6/16/2005	10/22/2007	133,043 94	134,104 82		(1,060 88)
TYCO ELECTRONICS LTD	1,250	9/12/2005	10/22/2007	44,347 98	41,824 10		2,523 88
TYCO ELECTRONICS LTD	1,625	4/6/2006	10/22/2007	57,652 37	50,171 95		7,480 42
				3,012,259 56	2,915,346 06		96,913 50
VORNADO REALITY TRUST			3/1/2007	2,121 54			2,121 54
VORNADO REALITY TRUST			6/1/2007	2,121 54			2,121 54
VORNADO REALITY TRUST			9/4/2007	2,121 54			2,121 54
VORNADO REALITY TRUST			12/3/2007	2,246 34			2,246 34
FIRST MANHATTAN CAPITAL GAIN DISTRIBUTION				8,610 96	-	-	8,610 96
TOTAL GAINS/LOSS				3,704,870 52	3,535,971 69	63,374 37	105,524 46
							168,898 83

**ISRAEL HENRY BEREN CHARITABLE TRUST**  
**Schedule 3B**

**48-6337836**  
**Form 990-PF, 2007**

DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM GAIN/(LOSS)	LONG-TERM GAIN/(LOSS)
FEDERAL HOME LN BK DISC NT	1,000,000	9/7/2006	3/6/2007	1,000,000 00	1,000,000 00	-	
FEDERAL HOME LN BK DISC NT	1,000,000	9/12/2006	3/9/2007	1,000,000 00	1,000,000 00	-	
FEDERAL HOME LN BK DISC NT	500,000	9/13/2006	3/13/2007	487,128 89	487,128 89	-	
FEDERAL NATL MTG ASSN DISC N	1,000,000	9/13/2006	3/7/2007	1,000,000 00	1,000,000 00	-	
FEDERAL NATL MTG ASSN DISC N	1,000,000	10/4/2006	3/28/2007	975,524 31	975,524 31	-	
				4,462,653 20	4,462,653 20	-	

NONE -

-	-	-
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TOTAL GAINS/LOSS

4,462,653 20	4,462,653 20	-	-
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**ISRAEL HENRY BEREN CHARITABLE TRUST**  
**Schedule 4**

**48-6337836**  
**Form 990-PF, 2007**

"X" = Written ackn rec'd  
 "NN" = Written ackn not necessary

CONTRIBUTIONS:		PURPOSE	
9/12/2007 #1290	AMERICAN FRIENDS OF BEIT MORASHA	100,000 00 X	GENERAL FUND
12/31/2007 #1297	P O BOX 940459 444 BEACH 129 STREET ROCKAWAY BEACH, NY 11694	300,000 00 X	GENERAL FUND
12/31/2007 #1296	AMERICAN FRIENDS OF MAGEN DAVID ADOM 888 Seventh Ave, STE 403 New York, NY 10106	2,700 00 X	GENERAL FUND
6/13/2007 #1288	CHABAD LUBAVITCH P O BOX 936588 POMPANO BEACH, FL 333090	42,000 00 X	Meals on Wheels/Soup Kitchen
12/28/2007 #1294	FOUNDATION FOR JEWISH CAMPING, INC 15 WEST 36TH STREET, 13TH FLOOR NEW YORK, NY 10018	100,000 00 X	CONTRIBUTION
12/28/2007 #1293	HILLEL AT THE UNIVERSITY OF FLORIDA 2020 W UNIVERSITY AVENUE GAINSVILLE, FL 32603	50,000 00 X	CONTRIBUTION
12/31/2007 #1298	JEWISH COMMUNAL FUND	256,000 00 X	GENERAL FUND
12/31/2007 #1299	575 MADISON AVE, STE 703 NEW YORK, NY 10022	468,000 00 X	GENERAL FUND
12/26/2007 #1292	NER ISRAEL RABBINICAL COLLEGE 400 MOUNT WILSON LANE BALTIMORE, MD 21208	1,000,000 00 X	CONTRIBUTION
2/16/2007 #1284	OAK GROVE CEMETARY - MARIETTA	8,000 00 X	NEW FENCE
3/12/2007 #1287	OAK GROVE CEMETARY - MARIETTA	6,000 00 X	New Fence
7/31/2007 #1360	OAK GROVE CEMETARY - MARIETTA	11,000 00 X	New Fence
8/8/2007 #1289	OAK GROVE CEMETARY - MARIETTA	5,000 00 X	Perimeter Planting Installation
10/26/2007 #1291	ROBERT M BEREN ACADEMY	100,000 00 X	SCHOOL PROJECT PLEDGE
12/31/2007 #1295	RICK S GUTTMAN, PRESIDENT 11133 CLIFFWOOD DRIVE HOUSTON, TX 77035	100,000 00 X	

TOTAL CONTRIBUTIONS **2,548,700 00**

**ISRAEL HENRY BEREN CHARITABLE TRUST**  
**Schedule 5**

**48-6337836**  
**Form 990-PF, 2007**

**PART I, Line 18: Grants Payable:**

NONE

0



- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box  **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

**Part II Additional (Not Automatic) 3-Month Extension of Time. You must file original and one copy**

Type or print  File by the extended due date for filing the return See instructions	Name of Exempt Organization <b>ISRAEL HENRY BEREN CHARITABLE TRUST</b>	Employer identification number <b>48-6337836</b>
	Number, street, and room or suite no If a P O box, see instructions <b>P.O. BOX 20380</b>	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions <b>WICHITA, KS 67208</b>	

Check type of return to be filed (File a separate application for each return)

<input type="checkbox"/> Form 990	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of **▶ DONNA STUCKY**  
Telephone No. **▶ 316-265-3311** FAX No **▶ 316-265-9661**
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)           . If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until NOVEMBER 15, 2008
- For calendar year 2007, or other tax year beginning            and ending
- If this tax year is for less than 12 months, check reason  Initial return  Final return  Change in accounting period
- State in detail why you need the extension INFORMATION NEEDED TO FILE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE.

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	<b>8a</b> \$ 18,722
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	<b>8b</b> \$ 18,722
<b>c Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	<b>8c</b> \$ NONE

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature **▶ *[Handwritten Signature]*** Title **▶ *CPR*** Date **▶ *8/14/08***

# Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

► File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

Type or print  File by the due date for filing your return See instructions	Name of Exempt Organization <b>ISRAEL HENRY BEREN CHARITABLE TRUST</b>	Employer identification number <b>48-6337836</b>
	Number, street, and room or suite no If a P O box, see instructions <b>P.O. BOX 20380</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>WICHITA, KS 67208</b>	

### Check type of return to be filed (file a separate application for each return)

- |   |  |                                    |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)     | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                             | <input type="checkbox"/> Form 8870 |

• The books are in the care of ► DONNA STUCKY

Telephone No ► 316-265-3311 FAX No ► 316-265-9661

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box  If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2008, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- calendar year 2007 or
- tax year beginning \_\_\_\_\_, \_\_\_\_\_, and ending \_\_\_\_\_, \_\_\_\_\_

**2** If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	<b>3a</b>	\$	18,722
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	<b>3b</b>	\$	18,722
<b>c Balance Due.</b> Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	<b>3c</b>	\$	NONE

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.