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Form 990-PF

Department of the Treasury

Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

ObjectId: 202223089349100307 - Submission: 2022-11-04

TIN: 46-0800568

OMB No. 1545-0047

0004

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

For	cale	ndar year 2021, or tax year beginning 01-01-20	)21 , an	d ending 12-31-	-2021	
		undation		A Employer id	entification numbe	r
BE	KEN SE	EA FOUNDATION		46-0800568		
Num	beran	d street (or P.O. box number if mail is not delivered to street	Room/	<b>B</b> Telephone n	umber (see instructi	ons)
	ress) 020 N E	BRAMBLEWOOD ST	suite	·	·	0113)
City	or tow	n, state or province, country, and ZIP or foreign postal code		(316) 265-331		
WIC	HITA, K	S 67206		<b>C</b> If exemption	application is pend	ing, check here
<b>G</b> Cl	neck al	ll that apply: 🔲 Initial return 🔲 Initial return of a	former public charity	<b>D 1.</b> Foreign or	rganizations, check	here
		☐ Final return ☐ Amended return			rganizations meetir	
		☐ Address change ☐ Name change			ck here and attach o	
<b>H</b> Ch	neck ty	m vpe of organization: $ m igvee Section 501(c)(3)$ exempt private $ m i$	foundation		undation status wa on 507(b)(1)(A), che	
	Section	n 4947(a)(1) nonexempt charitable trust 🔲 Other taxabl	e private foundation			
		xet value of all assets at end from Part II, col. (c),	✓ Cash ☐ Accrua	. 1	lation is in a 60-mor on 507(b)(1)(B), che	
		<b>s</b> 11.777.837	t ha an each basis	under section	511 507(b)(1)(b), tile	LK Here
		(Part I, column (d) mus	t be on cash basis.)			
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	expenses per books	income	income	purposes (cash basis only
	1	Contributions, gifts, grants, etc., received (attach				(cash basis only
		schedule)	3,000,000			
	2	Check ► 🗌 · · · · · · · · · · · · · · · · · ·				
	3	Interest on savings and temporary cash investments	12,033	12,033		
	4	Dividends and interest from securities	43,290	43,290	)	
	5a	Gross rents				
	b	Net rental income or (loss)  Net gain or (loss) from sale of assets not on line 10	1,476,697			
ine	6a		1,470,037			
Revenue	b	Gross sales price for all assets on line 6a 4,330,428				
Re	7	Capital gain net income (from Part IV, line 2)		1,476,697	,	
	8	Net short-term capital gain				
	9	Income modifications			le le	
	10a	Gross sales less returns and allowances				
	b	Cross profit or (loss) (attach schedule)				
	C	Other income (attach schedule)	<b>%</b> 1,657	1,657	,	
	11 12	Total. Add lines 1 through 11	4,533,677	1,533,677		
S	13	Compensation of officers, directors, trustees, etc.	0	1,555,677		
ıse	14	Other employee salaries and wages				
per	15	Pension plans, employee benefits				
Ě	16a	Legal fees (attach schedule)				
tive	ь	Accounting fees (attach schedule)	<b>%</b> 1,358	C	)	1,35
tra	c	Other professional fees (attach schedule)	<b>%</b> 726,687	O	)	726,68
inis	17	Interest				
erating and Administrative Expenses	18	Taxes (attach schedule) (see instructions)	<b>%</b> 1,500	896	5	4
AF	19	Depreciation (attach schedule) and depletion				
anc	20	Occupancy				
bu	21	Travel, conferences, and meetings	37,977	C		37,97
rati	22	Printing and publications		-		
20	ı	Other avenues (attach schodule)	E2 20E	20,200	AT .	F CO

ŏ	23	Other expenses (attach schedule)	23,305	30,300	5,082
0	24	Total operating and administrative expenses.			
		Add lines 13 through 23	820,827	37,256	771,744
	25	Contributions, gifts, grants paid	2,683,491		2,683,491
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	3,504,318	37,256	3,455,235
	27	Subtract line 26 from line 12:			
	а	Excess of revenue over expenses and disbursements	1,029,359		
	b	Net investment income (if negative, enter -0-)		1,496,421	
	С	Adjusted net income (if negative, enter -0-)			

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

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—— Page 2 ————

orm 990-	·PF (2021)	Attached schedules and amounts in the description			Page <b>2</b>
art II	<b>Balance Sheets</b>	column should be for end-of-year amounts only. (See	Beginning of year	End of	year
		instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash—non-interest	-bearing	194,040	821,372	821,37
2	Savings and tempo	rary cash investments	545,282	3,062,112	3,062,11
3		115			
	Less: allowance for	doubtful accounts	1	115	11
4	Pledges receivable				
	Less: allowance for	doubtful accounts			
5	Grants receivable				
6	Receivables due fro	m officers, directors, trustees, and other			
	disqualified persons	s (attach schedule) (see instructions)			
7	Other notes and loa	ans receivable (attach schedule) 🟲			
	Less: allowance for	doubtful accounts			
8	Inventories for sale	or use			
9 10a	Prepaid expenses a	nd deferred charges			
10a		and state government obligations (attach schedule)			
ь		orate stock (attach schedule)	1,944,305	2,196,397	4,357,14
c	-	prate bonds (attach schedule)			
11	•	buildings, and equipment: basis			
		depreciation (attach schedule)			
12		gage loans			
13		r (attach schedule)	4,343,625	1,908,913	3,532,69
14		d equipment: basis 11,544	.,5 .5,625	1/300/313	3,332,73.
1-4		depreciation (attach schedule) 7,142	5,171	4,402	4,40
4.5		ribe	3,171	4,402	7,7
15					
16	•	e completed by all filers—see the	7 022 424	7,002,211	11 777 0
	instructions. Also,		7,032,424	7,993,311	11,777,83
17	• •	nd accrued expenses	68,472		
18	. ,				
19					
19 20 21		, directors, trustees, and other disqualified persons			
21		er notes payable (attach schedule)			
22		cribe)			
23	Total liabilities(ad	d lines 17 through 22)	68,472	0	
0	Foundations that	follow FASB ASC 958, check here 🕨 🔲			
2	and complete line	s 24, 25, 29 and 30.			
24	Net assets without	donor restrictions			
24 25	Net assets with do	nor restrictions			
2		do not follow FASB ASC 958, check here			
-		,			
3	and complete line				
26		principal, or current funds	0	0	
27	raid-in or capital su	irplus, or land, bldg., and equipment fund	0	0	

A	28	Retained earnings, accumulated income, endowment, or other funds	6,963,952		7,993,311	
Net	29	Total net assets or fund balances (see instructions)	6,963,952		7,993,311	
~	30	Total liabilities and net assets/fund balances (see instructions) .	7,032,424		7,993,311	
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances				_
1		al net assets or fund balances at beginning of year—Part II, column (a), line 29 ( year figure reported on prior year's return)		1		6,963,952
2	Ente	er amount from Part I, line 27a		2		1,029,359
3	Oth	er increases not included in line 2 (itemize)		3		0
4	Add	lines 1, 2, and 3		4		7,993,311
5	Dec	reases not included in line 2 (itemize)		5		0
6	Tota	al net assets or fund balances at end of year (line 4 minus line 5)—Part II, colum	nn (b), line 29 .	6		7,993,311

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— Раде 3 *—* 

Part IV Capital Gains and Losses for Tax on Investment Income

|--|

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.
1 a KAYNE PARTNERS	P		2021-12-31
<b>b</b> KAYNE PARTNERS	Р		2021-12-31
c BROOKFIELD PPTY REIT INC	Р	2021-06-30	2021-06-30
d Brookfield PPTY Reit inc	P	2021-06-30	2021-06-30
e CANADA GOOSE HLDGS	P	2020-03-12	2021-02-04
ENTERGRIS INC COM	Р	2020-03-18	2021-01-15
VIMEO INC COM	P	2020-08-11	2021-05-26
LYONDELLBASELL INDUS TRIES N V ORD	P	2018-10-10	2021-05-17
LYONDELLBASELL INDUS TRIES N V ORD	Р	2017-05-25	2021-09-01
LYONDELLBASELL INDUS TRIES N V ORD	P	2018-10-10	2021-09-01
ENANTA PHARMACEUTICA LS INC	P	2017-11-15	2021-01-11
ENANTA PHARMACEUTICA LS INC	Р	2017-11-21	2021-01-11
EXTENDED STAY AMERICA INC	Р	2017-11-14	2021-06-18
EXTENDED STAY AMERICA INC	P	2019-08-05	2021-06-18
EXTENDED STAY AMERICA INC	Р	2019-12-18	2021-06-18
NASPERS LTD	P	2018-07-17	2021-12-14
PROSUS N V ADR	Р	2019-09-19	2021-12-15
PROSUS N V ADR	Р	2019-12-18	2021-12-15
VANGUARD S&P 500 ETF	P	2019-04-30	2021-02-03
VANGUARD S&P 500 ETF	Р	2019-04-30	2021-02-19
VANGUARD S&P 500 ETF	Р	2017-11-27	2021-03-23
VANGUARD S&P 500 ETF	P	2018-02-05	2021-03-23
VANGUARD S&P 500 ETF	Р	2018-07-09	2021-03-23
VANGUARD S&P 500 ETF	Р	2019-04-30	2021-03-23
VANGUARD S&P 500 ETF	Р	2020-03-12	2021-03-23
VANGUARD SHORT-TERM CORPORATE BOND	Р		2021-01-20
EXTENDED STAY AMERICA INC	Р		2021-03-26
EXTENDED STAY AMERICA INC	P		2021-12-29

	(e) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
а	37,535			37,535
b	285,960			285,960
С	1,677		1,706	-29
d	53		50	3
е	107,512		43,813	63,699
	96,288		37,656	58,632
	1			1
	45,613		39,844	5,769
	29,139		24,185	4,954
	9,713		9,961	-248
	13,869		14,364	-495
	9,246		9,285	-39
	61,875		56,296	5,579
	60,000		48,851	11,149
	28 125		22 799	5 326

33,538		56,848	-23,310
16,930		17,584	-23,310 -654
73,875		70,853	3,022
21,123		16,117	5,006
251,915		188,028	63,887
726,202		480,772	245,430
343,230		238,986	104,244
214,970		151,844	63,126
1,318,725		980,430	338,295
541,942		343,459	198,483
688			688
544			544
140			140
			(*
Complete only for assets showing	gain in column (h) and owned b		(1)
(i) F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (Col. (h) gain minus col. (k), but not less than -0-) <b>or</b> Losses (from col.(h))
a			37,535
b			285,960
			-29
d			
9			63,699
			58,632
			5,769
			4,954
			-248
			-495
			-39
			5,579
			11,149
			5,326
			-23,310
			-654
			3,022
			5,006 63,887
			· · · · · · · · · · · · · · · · · · ·
			245,430
		+	104,244
		+	338,295
		+	198,483
			688
			544
		+	140
Capital gain net income or (net ca		in, also enter in Part I, line 7 sss), enter -0- in Part I, line 7	<b>2</b> 1,476,697
Net short-term capital gain or (los If gain, also enter in Part I, line 8, in Part I, line 8		If (loss), enter -0-	3
		j	Form <b>990-PF</b> (2021
	P	Page 4	
n 990-PF (2021) art V Krise Tax Based on Investment In	come (Section 4940(a) 494	90(b), 4940(e), or 4948—see instru	Page 4
		neck here $ ightharpoonup$ and enter "N/A" on lin	
1.			
1.			1a

3	eren Se	a Fou	ndation -	- Full Filing-	<ul> <li>Nonprofi</li> </ul>	t Explorer -	<ul> <li>ProPublic</li> </ul>

	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)					
b	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				
2	Add lines 1 and 2	3			0 900	=
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			20,800	_
<b>4</b> 5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	5			20,800	=
6	Credits/Payments:				20,000	_
а	2021 estimated tax payments and 2020 overpayment credited to 2021  Exempt foreign organizations—tax withheld at source					
b C	Tax paid with application for extension of time to file (Form 8868) 6c 0					
d 7	Backup withholding erroneously withheld	7			17	7,823
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here  if Form 2220 is attached.	8				0
9 10	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			- 2	2,977
11	Enter the amount of line 10 to be: Credited to 2022 estimated tax	11				
Pa 1a	rt VI-A Statements Regarding Activities  During the tax year, did the foundation attempt to influence any national, state, or local legislation or did				Yes	No
	it participate or intervene in any political campaign?			1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instruction for the definition	ns 		1b		No
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.					
c d	Did the foundation file <b>Form 1120-POL</b> for this year?		-	1c		No
_	(1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $\blacktriangleright$ \$0					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		•	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> .			3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		_	4a		No
ь 5	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		•	4b 5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: round bullet By language in the governing instrument, or					
	round bullet By state legislation that effectively amends the governing instrument so that no mandatory directions			_		
7	that conflict with the state law remain in the governing instrument?		•	6	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	• •	•	7	Yes	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.			8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII.			-		
10	If "Yes," complete Part XIII	es	-	9		No
	and addresses.	<u> </u>		10 990	)-PF /	<b>No</b> (2021)
			1 0111	. J <del>J</del> (	,-FF (	,2021)
	Page 5					
orm	990-PF (2021)				F	Page <b>5</b>

Form 990-PF (2021)

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address BERENSEAFOUNDATION.ORG	•		
14	The books are in care of THE FOUNDATION Telephone no. 1 (316)	265-331	.1	
	Located at 2020 N BRAMBLEWOOD ST WICHITA KS ZIP+4 672	206		_
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here and enter the amount of tax-exempt interest received or accrued during the year	• •	•	
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country			
Pa	rt VI-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):	1-(1)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations	16		
С	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
u	that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d			
	and 6e) for tax year(s) beginning before 2021?	2a		No
	If "Yes," list the years 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	l		
_	to <b>all</b> years listed, answer "No" and attach statement—see instructions.)	2b		
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
54	any time during the year?	За		No
b	If "Yes," did it have excess business holdings in 2021 as a result of <b>(1)</b> any purchase by the foundation			
	or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	if the foundation had excess business holdings in 2021.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No
		rm <b>99</b> 0	0-PF	
		55	'	( <del></del> )
	Page 6 ————			
_	000 PF (2024)			_
	990-PF (2021)  rt VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)			Page <b>6</b>
5a	During the year did the foundation pay or incur any amount to:		Yes	No
Ju	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry			
	on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar nurnoses?	5a(3)		Nο

			,,,				
	(4) Provide a grant to an organizat						- 110
	in section 4945(d)(4)(A)? See in					. 5a(4)	No
	(5) Provide for any purpose other t						
	educational purposes, or for the	•	•			. 5a(5)	No
b	If any answer is "Yes" to $5a(1)$ – $(5)$ , Regulations section 53.4945 or in a		•		•	. 5b	
c	Organizations relying on a current r					.   35	+
d	If the answer is "Yes" to question 5		-			,	
	tax because it maintained expenditu	ire re	sponsibility for the grant?			5d	
	If "Yes," attach the statement requ	ired b	y Regulations section 53	.4945-5(d).			
6a	Did the foundation, during the year,						
b	a personal benefit contract?  Did the foundation, during the year,					6a 6b	No No
	If "Yes" to 6b, file Form 8870.	, pay i	oremanis, an eetiy or man	rectly, on a personal ben	che contract: I I I I	0.5	110
7a	At any time during the tax year, was	s the	foundation a party to a p	rohibited tax shelter trai	nsaction?	7a	No
b	If "Yes", did the foundation receive	any pi	roceeds or have any net i	ncome attributable to th	e transaction?	7b	
8	Is the foundation subject to the sec		. , , , ,				
	excess parachute payment during t	,				. 8	No
Pa	Information About ( art VII and Contractors	Offic	ers, Directors, Trust	ees, Foundation Ma	nagers, Highly Paid E	mployees,	
1	List all officers, directors, trustee	s. fo	ındation managers and	their compensation.	See instructions		
<u> </u>	List all officers, directors, trustee		<b>b)</b> Title, and average	(c) Compensation (If	(d) Contributions to	(e) Expense	account
	(a) Name and address		hours per week devoted to position	not paid, enter -0-)	employee benefit plans and deferred compensation	other allow	
ADAM	I E BEREN	PRES	IDENT	0	,	0	0
	N BRAMBLEWOOD HITA, KS 67206	1.00					
	I E BEREN	SECR	ETARY	0	(	0	0
2020	N BRAMBLEWOOD	1.00					
	HITA, KS 67206 N BEREN	TDEA	SURER	0	,	0	
	DUCK CROSS COVE	1.00	SUKEK	0	(	U	0
	HITA, KS 67206	<u> </u>					
_2	Compensation of five highest-pa	ıa em	pioyees (otner than th	ose incluaea on line 1:	–see instructions). If non	ie, enter "NON	IE."
					(d) Contributions to		
(a)	Name and address of each employee	paid	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit	(e) Expense	
(a)	Name and address of each employee more than \$50,000	paid		(c) Compensation		(e) Expense other allow	
(a)	more than \$50,000	paid	hours per week	(c) Compensation	employee benefit plans and deferred		
	more than \$50,000	paid	hours per week	(c) Compensation	employee benefit plans and deferred		
	more than \$50,000	paid	hours per week	(c) Compensation	employee benefit plans and deferred		
	more than \$50,000	paid	hours per week	(c) Compensation	employee benefit plans and deferred		
	more than \$50,000	paid	hours per week	(c) Compensation	employee benefit plans and deferred		
	more than \$50,000	paid	hours per week	(c) Compensation	employee benefit plans and deferred		
	more than \$50,000	paid	hours per week	(c) Compensation	employee benefit plans and deferred		
	more than \$50,000	paid	hours per week	(c) Compensation	employee benefit plans and deferred		
NON	more than \$50,000		hours per week devoted to position		employee benefit plans and deferred compensation		
NON	more than \$50,000		hours per week devoted to position		employee benefit plans and deferred compensation	other allow	ances
NON	more than \$50,000		hours per week devoted to position		employee benefit plans and deferred compensation		ances
NON	more than \$50,000		hours per week devoted to position		employee benefit plans and deferred compensation	other allow	ances
NON	more than \$50,000		hours per week devoted to position		employee benefit plans and deferred compensation	other allow	0 PF (2021)
Tota	more than \$50,000  E  If number of other employees paid over the second over t	er \$5	hours per week devoted to position	Page 7	employee benefit plans and deferred compensation	Form <b>990-</b> l	ances
Tota	more than \$50,000	er \$50	hours per week devoted to position	Page 7	employee benefit plans and deferred compensation	Form <b>990-</b> l	0 PF (2021)
NON Total	more than \$50,000  E  If number of other employees paid over the second of the second of the second over the s	er \$5	hours per week devoted to position	age 7	employee benefit plans and deferred compensation	Form 990-I	0 PF (2021)
NON Total	more than \$50,000  E  If number of other employees paid over the second of the second	er \$5	hours per week devoted to position  0,000	ees, Foundation Ma	employee benefit plans and deferred compensation	Form 990-I	0 PF (2021)
Tota  Form Pa  3	more than \$50,000  E  If number of other employees paid over the second of the second of the second over the s	er \$5	hours per week devoted to position  0,000	ees, Foundation Ma	employee benefit plans and deferred compensation  nagers, Highly Paid Enter "None of service	Form <b>990-</b> I	0 PF (2021)
NON	more than \$50,000  E  In number of other employees paid over the part of the p	er \$5	hours per week devoted to position  0,000	ees, Foundation Ma	employee benefit plans and deferred compensation  nagers, Highly Paid Enter "None of service	Form <b>990-</b> I	0 PF (2021) Page 7
NON	more than \$50,000  E  In Inumber of other employees paid over the part of the	er \$5	hours per week devoted to position  0,000	ees, Foundation Ma	employee benefit plans and deferred compensation  nagers, Highly Paid Enter "None of service	Form <b>990-</b> I	0 PF (2021) Page 7
NON	more than \$50,000  E  In number of other employees paid over the part of the p	er \$5	hours per week devoted to position  0,000	ees, Foundation Ma	employee benefit plans and deferred compensation  nagers, Highly Paid Enter "None of service	Form <b>990-</b> I	0 PF (2021) Page 7
NON	more than \$50,000  E  In number of other employees paid over the part of the p	er \$5	hours per week devoted to position  0,000	ees, Foundation Ma	employee benefit plans and deferred compensation  nagers, Highly Paid Enter "None of service	Form <b>990-</b> I	0 PF (2021) Page 7
NON	more than \$50,000  E  In number of other employees paid over the part of the p	er \$5	hours per week devoted to position  0,000	ees, Foundation Ma	employee benefit plans and deferred compensation  nagers, Highly Paid Enter "None of service	Form <b>990-</b> I	0 PF (2021) Page 7

Tota	I number of others receiving over \$50,000 for professional services	•	0
_	: VIII-A Summary of Direct Charitable Activities	-	
List tl	ne foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the		Expenses
numb	er of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
-			
-			
2			
_			
3_			
_			
4_			
-			
Parl	: VIII-B Summary of Program-Related Investments (see instructions)		
	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1			
_			
_			
2_			
_			
_	I other program-related investments. See instructions.		
3	Tother program-related investments. See instructions.		
_			
_			
Tota	I. Add lines 1 through 3	•	
	0		5 000 PE (2021)
			Form <b>990-PF</b> (2021)
	0		Form <b>990-PF</b> (2021)
			Form <b>990-PF</b> (2021)
Form	0		
Par	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ons, se	Page <b>8</b>
	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundation fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	ons, se	Page <b>8</b>
Par 1	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations maket value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		Page <b>8</b> ee instructions.)
Par 1	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundation fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities	1a	Page <b>8</b> ee instructions.) 7,758,865
Par 1 a b	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations must value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities	1a 1b	Page <b>8</b> ee instructions.) 7,758,865 3,004,526
Par 1	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations must complete this part. Foreign foundations maket value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities	1a	Page <b>8</b> ee instructions.)  7,758,865  3,004,526
Par 1 a b	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations must value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities	1a 1b 1c	Page <b>8</b> ee instructions.)  7,758,865  3,004,526
Par 1 a b c	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations must complete this part. Foreign foundations maket value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities	1a 1b 1c	Page <b>8</b> ee instructions.)  7,758,865  3,004,526
Par 1 a b c	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations maket value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities.  Average of monthly cash balances.  Fair market value of all other assets (see instructions).  Total (add lines 1a, b, and c).  Reduction claimed for blockage or other factors reported on lines 1a and	1a 1b 1c	Page <b>8</b> ee instructions.)  7,758,865  3,004,526  0  10,763,391
Par 1 a b c d e	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations must value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities	1a 1b 1c 1d	Page <b>8</b> ee instructions.)  7,758,865 3,004,526 0 10,763,391
Par 1 a b c d e	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations make to value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities	1a 1b 1c 1d	Page <b>8</b> ee instructions.)  7,758,865 3,004,526 0 10,763,391
Par 1 a b c d e	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations must value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities.  Average of monthly cash balances.  Fair market value of all other assets (see instructions).  Total (add lines 1a, b, and c).  Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).  Acquisition indebtedness applicable to line 1 assets.  Subtract line 2 from line 1d.  Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	1a 1b 1c 1d 2 3	Page <b>8</b> ee instructions.)  7,758,865  3,004,526  0  10,763,391  0  10,763,391
Par 1 a b c d e	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations must value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities.  Average of monthly cash balances.  Fair market value of all other assets (see instructions).  Total (add lines 1a, b, and c).  Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).  Acquisition indebtedness applicable to line 1 assets.  Subtract line 2 from line 1d.  Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).  Net value of noncharitable-use assets. Subtract line 4 from line 3	1a 1b 1c 1d 2 3	Page <b>8</b> ee instructions.)  7,758,865  3,004,526  0  10,763,391  0  10,763,391  161,451  10,601,940
Par 1 a b c d e	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundation market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities.  Average of monthly cash balances.  Fair market value of all other assets (see instructions).  Total (add lines 1a, b, and c).  Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).  Acquisition indebtedness applicable to line 1 assets.  Subtract line 2 from line 1d.  Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).  Net value of noncharitable-use assets. Subtract line 4 from line 3  Minimum investment return. Enter 5% (0.05) of line 5	1a 1b 1c 1d 2 3 4 5	Page <b>8</b> ee instructions.)  7,758,865  3,004,526  0  10,763,391  0  10,763,391  161,451  10,601,940  530,097
Par 1 a b c d e 2 3 4 5 6	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundation market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities.  Average of monthly cash balances.  Fair market value of all other assets (see instructions).  Total (add lines 1a, b, and c).  Reduction claimed for blockage or other factors reported on lines 1a and  1c (attach detailed explanation).  Acquisition indebtedness applicable to line 1 assets.  Subtract line 2 from line 1d.  Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).  Net value of noncharitable-use assets. Subtract line 4 from line 3  Minimum investment return. Enter 5% (0.05) of line 5  Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a	1a 1b 1c 1d 2 3 4 5	Page <b>8</b> ee instructions.)  7,758,865  3,004,526  0  10,763,391  0  10,763,391  161,451  10,601,940  530,097
Par 1 a b c d e 2 3 4 5 6	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundation market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities.  Average of monthly cash balances.  Fair market value of all other assets (see instructions).  Total (add lines 1a, b, and c).  Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).  Acquisition indebtedness applicable to line 1 assets.  Subtract line 2 from line 1d.  Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).  Net value of noncharitable-use assets. Subtract line 4 from line 3.  Minimum investment return. Enter 5% (0.05) of line 5.  Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a	1a 1b 1c 1d 2 3 4 5	Page <b>8</b> ee instructions.)  7,758,865  3,004,526  0  10,763,391  0  10,763,391  161,451  10,601,940  530,097
Par 1 a b c d e 2 3 4 5 6 Pa	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundation market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities.  Average of monthly cash balances.  Fair market value of all other assets (see instructions).  Total (add lines 1a, b, and c).  Reduction claimed for blockage or other factors reported on lines 1a and  1c (attach detailed explanation).  Acquisition indebtedness applicable to line 1 assets.  Subtract line 2 from line 1d.  Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).  Net value of noncharitable-use assets. Subtract line 4 from line 3  Minimum investment return. Enter 5% (0.05) of line 5.  Total (300 in 100	1a 1b 1c 1d 2 3 4 5 6 and cert	Page <b>8</b> ee instructions.)  7,758,865  3,004,526  0  10,763,391  161,451  10,601,940  530,097  ain foreign
Par 1 a b c c d e 2 3 4 5 6 Pa 1	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities.  Average of monthly cash balances.  Fair market value of all other assets (see instructions).  Total (add lines 1a, b, and c).  Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).  Acquisition indebtedness applicable to line 1 assets.  Subtract line 2 from line 1d.  Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).  Net value of noncharitable-use assets. Subtract line 4 from line 3  Minimum investment return. Enter 5% (0.05) of line 5.  Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a organizations check here  and onot complete this part.)	1a 1b 1c 1d 2 3 4 5 6 and cert	Page <b>8</b> ee instructions.)  7,758,865  3,004,526  0  10,763,391  161,451  10,601,940  530,097  ain foreign
Par 1 a b c d e 2 3 4 5 6 Pa	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities.  Average of monthly cash balances.  Fair market value of all other assets (see instructions).  Total (add lines 1a, b, and c).  Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).  Acquisition indebtedness applicable to line 1 assets.  Subtract line 2 from line 1d.  Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).  Net value of noncharitable-use assets. Subtract line 4 from line 3  Minimum investment return. Enter 5% (0.05) of line 5.  Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a organizations check here  and do not complete this part.)  Minimum investment return from Part IX, line 6.  Tax on investment income for 2021 from Part V, line 5.	1a 1b 1c 1d 2 3 4 5 6 and cert	Page <b>8</b> ee instructions.)  7,758,865 3,004,526 0 10,763,391  0 10,763,391  161,451 10,601,940 530,097 eain foreign
Par 1 a b c d e 2 3 4 5 6 Par 1 2a b	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities.  Average of monthly cash balances.  Fair market value of all other assets (see instructions).  Total (add lines 1a, b, and c).  Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).  Acquisition indebtedness applicable to line 1 assets.  Subtract line 2 from line 1d.  Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).  Net value of noncharitable-use assets. Subtract line 4 from line 3  Minimum investment return. Enter 5% (0.05) of line 5.  Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a organizations check here and on on complete this part.)  Minimum investment return from Part IX, line 6.  Tax on investment income for 2021 from Part V, line 5.  2a 20,800  Income tax for 2021. (This does not include the tax from Part V.).	1a 1b 1c 1d  2 3 4 5 6 nd cert	Page <b>8</b> ee instructions.)  7,758,865 3,004,526 0 10,763,391  161,451 10,601,940 530,097 eain foreign
Par 1 a b c d e 2 3 4 5 6 Par 1 2 a b c c	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundational fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities.  Average of monthly cash balances.  Fair market value of all other assets (see instructions).  Total (add lines 1a, b, and c).  Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).  Acquisition indebtedness applicable to line 1 assets.  Subtract line 2 from line 1d.  Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).  Net value of noncharitable-use assets. Subtract line 4 from line 3  Minimum investment return. Enter 5% (0.05) of line 5.  Tax  Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a organizations check here  and on one complete this part.)  Minimum investment return from Part IX, line 6.  Tax on investment income for 2021 from Part V, line 5.  2a  20,800  Income tax for 2021. (This does not include the tax from Part V.).  2b	1a 1b 1c 1d 2 3 4 5 6 nd cert	Page <b>8</b> ee instructions.)  7,758,865  3,004,526  0  10,763,391  161,451  10,601,940  530,097  ain foreign  20,800  509,297
Par 1 a b c d e 2 3 4 5 6 Par 1 2 a b c c 3	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities.  Average of monthly cash balances.  Fair market value of all other assets (see instructions).  Total (add lines 1a, b, and c).  Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).  Acquisition indebtedness applicable to line 1 assets.  Subtract line 2 from line 1d.  Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).  Net value of noncharitable-use assets. Subtract line 4 from line 3  Minimum investment return. Enter 5% (0.05) of line 5.  Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a organizations check here and on ot complete this part.)  Minimum investment return from Part IX, line 6.  Tax on investment income for 2021 from Part V, line 5.  2a 20,800  Income tax for 2021. (This does not include the tax from Part V.).  2b Add lines 2a and 2b.  Distributable amount before adjustments. Subtract line 2c from line 1.	1a 1b 1c 1d 2 3 4 5 6 nd cert	Page <b>8</b> ee instructions.)  7,758,865 3,004,526 0 10,763,391  161,451 10,601,940 530,097 ain foreign  20,800 509,297 0
Par 1 a b c d e 2 3 4 5 6 Par 1 2a b c 3 4	Page 8  990-PF (2021)  t IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundation fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  Average monthly fair market value of securities.  Average of monthly cash balances.  Fair market value of all other assets (see instructions).  Total (add lines 1a, b, and c).  Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).  Acquisition indebtedness applicable to line 1 assets.  Subtract line 2 from line 1d.  Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).  Net value of noncharitable-use assets. Subtract line 4 from line 3  Minimum investment return. Enter 5% (0.05) of line 5.  Total Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a organizations check here and do not complete this part.)  Minimum investment return from Part IX, line 6.  Tax on investment return from Part IX, line 6.  Tax on investment income for 2021 from Part V, line 5.  Add lines 2a and 2b.  Distributable amount before adjustments. Subtract line 2c from line 1.  Recoveries of amounts treated as qualifying distributions.	1a 1b 1c 1d 2 3 4 5 6 nd cert	7,758,865 3,004,526 0 10,763,391 0 10,763,391 161,451 10,601,940 530,097

Dart VI Qualifying Distributions (con instructions)

LaifVI	Qualityilig	บเวน เมนนเบเเว	( >==	เบอน นนนบบเอ	,

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	3,455,235
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	3,455,235

Form **990-PF** (2021)

	————— Page 9 —			
rm 990-PF (2021)				Page <b>S</b>
Part XII Undistributed Income (see ins		,		
	(a)	(b)	(c)	(d)
Distributable assessment for 2021 forms David V. line 7	Corpus	Years prior to 2020	2020	2021
Distributable amount for 2021 from Part X, line 7				309,29
<ul> <li>Undistributed income, if any, as of the end of 2021</li> <li>Enter amount for 2020 only</li> </ul>	.		0	
• Total for prior years: 20		0	O O	
Excess distributions carryover, if any, to 2021:	_			
a From 2016 1,132	747			
From 2017				
From 2018	<u> </u>			
From 2019 2,459	0,629			
From 2020 3,364	i,877			
Total of lines 3a through e	10,443,680			
Qualifying distributions for 2021 from Part				
XI, line 4:  \$ 3,455,235				
Applied to 2020, but not more than line 2a			0	
• Applied to undistributed income of prior years		0		
(Election required—see instructions)				
Treated as distributions out of corpus (Election	0			
required—see instructions)				509,29
Remaining amount distributed out of corpus	2,945,938			303,23
Excess distributions carryover applied to 2021.	2,313,330			
(If an amount appears in column (d), the				
same amount must be shown in column (a).	)			
Enter the net total of each column as indicated below:	,			
Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	13,389,618			
• Prior years' undistributed income. Subtract line 4b from line 2b		0		
Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
Subtract line 6c from line 6b. Taxable amount —see instructions		0		
Undistributed income for 2019. Subtract line	•			
4a from line 2a. Taxable amount—see				
instructions	•		0	
Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must				
be distributed in 2022				
Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may	0			
be required - see instructions)	1 122 747			
Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a				
Analysis of line 9:				
a Excess from 2017 1,579	),382			
Excess from 2018	·			
Excess from 2019 2,459	•			
3,364				
Excess from 2021 2,945	5,938			

Form **990-PF** (2021)

			Page 10 ———			
000 PF (0004)						
m 990-PF (2021) Part XIII Private Operat	ting Founds	tions (see instr	uctions and Part V	/I-A question Q)		Page 1
If the foundation has received a						
foundation, and the ruling is ef						
Check box to indicate whether t	he organizatio	n is a private oper	ating foundation des	scribed in section	<b>1</b> 4942(j)(3) or	<b>3</b> 4942(j)(5)
Enter the lesser of the adjusted		Tax year		Prior 3 years		(e) Total
income from Part I or the minin investment return from Part IX		(a) 2021	<b>(b)</b> 2020	(c) 2019	(d) 2018	(5) 15
year listed						
85% (0.85) of line 2a						
Qualifying distributions from Par line 4 for each year listed						
Amounts included in line 2c not directly for active conduct of exactivities	empt					
Qualifying distributions made di for active conduct of exempt ac Subtract line 2d from line 2c.	rectly tivities.					
Complete 3a, b, or c for the alternative test relied upon:						
"Assets" alternative test—enter						
(1) Value of all assets				1		
(2) Value of assets qualifying under section 4942(j)(3)(B	3)(i)					
"Endowment" alternative test—						
of minimum investment return Part IX, line 6 for each year list						
"Support" alternative test—ente	F					
(1) Total support other than g						
investment income (interes dividends, rents, payment						
on securities loans (section	ı					
512(a)(5)), or royalties). (2) Support from general publ						
and 5 or more exempt						
organizations as provided section 4942(j)(3)(B)(iii).	in					
(3) Largest amount of suppor						
from an exempt organization	on					
(4) Gross investment income rt XIV Supplementary In	formation (	Complete this	part only if the	foundation had	\$5 000 or more	in
assets at any time	during the	year—see inst	ructions.)	iouiiuation nau	\$5,000 or more	•••
Information Regarding Foun	dation Manag	gers:			et and because of a conduct	
List any managers of the found before the close of any tax yea						on
, ,	,	,	,	, ,	( )( ) )	
ADAM E BEREN						
ADAM E BEREN						
ELLEN BEREN						
List any managers of the foundary ownership of a partnership or o					large portion of the	
Information Regarding Cont	ribution, Gra	nt, Gift, Loan, Sch	nolarship, etc., Pro	grams:		
Check here 🕨 🗸 if the foundat	ion only make	s contributions to	preselected charitabl	le organizations and	does not accept	
unsolicited requests for funds.				uals or organizations	under	
other conditions, complete item	15 Za, D, C, allo	u u. see ilistruction	15			
	one number or	email address of t	the person to whom	applications should	be addressed:	
The name, address, and telepho						
		mitted and informa	tion and materials th	ney should include:		
The form in which applications s		mitted and informa	tion and materials th	ney should include:		
The name, address, and telephone  The form in which applications so  Any submission deadlines:		mitted and informa	tion and materials th	ney should include:		

Form **990-PF** (2021) Page 11 — Form 990-PF (2021) Page **11** Part XIV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation show any relationship to Purpose of grant or status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year NONE **PUBLIC GENERAL** 1,500,000 COMBAT HATE FOUNDATION 2146 ARROWHEAD ROAD MOUNDRIDGE, KS 67107 NONE PUBLIC GENERAL 25,000 HADASSAH THE WOMEN'S ZIONIST ORGANIZATION PO BOX 1100 NEW YORK, NY 10268 NONE **PUBLIC GENERAL** 9,574 ABAVATH ACHIM CONGREGATION 1850 N WOODLAWN WICHITA, KS 67208 NONE PUBLIC PENN HILLEL BEREN FELLOWS 75,000 HILLEL AT THE UNIVERSITY OF PENNSYLVANIA 215 S 39TH STREET PHILADELPHIA, PA 19104 NONE PUBLIC 2019 PLEDGE & 57,417 MID-KANSAS JEWISH FEDERATION CONTRIBUTION SUBSCRIPTIONS 400 N WOODLAWN SUITE 8 WICHITA, KS 67208 BEREN-GALILA INITIATIVE NONE PUBLIC 1,016,500 PEF ISRAEL ENDOWMENT FUNDS INC 317 MADISON AVE NEW YORK, NY 10017 ▶ 3a 2,683,491 Total . . . . **b** Approved for future payment

Form **990-PF** (2021)

3b

Page 12 -

Form 990-PF (2021)

Total .

	Unrelated b	usiness income	Excluded by section	512 513 or 514	(e)
nter gross amounts unless otherwise indicated.	(a)	(b)	(c)	(d)	Related or exem function income
Program service revenue:	Business code	Amount	Exclusion code	Amount	(See instructions
b					
c					
e					
<b>q</b> Fees and contracts from government agencies			14	43,290	
Membership dues and assessments				·	
Interest on savings and temporary cash investments			14	12,033	
Dividends and interest from securities				,,,,,	
Net rental income or (loss) from real estate:  a Debt-financed property					
<b>b</b> Not debt-financed property					
Net rental income or (loss) from personal property  Other investment income					
Gain or (loss) from sales of assets other than					
Net income or (loss) from special events:			18	1,476,697	
Gross profit or (loss) from sales of inventory					
Other revenue: a					
c					
d e					
Subtotal. Add columns (b), (d), and (e).		(		1,533,677	
(See worksheet in line 13 instructions to verify calcul art XV-B Relationship of Activities to th  Belationship of Activities to the second section of the foundation of the foundation of the second section of the section of the second section of the section of	ations.) ne Accomplisi ncome is reporte	ed in column (e) of	pt Purposes  Part XV-A contribute		
1,533,677 (See worksheet in line 13 instructions to verify calcul rart XV-B Relationship of Activities to the Explain below how each activity for which is	ations.) ne Accomplisi ncome is reporte	nment of Exemed in column (e) of	pt Purposes  Part XV-A contribute		
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(See worksheet in line 13 instructions to verify calcul Part XV-B Relationship of Activities to the ine No.  Explain below how each activity for which is the accomplishment of the foundation's explain below the second section of the foundation of	ations.)  le Accomplision  ncome is reported  cempt purposes	nment of Exemed in column (e) of	pt Purposes  Part XV-A contribute	n purposes). (See	rm <b>990-PF</b> (202
(See worksheet in line 13 instructions to verify calculer art XV-B Relationship of Activities to the line No.  Explain below how each activity for which is the accomplishment of the foundation's explain below the second activity for which is the accomplishment of the foundation's explain below the second activity for which is the accomplishment of the foundation's explain the second activity for which is the accomplishment of the foundation's explain the second activity for which is the accomplishment of the foundation's explain the second activity for which is the accomplishment of the foundation's explain the second activity for which is the accomplishment of the foundation's explain the second activity for which is the accomplishment of the foundation's explain the second activity for which is the accomplishment of the foundation's explain the second activity for which is the accomplishment of the foundation's explain the second activity for which is the accomplishment of the foundation the second activity for which is the accomplishment of the foundation the second activity for which is the accomplishment of the foundation the second activity for which is the accomplishment of the foundation the second activity for which is the accomplishment of the foundation the second activity for which is the accomplishment of the foundation the second activity for the second activity for which is the second activity for the second	ations.)  le Accomplision  ncome is reported the purposes of the purposes of the purposes of the purpose of the	nment of Exemed in column (e) of (other than by pro-	Part XV-A contribute oviding funds for such	Fol	Page :

ddition	al Data	S	oftware ID:			Return to Fo	orm
						Form <b>990-P</b>	F (2021
		KS 67203				Phone no. (316) 26	
e Only	Firm's name GJ & COMP.  Firm's address 345 N RJ		)			Firm's EIN ▶48-097	70195
id eparer	BRIAN A WILKINSON CPA		Preparer's Signature		Check if self- employed ▶ □		
S	Signature of officer or trustee		Date	Title Date		See instructions.	res 🗖 No
of my	er penalties of perjury, I declar y knowledge and belief, it is tr n preparer has any knowledge						on of
1 103, 00	(a) Name of organization	(	<b>b)</b> Type of organizat	tion	(c) Description	on of relationship	
described i	ndation directly or indirectly after a section 501(c) (other than supplete the following schedule	•	•			Yes Vo	
			. 3			, ,	
	ds, other assets, or services of saction or sharing arrangeme  (b) Amount involved (c) Na		<b>d)</b> the value of th	e goods, other		ceived.	ments
Sharing of If the answ	facilities, equipment, mailing liver to any of the above is "Yes	ts, other assets, or " complete the follo	paid employees. wing schedule. Co	lumn ( <b>b)</b> should	d always show the fair	. 1c market value	No
<b>5)</b> Loans	or loan guarantees					.   1b(4)     1b(5)   .   1b(6)	No No
<b>3)</b> Renta	ases of assets from a noncha of facilities, equipment, or of oursement arrangements	ner assets				1b(2) 1b(3)	No No
ther trans 1) Sales	sactions: of assets to a noncharitable (	xempt organization.				1b(1)	No
<b>(2)</b> Other	assets					1a(2)	No

Schedule R (Form 000) (2021)

efile Public Visual Render	ObjectId: 20222308934910	0307 - Submission: 2022-11-04		TIN: 46-0800568
Schedule B	Sch	edule of Contributors		OMB No. 1545-0047
(Form 990) Department of the Treasury Internal Revenue Service		ich to Form 990, 990-EZ, or 990-PF. irs.gov/Form990 for the latest information	on.	2021
Name of the organization BEREN SEA FOUNDATION			Employer	identification number
Organization type (check	one):		46-080056	58
Filers of:	,			
riiers oi.	Section:			
Form 990 or 990-EZ	☐ 501(c)( ) (enter numb	er) organization		
	☐ 4947(a)(1) nonexempt	charitable trust <b>not</b> treated as a priva	ate foundation	
	☐ 527 political organization	on		
Form 990-PF	✓ 501(c)(3) exempt priva	te foundation		
	4947(a)(1) nonexempt	charitable trust treated as a private fo	oundation	
	☐ 501(c)(3) taxable private	te foundation		
under sections 509 received from any 990, Part VIII, line  For an organization during the year, tot purposes, or for the during the year, column durin	(a)(1) and 170(b)(1)(A)(vi), that one contributor, during the year, 1h, or (ii) Form 990-EZ, line 1. (in described in section 501(c)(7) all contributions of more than \$1 to prevention of cruelty to children described in section 501(c)(7) intributions exclusively for religion	filing Form 990 or 990-EZ that met the checked Schedule A (Form 990 or 9, total contributions of the greater of (Complete Parts I and II.  (8), or (10) filing Form 990 or 990-E., 000 exclusively for religious, charitaten or animals. Complete Parts I, II, and (8), or (10) filing Form 990 or 990-E. ous, charitable, etc., purposes, but notions that were received during the year	290-EZ), Part II, line 1 1) \$5,000 or (2) 2% of the control of the	3, 16a, or 16b, and that of the amount on (i) Form any one contributor, or educational any one contributor, otaled more than \$1,000.
purpose. Don't come religious, charitable  Caution: An organization of 990-EZ, or 990-PF), but it	nplete any of the parts unless the e, etc., contributions totaling \$5, that isn't covered by the General must answer "No" on Part IV, lii	the <b>General Rule</b> applies to this organ 000 or more during the year all Rule and/or the Special Rules does ne 2, of its Form 990; or check the both t meet the filing requirements of Sche	nization because it rec 	ceived nonexclusively  form 990,
For Paperwork Reduction Actor Form 990, 990-EZ, or 990-	t Notice, see the Instructions PF.	Cat. No. 30	613X <b>S</b> o	chedule B (Form 990) (2021)
		——— Page 2 —————		
		J		

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Daga ?

Name of organizat	cion	Employer identification number 46-0800568			
Part I	DATION	40-0000308			
Contributors	Contributors (see instructions). Use duplicate copies of Part I if addition	onal space is needed.			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
1	ISRAEL HENRY BEREN CHARITABLE FOUNDATION INC		✓ Person		
<u>1</u>	2020 N BRAMBLEWOOD ST	<b>\$</b> 500,000	Payroll		
	WICHITA, KS 67206	\$ 500,000	Noncash		
			(Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
2	ROBERT M BEREN FOUNDATION		✓ Person		
<u>2</u>	2020 N BRAMBLEWOOD ST		Payroll		
	WICHITA, KS 67206	\$ 2,500,000	Noncash		
	Wiching, No 67200		(Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
			Person		
-		•	Payroll		
	-	<u> </u>	Noncash		
			(Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
			Person		
-			Payroll		
		\$	Noncash		
			(Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
			Person		
-			Payroll		
		\$_	Noncash		
			(Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
			Person		
-			□ Payroll		
		\$_	Noncash		
			(Complete Part II for noncash contributions.)		
			Schedule B (Form 990) (2021)		
	Page 3 —				
Schedule B (Forr	m 990) (2021)		Page <b>3</b>		
Name of organizat BEREN SEA FOUN	cion	Employer identification			

(a) No. from Part I	(b) Description of noncash property given	(U) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		<u> </u>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
- =		<u> </u>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
- =			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
- =		<u> </u>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Schedule B (Form 990) (2021)

efile Public Visual Render | ObjectId: 202223089349100307 - Submission: 2022-11-04 | TIN: 46-0800568

TY 2021 IRS 990 e-File Render

Name: BEREN SEA FOUNDATION

**EIN:** 46-0800568

Category Amount Net Investment Adjusted Net Disbursement Income Income Charitate Purpose	le
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efile Public Visual Render ObjectId: 202223089349100307 - Submission: 2022-11-04

TIN: 46-0800568

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2021 IRS 990 e-File Render

Name: BEREN SEA FOUNDATION

**EIN:** 46-0800568

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
ORGANIZATIONAL COSTS	2012-08-01	7,985	4,478	180.000000000000	532	0		5,010
ORGANIZATIONAL COSTS	2013-01-01	3,559	1,895	180.000000000000	237	0		2,132

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
			_
-		(e) Transfer of gift	
-	Transferee's name, address, and	``,	ionship of transferor to transferee

TIN: 46-0800568

# TY 2021 IRS 990 e-File Render

Name: BEREN SEA FOUNDATION

**EIN:** 46-0800568

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALIBABA GROUP	166,392	78,440
ALPHABET INC	28,136	101,362
AMAZON COM	205,962	206,729
APPLE INC	62,092	213,084
ARROWHEAD PHARMA	12,948	56,355
BOOKING HLDGS INC	29,047	47,985
BROOKFIELD ASSET MGT	92,253	297,371
ENTEGRIS INC	97,309	114,328
GILEAD SCIENCES INC	57,430	50,827
GODADDY INC	132,411	161,234
IAC INTERACTIVE CORP	135,862	213,711
KEYSIGHT TECHNOLOGIES	94,753	206,510
KKR & CO INC	99,370	320,350
LIBERTY SIRIUS GROUP	90,069	116,853
MATCH GROUP	8,486	48,007
MICROSOFT CORP	29,287	235,424
NESTLE SA	10,718	63,167
NIKE INC	53,196	100,002
PAYPAL HLDGS INC	121,044	94,290
TENCENT HLDGS LTD	139,636	110,637
UNITED HEALTH GROUP INC	130,115	225,963
VISA INC	65,906	86,684
VIMEO INC	130,370	106,952
ALPHABET INC	203,605	1,100,875

TY 2021 IRS 990 e-File Render

efile Public Visual Render

Name: BEREN SEA FOUNDATION

**EIN:** 46-0800568

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
KAYNE PARTNERSHIP	AT COST	717,625	1,269,543
ISHARES US MEDICAL DEVICES ETF	AT COST	474,547	993,677
ISHARES NORTH AMERICAN TECH SOFT ETF	AT COST	416,624	962,313
VANGUARD SHORT TERM CORP BOND ETF	AT COST	300,117	307,163

ObjectId: 202223089349100307 - Submission: 2022-11-04

### TY 2021 IRS 990 e-File Render

Name: BEREN SEA FOUNDATION

**EIN:** 46-0800568

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
ORGANIZATIONAL COSTS	7,985	5,010	2,975	
ORGANIZATIONAL COSTS	3,559	2,132	1,427	

# TY 2021 IRS 990 e-File Render

Name: BEREN SEA FOUNDATION

**EIN:** 46-0800568

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER DEDUCTIONS - KAYNE	12,133	634		1,005
OTHER PORTFOLIO FEES - KAYNE	137	137		0
INVESTMENT EXPENSE - KAYNE	298	298		0
BUSINESS MEALS	4,677	0		4,677
INVESTMENT FEES	11,153	11,153		0
OTHER PORTFOLIO FEES	43	43		0
ORDINARY LOSS - KAYNE PARTNERS	24,095	24,095		0
AMORTIZATION	769	0		0

### TY 2021 IRS 990 e-File Render

Name: BEREN SEA FOUNDATION

**EIN:** 46-0800568

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income	
OTHER TAX EXEMPT INCOME - KAYNE	1,657	1,657	1,657	

# TY 2021 IRS 990 e-File Render

Name: BEREN SEA FOUNDATION

**EIN:** 46-0800568

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
CONSULTING	726,687	0		726,687	

efile Public Visual Render | ObjectId: 202223089349100307 - Submission: 2022-11-04 | TIN: 46-0800568

TY 2021 IRS 990 e-File Render

Name: BEREN SEA FOUNDATION

**EIN:** 46-0800568

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FRANCHISE TAXES	40	0		40
FOREIGN TAXES PAID ON INVESTMENT INCOME	896	896		0
STATE TAXES	564	0		0