EXTENDED TO NOVEMBER 15, 2019
Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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Form **990-PF** Department of the Treasury Internal RSvenue Service

Do not enter social security numbers on this form as it may be made public.
 Go to www.irs.gov/Form990PF for instructions and the latest information.

	f foundation		, and ending		A Employer identification	n number
Name of	i loulidation .				A Employer identification	i ituliidei
ISR	AEL HENRY BEREN CHARITA	BLE TRUST			48-6337836	-)
	and street (or P O box number if mail is not delivered to street a		Room/sur	ite	B Telephone number	
202	0 N BRAMBLEWOOD				316-265-33	311
City or t	own, state or province, country, and ZIP or foreign p	ostal code			C If exemption application is p	pending, check here
WIC	HITA, KS 67206					
G Check	call that apply: Initial return	Initial return of a fo	rmer public charity		D 1. Foreign organization	s, check here
	Final return	Amended return			2 Foreign organizations m	eeting the 8594 test
	Address change	Name change			Foreign organizations me check here and attach co	omputation
	type of organization: X Section 501(c)(3) ex		nU		E If private foundation sta	
		Other taxable private founda		1	under section 507(b)(1)(A), check here
	arket value of all assets at end of year J Accounting	-	Accrual		F If the foundation is in a	
(trom F	Part II, col. (c), line 16) Ot	ther (specify)	<u> </u>	-	under section 507(b)(1)(B), check here
Part I					(a) Adjusted not	(d) Disbursements
, are i	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)	(a) Revenue and expenses per books	(b) Net investment income	·	(c) Adjusted net income	for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received				N/A	1
2	Check X If the foundation is not required to attach Sch B					1
3	Interest on savings and temporary cash investments	2,481.	2,48	1.		STATEMENT 1
4	Dividends and interest from securities	401,960.	401,96	0.		STATEMENT 2
5a	Gross rents					
Ь	Net rental income or (loss)					
a) 6a	Net gain or (loss) from sale of assets not on line 10	361.				
Revenue 2						ļļ
8 7	Capital gain net income (from Part IV, line 2)		36:	1.		
_ 0	Net short-term capital gain					
9	Income modifications Gross sales less returns	·				
	and allowances					
	Cross profit or (loss)					
11	Other Income					
12	Total Add lines 1 through 11	404,802.	404,80	2.		i
13	Compensation of ficers, directors, trustees, etc	0.		0.	·	0.
14	QHof-emptoyed/sataries and wages	,	-			
15-	Pension plans, employee benerits					
्री तिव	Legal fees a 2019					
800 P	Accounting fees STMT 3	1,398.		0.		1,398.
ויישם	Other professional fees STMT 4	25.	2	5.		0.
ative Ex 17 18-	@SDEN, UT					
	-Faxes					1
Administr 20 21	Depreciation and depletion					
Ē 20	Occupancy	-				
	Travel conferences, and meetings Printing and publications	-				
<u>a</u> ~	Other-expenses STMT 5	94.		0.	-	94.
Operating 52	Total operating and administrative	7 1	·	-		
era	expenses. Add lines 13 through 23	1,517.	2!	5.		1,492.
ටී ₂₅	Contributions, gifts, grants paid	1,517. 1,784,727.				1,492.
26	Total expenses and disbursements					
	Add lines 24 and 25	1,786,244.	2	5.		1,786,219.
27	Subtract line 26 from line 12:					
a	Excessor revenue over expenses and disbursements	<1,381,442.>				
b	Net investment income (if negative, enter -0-)		404,77	7.		
	Adjusted net income (if negative, enter -0-)				N/A	1
823501 12	2-11-18 LHA For Paperwork Reduction Act Notice	e, see instructions.				Form 990-PF (2018)

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ᆷ	art	Balance Sheets Altached schedules and amounts in the description	Beginning of year	End o	t year
	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	575,031.	168,943.	168,943.
		<u> </u>	0.0,0020	208,552.	208,552.
		Savings and temporary cash investments		200,332.	200,332.
	3	Accounts receivable ► 822.			
		Less: allowance for doubtful accounts		822.	822.
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts			_
	5	Grants receivable			
	1 -	Receivables due from officers, directors, trustees, and other			
	ľ	·			
		disqualified persons			
	7	Other notes and loans receivable			
	İ	Less: allowance for doubtful accounts			
Ø	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ą		Investments - U.S. and state government obligations			
		Investments - corporate stock STMT 6	4,805,711.	3,620,983.	15,065,501.
	ı	Investments - corporate bonds	=, = = = = = = = = = = = = = = = = = =	0 / 0 0 0 / 0 0 0 0	
		·			
	11	Investments - land, buildings, and equipment basis			. `—
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 7	4,813,770.	4,813,770.	0.
	14	Land, buildings, and equipment: basis			
	``	Less accumulated depreciation			
	15	Other assets (describe ►			
		,,			
	ם ו	Total assets (to be completed by all filers - see the	10,194,512.	8,813,070.	15 //2 010
_	_	instructions. Also, see page 1, item I)	10,194,312.	0,013,070.	15,443,818.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			Ī
ᅙ	21	Mortgages and other notes payable			
Ξ.	l	Other liabilities (describe)			
		Total liabilities (add lages 17 through 99)	0.	0.	·
_	23	Total liabilities (add lines 17 through 22)	<u>~·</u> +	<u> </u>	
	}	Foundations that follow SFAS 117, check here			
	l	and complete lines 24 through 26, and lines 30 and 31			
Ses	24	Unrestricted			
ä	25	Temporarily restricted			
or Fund Balances	26	Permanently restricted			
ᅙ		Foundations that do not follow SFAS 117, check here			
Ę		and complete lines 27 through 31.			
ъ	07	Capital stock, trust principal, or current funds	0.	0.	
ş	27	, , , , , , , , , , , , , , , , , , ,	0.	0.	-
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	10,194,512.	8,813,070.	
Ž	29	Retained earnings, accumulated income, endowment, or other funds			
Ret	30	Total net assets or fund balances	10,194,512.	8,813,070.	
	l				
	31	Total liabilities and net assets/fund balances	10,194,512.	8,813,070.	
	art	Analysis of Changes in Net Assets or Fund Ba	lances		
<u></u>	ait	The state of the s			
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	_10,194,512.
	•	r amount from Part I, line 27a		2	<1,381,442.>
		r increases not included in line 2 (itemize)		3	0.
					8,813,070.
		lines 1, 2, and 3		4	0.
		eases not included in line 2 (itemize)	1 (1) 1 (2)	5	
6_	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	8,813,070.
					Form 990-PF (2018)

(a) List and describe t 2-story brick wa	the kind(s) of property sold (for example) to the kind(s) of property sold (for example) to the kind (s) of property sold (for example) to the kind (s) of property sold (for example) to the kind (s) of property sold (for example) to the kind (s) of property sold (for example) to the kind (s) of property sold (for example) to the kind (s) of property sold (for example) to the kind (s) of property sold (for example) to the kind (s) of property sold (for example) to the kind (s) of property sold (for example) to the kind (s) of property sold (for example) to the kind (s) of property sold (for example) to the kind (s) of property sold (for example) to the kind (s) of property sold (for example) to the kind (s) of property sold (for example) to the kind (s) of property sold (for example) to the kind (s) of property sold (for example) to the kind (s) of property sold (s) of property sold (for example) to the kind (s) of property sold (s) of prope	ample, real esta s. MLC Co.)		(b) H	- Dona		(c) Date (mo., d		(d) Date sold (mo., day, yr.)
1a BNYM LITIGATION	SETTLEMENT SCH	ED 3				P			
b						\longrightarrow			
				 					<u></u>
<u>d</u>	 			 		+			
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss s (f) minus	
a 361.									361.
b c									
d									
e									
Complete only for assets showin	g gain in column (h) and owned by	the foundation	on 12/31/69.					ol. (h) gain	
(i) FMV as of 12/31/69	(j) Adjusted basis		cess of col. (i)			CO		not less that (from col. (
(1) 1 WV as 01 12/3 1/03	as of 12/31/69	over	col. (j), if any						
a		 		-					361.
<u>b</u>				-					
<u>C</u>		<u> </u>		\dashv					
<u>d</u>				\dashv					
e	<u> </u>		-	\					
2 Capital gain net income or (net ca	pital loss) $ \begin{cases} If gain, also entions \\ If (loss), enter - \end{cases} $	er in Part I, line Na in Part I, line	/ 7	}	2				361.
, ,	•		'	1					
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,		na (6):		٦١					
If (loss), enter -0- in Part I, line 8	Column (C).]	3			N/A	
Part V Qualification U	nder Section 4940(e) for	Reduced	Tax on Net	Inve	stme	ent Inco	ome		
If section 4940(d)(2) applies, leave th Was the foundation liable for the sect If "Yes," the foundation doesn't qualify	ion 4942 tax on the distributable ai under section 4940(e). Do not co	mplete this part	•						Yes X No
	ach column for each year; see the	instructions bef	ore making any er	ntries.					(4)
(a) Base period years Calendar year (or tax year beginnir			Net value of no					Dıstrıt (col. (b) dıv	(d) bution ratio vided by col. (c))
2017		L3,317.				2,231			.053534
2016		71,250.				$\frac{0,189}{4,000}$.159777
2015		58,097.				4,922			.348104
2014		30,191.				2,629			.055930
2013		99,138.		56,	, 30	7,250	•		.042003
C. Takal of line 1 column (d)									.660148
2 Total of line 1, column (d)3 Average distribution ratio for the 5	E year baca pariod - divide the total	on line 2 by 5 (or by the number	ar of w	aare		2		.000140
the foundation has been in exister		OII IIIIC Z DY JA	J, Or Dy the number	ei oi y	cais		3		.132030
the roundation has been in exister	ioc ii ioos tiian o youro								
4 Enter the net value of noncharitab	le-use assets for 2018 from Part X	, line 5					4	2	2,488,885.
5 Multiply line 4 by line 3							5		2,969,207.
6 Enter 1% of net investment incom	e (1% of Part I, line 27b)						6		4,048.
7 Add lines 5 and 6							7		2,973,255.
8 Enter qualifying distributions from	·						8		1,786,219.
If line 8 is equal to or greater than	line 7, check the box in Part VI, lir	e 1h and como	data that nart usin	na 19	6 tax r	ate			

Form	990-PF (2018) ISRAEL HENRY BEREN CHARITABLE TRUST 48-	63378	336	Pa	ge 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	see ins	struct	ions)	
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	l		· · · ·	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%		8	,09	6.
	of Part I, line 27b				
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).	1			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)				0.
	Add lines 1 and 2		8	,09	
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)				0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	 	8	,09	
	Credits/Payments:			, 0 ,	<u> </u>
					İ
					- [
	basing maintaining arrondously maintain			45	
	Total credits and payments. Add lines 6a through 6d	 		,43	
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8	₩		4	
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 8	 	1	,69	<u>y.</u>
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
	Enter the amount of line 10 to be: Credited to 2019 estimated tax				
L	rt VII-A Statements Regarding Activities		1-		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			es l	
	any political campaign?	ļ	1a		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	ļ	1b		<u>X_</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				1
	distributed by the foundation in connection with the activities.	į		_	
C	Did the foundation file Form 1120-POL for this year?	[1c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	-			_
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$ 0 .				- }
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				- 1
_	managers. ▶ \$ 0 .]
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	ľ	2	_	X
-	If "Yes," attach a detailed description of the activities.	ľ		o	_
2	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
Ū	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	ľ	3		X
40	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	ŀ	4a		<u>x</u>
		I/A	41	-+	
		·′ }	5	_	X
Ð	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	ł		_	
	If "Yes," attach the statement required by General Instruction T Are the requirements of coston 509(a) (relative to sections 4041 through 4045) satisfied either:				
Ō	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or Product level to a that of feetingly among the severning instrument as that as mendatory divertions that conflict with the state law.	ļ			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law		<u> </u>	x	
_	remain in the governing instrument?	}	6	$\frac{\Lambda}{X}$	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	}	7	^ +	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.		ļ		
	ОН				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		-	_	
	of each state as required by General Instruction G? If "No," attach explanation		8b	х	<i></i>
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			_	
	year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		9		<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		<u>X</u>
		Fori	m 990 -	PF (2	018)

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Pa	rt VII-A Statements Regarding Activities (continued)			
	·		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► THE FOUNDATION Telephone no. ► 316-26	<u> 55–3</u>	<u>511</u>	
	Located at ► 2020 N. BRAMBLEWOOD, WICHITA, KS ZIP+4 ►6	7206		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			$\cdot \square$
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		<u> </u>	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2018?	10		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2018? Yes X No			
	If "Yes," list the years >			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	<u> </u>		
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year? $igspace{X}$ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after		}	
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			<u> </u>
	Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
_	had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		X
		orm 99 0)-PF	(2018)

Form **990-PF** (2018)

Total number of other employees paid over \$50,000

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Part VIII Information About Officers, Directors, Trustees, Foundation Management Paid Employees, and Contractors (continued)	anagers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(2) 1) pe c. co	1
310312		
		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	<u> </u>	0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical infor number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	mation such as the	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments	•	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 ar	nd 2.	Amount
1 N/A		
2		
All all and a second of the se		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	•	0.

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ISRAEL HENRY BEREN CHARITABLE TRUST

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	dations	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	22,133,601. 697,754.
b	Average of monthly cash balances	1 <u>b</u>	697,754.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	22,831,355.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	22,831,355.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	342,470.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,488,885.
6	Minimum investment return. Enter 5% of line 5	6	1,124,444.
IP.	art/XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and	d certan	n
_	foreign organizations, check here 🕨 🔲 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1_	1,124,444.
2a	Tax on investment income for 2018 from Part VI, line 5		
b	Income tax for 2018. (This does not include the tax from Part VI.)		_
C	Add lines 2a and 2b	2c	8,096.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,116,348.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,116,348.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,116,348.
IP.	art:XIII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		1 706 010
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,786,219.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
		3a_	
b	Cash distribution test (attach the required schedule)	3b	1 506 010
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,786,219.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		•
	income. Enter 1% of Part I, line 27b	5	<u> </u>
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	1,786,219.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies	for the section
	4940(e) reduction of tax in those years.		

Form **990-PF** (2018)

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI,	· · · · · · · · · · · · · · · · · · ·		,	1 116 240
line 7				1,116,348.
2 Undistributed income, if any, as of the end of 2018			0	
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:	· · · · ·	0.		
a From 2013				
b From 2014				
c From 2015				
d From 2016 339,392. e From 2017 97,410.				
	436,802.			
f Total of lines 3a through e 4 Qualifying distributions for 2018 from	430,002			
Part XII, line 4: > \$ 1,786,219.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		•		
(Election required - see instructions)	0.			
d Applied to 2018 distributable amount			_	1,116,348.
e Remaining amount distributed out of corpus	669,871.		-	1,220,020
5 Excess distributions carryover applied to 2018	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,106,673.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				1
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2017. Subtract line			_	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2019		· · · · · · · · · · · · · · · · · · ·		0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	_			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2013	•			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019.	1 106 672			
Subtract lines 7 and 8 from line 6a	1,106,673.			!
10 Analysis of line 9:				
a Excess from 2014				[
b Excess from 2015				
c Excess from 2016 339,392.				
d Excess from 2017 e Excess from 2018 97,410.				
e Excess from 2018 669,871.			<u>L</u>	- 000 DE (10 (1)

	HENRY BEREN			48-63	37836 Page 10
Part XIV Private Operating F	 		-A, question 9)	N/A	
1 a If the foundation has received a ruling of	or determination letter that	t it is a private operating			
foundation, and the ruling is effective fo	or 2018, enter the date of	the ruling	▶		
b Check box to indicate whether the foun	d <u>ation is a private operatii</u>	ng foundation described ii		4942(j)(3) or 49	A2(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
investment return from Part X for					
each year listed			<u> </u>		
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed			/		
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.		/			
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the		 		- 	
alternative test relied upon:					
a "Assets" alternative test - enter:	İ				
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)			-		
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year		ļ			
listed	<u>/</u>		-	<u> </u>	
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or Foyalties)					
(2) Support from general public					
and 5 of more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	ormation (Comple	te this part only i	f the foundation	ı had \$5,000 or moı	e in assets
at any time during	the year-see instr	uctions.)			
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wi			ibutions received by th	e foundation before the clos	e of any tax
year (but only if they have contributed	more than \$5,000). (See s	ection 507(d)(2).)			
NONE		÷			
b List any managers of the foundation w			or an equally large port	ion of the ownership of a pa	rtnership or
other entity) of which the foundation ha	as a 10% or greater intere	st.			
NONE					
2 Information Regarding Contribut	tion, Grant, Gift, Loan,	Scholarship, etc., Pro	ograms:		
Check here X if the foundation					ests for funds. If
the foundation makes gifts, grants, etc.	, to individuals or organiz	ations under other conditi	ons, complete items 2a	, b, c, and d.	
a The name, address, and telephone num	nber or email address of th	ne person to whom applic	ations should be addre	ssed:	
b The form in which applications should	be submitted and informa	tion and materials they sh	rould include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	ds, such as by geographic	al areas, charitable fields,	kınds of ınstitutions, or	other factors:	
•	-				

Part XV

Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager or substantial contributor Name and address (home or business) recipient a Paid during the year PF TO FURTHER THE ISRAEL HENRY BEREN CHARITABLE ADVANCEMENT, FOUNDATION, INC. ENHANCEMENT, PROMOTION 2020 N. BRAMBLEWOOD WICHITA, KS 67206 AND/OR WELFARE OF THE ORTHODOX JEWISH FAITH 1,184,727. EXPANSION OF BEREN OHR TORAH STONE 49 W 45 ST SUITE 701 ACADEMIC CENTER 600,000. NEW YORK, NY 10036 1,784,727. ➤ 3a Total b Approved for future payment NONE ٥. ▶ 3b Total

Part XVI-A Analysis of Income-Producing Activities

nter gross amounts unless otherwise indicated.		business income_		section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a	_		1		
D	_		+ +	<u> </u>	
	-				
<u> </u>					
e	— 				
	-		- 		
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash			امدا	2 401	
investments			14	2,481.	
Dividends and interest from securities			14	401,960.	
Net rental income or (loss) from real estate:				•	
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal					
property	<u> </u>				
Other investment income					
Gain or (loss) from sales of assets other					
than inventory			18	361.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue:					
a					
b					
c					
d	_				
e					
Subtotal. Add columns (b), (d), and (e)		0		404,802.	(
Total. Add line 12, columns (b), (d), and (e)				13	404,802
ee worksheet in line 13 instructions to verify calculations	s.)				
Part XVI-B Relationship of Activitie	s to the Accom	plishment of E	xempt Pui	poses	
ine No Explain below how each activity for which	income is reported in	column (e) of Part XV	I-A contributed	importantly to the accompl	Ishment of
the foundation's exempt purposes (other t	han by providing fund	s for such purposes).		•	- <u> </u>

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).							
-								

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations					ARITABLE TRU		48-63		Pa	ge 13
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? 1 Transfers from the reporting foundation to a noncharitable exempt organization or 1 (1) Cash (2) Other assets 2 Other sacets 3 Other transactions: 1 Sates of assets to a noncharitable exempt organization 2 Pruchases of assets from a noncharitable exempt organization 3 Rehall of facilities, equipment, or other assets 4 Reinformations are sacets in the sacets of the sacets o	Part 2			rs to an	d Transactions an	d Relations	hips With Noncha	ritable		
(other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash Differ framactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of Boothess, equipment, or other assets (4) Remittion of loan guarantees (5) Loans or floating-sequences, maining lists, other assets, or paid employees (6) Performance of services or membership or fundrasing solicitations (5) Sharing of facilities, equipment, maining lists, other assets, or paid employees (6) If the answer to any of the above is "visi," complete the following schedule. Column (6) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received dies share fair market value in any transaction or sharing arrangement, show in column (6) the value of the goods, other assets, or services received. (3) Interior (4) Amount involved (5) Name of inocharitable exempt organization (6) Amount involved (7) Amount involved (8) Name of organization (9) Amount involved (9) Amount involved (9) Amount involved (1) Type of organization (1) Description of relationship N/A	4 Did			o following	with any other propination	n decembed in se	otion F01(a)	1	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets (3) Other transactions: (1) Sates of assets to an oncharitable exempt organization (3) Rental of facilities, equipment, or other assets (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or foan quaranties (5) Loans or foan quaranties (6) Performance of services or membership or fundrasing solicitations (7) Extending of facilities, equipment, mailing lists, other assets, or paid employees (8) Performance of services or membership or fundrasing solicitations (9) If the assets to any of the above is "Yes," complete the following solicitations (9) If wildle of this goods, other assets, or services deceived. (9) Amount involved (1) Name of noncharitable exempt organization (1) Performance of services are serviced. (1) N/A (2) Purchases of assets to an oncharitable exempt organization or sharing arrangement, show in column (4) the value of the goods, other assets, or services deceived. (1) Performance of services are serviced. (2) Name of organization organization organization or sharing arrangements. (3) Description of variations, understood above, sharing arrangements. (4) Description of variations, understood above, and assets, or services deceived. (9) Amount involved (1) Name of noncharitable exempt organization (1) Description of variations, understood, and assets, or services deceived. (1) Name of organization (1) Description of relationship (2) Description of relationship (3) Description of variations, and administration of which prepare has any provided particles of the properties	•		_		111 062011060 111 26	ction so i(c)				
(2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchase of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reminus sement at an agreements (5) Loans or loan quisarities (6) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services geower by the reporting foundation. If the foundation received lies than fair market value in any transaction or sharing arrangement, show in column (g) the value of the goods, other assets, or services sections. (a) Livie no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of vensities, remeactions, and sharing arrangements. (a) Livie no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of relationship Types or ganization (b) Type of organization (e) Description of relationship Types in Section 501(c) (other than sections 501(c)) (other than sections 501(c)) (other than sections 501(c)) (other than sections 501(c)) (other than sections 501(c)) (other than sections 501(c)) (other than sections 501(c)) (other than sections 501(c)) (other than sections 501(c)) (other than sections 501(c)) (other than sections 501(c)) (other than sections 501(c)) (other than sections 501(c)) (other than sections 501(c)) (other than sections 501(c)) (other than sections 501(c)) (other than sections 501(c)) (other than sections 501(c)) (other than sections 501(c)) (other 501(c)) (other 501(c)) (other 501(c)) (
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(3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Sharing of facilities, equipment, mailing lists, other assets, or paid employees (8) It the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the poods, other assets, or services received. (8) List or value of the goods, other assets, or services received. (9) Amount involved (9) Amount involved (9) Amount involved (9) Name of noncharitable exempt organization (10) Amount involved (11) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly stillisted with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? (12) If Yes, "complete the following schedule. (13) Name of organization (14) Name of organization (15) Type of organization (15) Type of organization or which prepare has any knowledge and ballef, it is true, soziest, and complete Designation Operator (bits than taxpoyer) is based on all information of which prepare has any knowledge and ballef, it is true, soziest, and complete Designation Operator (bits than taxpoyer) is based on all information of which prepare has any knowledge and ballef, it is true, soziest, and complete Designation Operator (bits than taxpoyer) is based on all information of which prepare has any knowledge and ballef, it is true, soziest, and complete Designation Operator (bits than taxpoyer) is based on all information of which prepare has any knowledge and ballef, it is true, soziest, and complete Designation Operator (bits than taxpoyer) is based on all information of which prepare has any knowledge and ballef, it is true, soziest, and complete Designation Operator (bits than taxpoyer) is based on all information of which prepare has any knowledge and ballef, it is true,			· -	ization						
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(6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, making lists, other assets, or paid employees d If the answer to any of the above is "Ses"; complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of moncharitable exempt organization (d) Description of vanishes, vanisactions, and sharing arrangements N/A 12a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? (a) Name of organization (b) Type of organization (c) Description of relationship N/A 13 In February (c) Description of relationship W/A 14 Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge in the little of the property of the return with the grepular with the grepular shown the prepare has any vinowledge in the little of the property of the little of the property of the little of the property of the little of the property of the little of the property of the little of the littl		· ·								Х
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d if the answer to any of the above stress, complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Limit no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of sensities, transactions, and sharing arrangements. N / A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(31) or in section 527? b if Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N / A Under penalties of perium, 1 doclars that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge when the stream with the gregater has any knowledge above to the correct and complete Declapation of Supplier Under that inappear is based on all information of which prepare has any knowledge a some hours of the stream with the gregater shown to the stream with the gregater shown to the stream with the gregater shown to describe the following accompanying schedules and statements, and to the best of my knowledge and statements and complete Declapation of Supplier (bother than isospeyr) is based on all information of which prepare has any knowledge in the stream with the gregater shown to the stream with the gregater shown the gregater shown to the stream with the gregater shown to the prepare of the or of trustee Date of the or of trustee Date in the stream with the gregater shown to the stream with the gregater shown to the stream with the gregater shown to the stream with the gregater shown to the stream with the gregater shown		•	embership or fundraising s	solicitations	S					Х
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received. (a) the value of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perpay, 1 declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is two context and completes Declayated Diseaser (other hain taxpayer) is based on all information of which preparer has any knowledge attemments and completes Declayated Diseaser (other hain taxpayer) is based on all information of which preparer has any knowledge attemments the page page. Yes No No This PIS discuss this return with the perparer sease when knowledge attemments the page page. Yes No No This PIS discuss this return with the perparer sease and with the perparer sease when which preparer has any knowledge. Yes No No This PIS discuss this return with the perparer sease when which preparer has any knowledge.	c Sha	aring of facilities, equipment, ma	uling lists, other assets, or	r paid empl	loyees			1c		Х
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Index penalties of persury. I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete Declaration Director (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct and complete Declaration Director (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct and complete Declaration Director (other than taxpayer) is based on all information of which preparer has any knowledge Treatment of the Declaration Director of trustee Date Trustee Date Trustee Trustee Date Trustee Trust	col	umn (d) the value of the goods,	other assets, or services r	received.						
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(a) Name of organization N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Signature of officer or trustee Date Trustee One Trustee No				1021						
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Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge TRUSTEE No Signature of officer or trustee Date Title			<u> </u>		,,,,		,,	•		
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Signature of officer or trustee Date Title		and belief, it is true, correct, and con	nipiete Declaration of preparer (tomer man ta	axpayer) is based on all informat	ion of which prepare	r has any knowledge	return with th	e prepare	er
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							T Charle Con A Large			

Form **990-PF** (2018)

P00744871

Firm's EIN ► 48-0970195

Phone no. (316) 267-9211

self- employed

Paid

Preparer

Use Only

Firm's name ►GJ & COMPANY,

Firm's address ▶ 345 RIVERVIEW, SUITE 520

WICHITA, KS 67203-4265

FORM .990-PF INTERE	EST ON SAVII	NGS AND TEM	PORARY CA	ASH IN	VESTMENTS	STATEMENT 1
SOURCE		(A REVE PER B	NUE 1	NET IN	(B) VESTMENT COME	(C) ADJUSTED NET INCOME
BANK OF AMERICA BANK OF AMERICA - U	JS TRUST		126. 2,355.		126. 2,355.	
TOTAL TO PART I, L			2,481.		2,481.	
FORM 990-PF	DIVIDEND	S AND INTER	EST FROM	SECUR	ITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVI	A) ENUE BOOKS	(B) NET INVES MENT INCO	
BANK OF AMERICA - US TRUST	401,960		0. 401	1,960.	401,96	0.
TO PART I, LINE 4	401,960	•	0. 40:	1,960.	401,96	0.
	,					
FORM 990-PF		ACCOUNTI	NG FEES			STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM	
GJ & COMPANY, LLC	_	1,398.		0.		1,398.
TO FORM 990-PF, PG	1, LN 16B	1,398.		0.		1,398.
FORM 990-PF		THER PROFES	STONAL FI			STATEMENT 4
FORM 990-PF	-	THER PROFES	SIONAL FI			SIAIEMENI 4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM	
INVESTMENT FEES	_	25.	-	25.		0.
TO FORM 990-PF, PG	1, LN 16C	25.		25.		0.

FORM .990-PF	OTHER EXPENSES			TATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FREIGHT AND POSTAGE	94.	0.		94.
TO FORM 990-PF, PG 1, LN 23	94.	0.		94.

FORM 990-PF	CORPO	ORATE STOCK		STATEMENT 6
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE 2		- -	3,620,983.	15,065,501.
TOTAL TO FORM 990-PF, PART II	, LINE	10B	3,620,983.	15,065,501.
				
FORM 990-PF	OTHER	INVESTMENTS		STATEMENT 7
DESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE 2		COST	4,813,770.	0.
TOTAL TO FORM 990-PF, PART II	T.TNE	- 1 3	4,813,770.	0.

FORM 990-PF	INTEREST AND PENALTIES	STATEMENT 8
TAX DUE FROM FORM 990-PI	F, PART VI	1,658.
UNDERPAYMENT PENALTY		41.
LATE PAYMENT INTEREST		45.
LATE PAYMENT PENALTY		50.
TOTAL AMOUNT DUE		1,794.

ISRAEL HENRY BEREN CHARITABLE TRUST 48-6337836 Schedule 2 Form 990-PF, 2018

PART II, Line 10a: Investments - U.S. & state gover	nme	BEGINNING OF YEAR nt obligations:	END OF YR BOOK VALUE	END OF YR MKT VALUE
•			0	•
None	0	0	0	0
		0	0	0
PART II, Line 10b: Investments - corporate stock:				
•	049 570	608,609 1,197,102 3,000,000	608,608 1,197,102 1,815,273	2,730,941 6,589,411 5,745,149
PART II, Line 10c: Investments - corporate bonds:		4,805,711	3,620,983	15,065,501
None		0	0	0
	1	0.1	0	0
PART II, Line 13: Investments - other:			· ·	<u> </u>
Ascot Partners, L P		24,248	24,248	0
Ascot Partners, L P - Unrealized Loss Gotham Partners International		678,855 0	678,855 0	0 0
Lancer Offshore Inc.		4,110,667	4,110,667	Ö
		4,813,770	4,813,770	0

ISRAEL HENRY BEREN CHARITABLE TRUST	48-6337836
Schedule 3	Form 990-PF, 2018

DESCRIPTION	OF UNITS	DATE ACQUIRED	DATE	SALES	EXPENSES		
•			SOLD	PROCEEDS	OF SALE	GAIN/ (LOSS)	LONG-TERM GAIN/(LOSS)
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A C	STCG OVERED	VARIOUS	2018	-	-	0	
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A N	STCG ON-COVE	VARIOUS RED	2018	-	-	0	
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A C	LTCG COVERED	VARIOUS	2018	-	-		0
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A	LTCG NON-COVE	VARIOUS ERED	2018	-	-		0
LITIGATION SETTLEMENTS -SEE ATTACHED SCHEDULE 3B	LTCG	VARIOUS	2018	361	-		361
LT INVESTMENTS -SEE ATTACHED SCHEDULE 3B	LTCG	VARIOUS	2018	-	-		0
				361	-	0	361

FORM · 990-PF	LAT	E PAYMENT P	ENALTY		STA	гемент 9
DESCRIPTION	DATE	AMOUN'	r BALAN	CE	MONTHS	PENALTY
TAX DUE DATE FILED	05/15/ 11/15/	-		,658. ,658.	6	50.
TOTAL LATE PAYMENT PE	NALTY					50.
FORM 990-PF	LAT	E PAYMENT II	NTEREST		STAT	PEMENT 10
FORM 990-PF DESCRIPTION	LAT DATE	E PAYMENT II	NTEREST BALANCE	RATE		TEMENT 10
	,			RATE .060	DAYS 0 46	

FORM · 990-PF EXPENDITURE RESPONSIBILITY STATEMENT PART VII-B, LINE 5C

STATEMENT 11

GRANTEE'S NAME

SEE SCHEDULE 5

GRANTEE'S ADDRESS

GRANT AMOUNT · DATE OF GRANT AMOUNT EXPENDED

PURPOSE OF GRANT

ISRAEL HENRY BEREN CHARITABLE TRUST	48-6337836
Schedule 5	Form 990-PF, 2018

PART I, Line 18: Grants Payable:

NONE

0

Form 990-PF, Part VII-B, Line 5c – Expenditure Responsibility Statement See Schedules 6 & 7

Grant Amount:	Date of Grant	Amount Expended:
6,319,526.35	12/26/13	
4,776,714 89	12/23/14	26,800 00
4,951,227 26	12/24/15	600,000.00
4,557,927 62	12/28/16	1,162,500 00
2,990,936.29	12/28/17	1,162,000 00
1,184,726 67	12/31/18	1,965,100.00
24,781,059.08		4,916,400.00

ISRAEL HENRY BEREN CHARITABLE TRUST	48-6337836
Schedule 6	Form 990-PF, 2017

BEGINNING	END OF YR	END OF YR
OF YEAR	BOOK VALUE	MKT VALUE

Part II: Grants

Stocks/Cash:	# Shares			
CASH		0	5,000	5,000
CASH		0	5,000	5,000
CASH		0	476,097	476,097
CASH		0	2,811	2,811
ALPHABET INC CLASS C	100	0	76,875	103,705
APPLE INC	800	0	74,257	135,496
APPROACH RESOURCES	23,000	0	535,224	55,430
APPROACH RESOURCES	2,500	0	59,589	6,025
ARAMARK	3,000	0	81,988	128,070
BROOKFIELD ASSET MGT CLASS A	3,500	0	74,335	151,725
CAPITAL ONE FINL CO	1,200	0	75,380	114,948
CVS HEALTH CORP	1,000	0	31,339	73,090
DANAHER CORP	1,800	0	117,664	167,724
FEDEX CORP	500	0	76,234	120,365
HONEYWELL INTL INC	1,400	0	88,918	215,124
JOHNSON & JOHNSON	1,500	0	95,090	210,885
JOHNSON CONTROLS INT ORDINARY SHARE	1,400	0	59,873	52,374
MICROSOFT CORP	3,000	0	76,249	252,480
NESTLE SA SPD ADR	1,600	0	37,992	137,680
ORACLE CORP	2,600	0	105,617	128,960
PFIZER INC	4,000	0	120,462	142,960
RECKITT BENCKISER GR SHS	1,400	, 0	72,196	124,810
WELLS FARGO & CO	2,000	0	63,990	118,620
ZIMMER BIOMET HOLDINGS	100	0	10,164	11,338
ZIMMER BIOMET HOLDINGS	350	0	41,638	39,683
EXXON	19,951	0	303,187	1,673,889
PEOPLES BANCORP INC.	21,944	0	203,322	726,566
PEOPLES BANCORP INC.	2,192	0	20,447	72,577
		0	2,990,936	5,453,432

The Israel Henry Beren Charitable Trust

EIN: 48-6337836

Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address

The Israel Henry Beren Charitable Foundation, Inc. 2020 N. Bramblewood Wichita, KS 67206 Federal ID 45-2529445

Grant Amount: _See Schedule 5____
Date of Grant: _See Schedule 5___
Amount Expended (based upon most recent report received from Grantee): ___\$1,965,100.00__
Verification Date: _March 26, 2019___
Purpose of Grant: To further the advancement, enhancement, promotion and/or welfare of the Orthodox Jewish faith and causes.
Date of Report by Grantee: _March 26, 2019___
Diversions by Grantee: None, to the knowledge of Grantor