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Return of Private Foundation
 or Section 4947(a)(1) Nonexempt Charitable Trust
 Treated as a Private Foundation

Department of the Treasury
 Internal Revenue Service (77)

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning **NOVEMBER 1**, 2009, and ending **OCTOBER 31**, 2010

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE ROBERT M. BEREN FOUNDATION INC.		A Employer identification number 48-0990309
	Number and street (or P O box number if mail is not delivered to street address) 2020 N. BRAMBLEWOOD	Room/suite	B Telephone number (see page 10 of the instructions) 316-265-3311
	City or town, state, and ZIP code WICHITA KS 67206		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 50,069,451.00		(Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	SCH 1				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
	3 Interest on savings and temporary cash investments		10,068	10,068		
	4 Dividends and interest from securities	SCH 1	1,282,398	1,282,398		
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10		107,089	SCHEDULE 3		
	b Gross sales price for all assets on line 6a			107,089.00		
	7 Capital gain net income (from Part IV, line 2)					
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less: Cost of goods sold		0.00				
c Gross profit or (loss) (attach schedule)	SCH 1	45,260	45,260			
11 Other income (attach schedule)	SCH 1	1,444,815.00	1,444,815.00	0.00		
12 Total. Add lines 1 through 11						
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.					
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees (attach schedule)	SCH 1	1,695			
	b Accounting fees (attach schedule)	SCH 1	344,256	344,256	1,695	
	c Other professional fees (attach schedule)					
	17 Interest	SCH 1	35,377			
	18 Taxes (attach schedule) (see page 14 of the instructions)				10,377	
	19 Depreciation (attach schedule) and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications					
	23 Other expenses (attach schedule)	SCH 1	119		119	
	24 Total operating and administrative expenses. Add lines 13 through 23		381,447.00	344,256.00	0.00	12,191.00
	25 Contributions, gifts, grants paid		2,146,473			2,146,473
26 Total expenses and disbursements. Add lines 24 and 25		2,527,920.00	344,256.00	0.00	2,158,664.00	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements		(1,083,105.00)				
b Net investment income (if negative, enter -0-)			1,100,559.00			
c Adjusted net income (if negative, enter -0-)				0.00		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,182,415	212,707	212,707
	2 Savings and temporary cash investments	527,737	964,542	964,542
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	1,800	122	122
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	1,499,812	999,579	999,630
	b Investments—corporate stock (attach schedule)	31,595,243	31,784,847	43,329,572
	c Investments—corporate bonds (attach schedule)	3,993,797	3,756,778	4,555,282
	11 Investments—land, buildings, and equipment: basis ▶			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	170,328	169,454	7,596	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	38,971,132	37,888,029	50,069,451	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue	(1,062,383)	(1,062,383)	
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	(1,062,383)	(1,062,383)	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, bldg., and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds	40,033,515	38,950,412		
30 Total net assets or fund balances (see page 17 of the instructions)	40,033,515	38,950,412		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	38,971,132	37,888,029		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	40,033,515
2 Enter amount from Part I, line 27a	2	(1,083,105)
3 Other increases not included in line 2 (itemize) ▶ <u>ROUNDING</u>	3	2
4 Add lines 1, 2, and 3	4	38,950,412
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	38,950,412

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SCHEDULE			VARIOUS	2010
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a			0	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 107,089
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		{ If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 }		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	1,971,573	41,214,858	0.0478
2007	1,790,265	54,374,660	0.0329
2006	2,876,580	60,954,782	0.0472
2005	2,745,581	55,175,985	0.0498
2004	2,680,074	53,242,596	0.0503
2 Total of line 1, column (d)			2 0.2280
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .0456
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 48,328,129
5 Multiply line 4 by line 3			5 2,203,763
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 11,006
7 Add lines 5 and 6			7 2,214,769
8 Enter qualifying distributions from Part XII, line 4			8 2,158,664

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	22,011
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	22,011
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	22,011
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	54,894
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	54,894
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	32,883
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax 32,883 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
b		X
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	X	
14	The books are in care of ▶ THE FOUNDATION Located at ▶ 2020 N. BRAMBLEWOOD, WICHITA, KS Telephone no. ▶ 316-265-3311 ZIP+4 ▶ 67206			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			<input type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 _____, 20 _____, 20 _____, 20 _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 _____, 20 _____, 20 _____, 20 _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

	5b	MIA
	6b	X
	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT M. BEREN 13840 LE MANS WAY PALM BEACH GARDENS FL 33410	PRES, TREAS < 1 HR	NONE	NONE	NONE
CHARLES B. SPRADLIN, JR 2020 N. BRAMBLEWOOD, WICHITA, KS 67206	SECRETARY < 1 HR	NONE	NONE	NONE
.....				
.....				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
.....				
.....				
.....				
.....				

Total number of other employees paid over \$50,000 Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
FIRST MANHATTAN COMPANY 437 MADISON AVENUE, NEW YORK, NY 10022	INVESTMENT ADVICE	343,379
.....		
.....		
.....		
.....		
.....		

Total number of others receiving over \$50,000 for professional services **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
3 All other program-related investments. See page 24 of the instructions	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	45,772,971
b	Average of monthly cash balances	1b	3,283,522
c	Fair market value of all other assets (see page 24 of the instructions)	1c	7,597
d	Total (add lines 1a, b, and c)	1d	49,064,090
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	49,064,090
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 25 of the instructions)	4	735,961
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	48,328,129
6	Minimum investment return. Enter 5% of line 5	6	2,416,406

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,416,406
2a	Tax on investment income for 2009 from Part VI, line 5	2a	22,011
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	22,011
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,394,395
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,394,395
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,394,395

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	2,158,664
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,158,664
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,158,664

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				2,394,395
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			897,705	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ <u>2,158,664</u>				
a Applied to 2008, but not more than line 2a			897,705	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				1,260,959
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				1,133,436
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 1/2 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

- 1 Information Regarding Foundation Managers:
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE SCHEDULE 2

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:

N/A

- b The form in which applications should be submitted and information and materials they should include:

N/A

- c Any submission deadlines:

N/A

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i></p> <p>SEE SCHEDULE 6</p>				2,146,473
Total ▶ 3a				2,146,473
<p>b <i>Approved for future payment</i></p>				
Total ▶ 3b				0

ROBERT M. BEREN FOUNDATION, INC.**48-0990309****Schedule 1 -****Form 990-PF, 2009****PART I, Line 1: Contributions, gifts, grants, etc., received:**

0

0

PART I, Line 3: Interest on savings and temporary cash investments:

Bank of America/ US Trust Cking & Savings	7,987
US Trust Trust Savings	2,081

10,068

PART I, Line 4: Dividends and interest from securities:

Div - Banc of America Securities	66,564
Div - First Manhattan Co	886,781
Int - First Manhattan Company - Liquid Assets	861
Int - First Manhattan Company - Bonds	327,530
Int - First Manhattan Company - T Bills	662

1,282,398

PART I, Line 11: Other Income:

Miscellaneous Income - Litigation Settlements	45,257
Other Income - Ascot Partners L.P , Fed ID# 13-3693341	3

45,260

PART I, Line 16b: Accounting Fees:

Gutschenritter & Johnson	1,695
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1,695

PART I, Line 16c: Other Professional Fees:

First Manhattan - Advisory fees	343,379
Ascot- Portfolio Deductions	877

344,256

PART I, Line 18: Taxes:

Kansas - Secretary of State	40
Foreign Tax WH-First Manhattan	10,337
Federal Income Tax	25,000

35,377

PART I, Line 23: Other Expenses:

Bank Charges	5
Miscellaneous	114

119

ROBERT M. BEREN FOUNDATION, INC.	48-0990309
Schedule 2	Form 990-PF, 2009

PART XV, QUESTION 1a

Robert M Beren
13840 LeMans Way
Palm Beach Gardens, FL 33410

ROBERT M. BEREN FOUNDATION, INC.

48-0990309

Schedule 3

Form 990-PF, 2009

PART IV CAPITAL GAINS & LOSSES

	(e) GROSS SALES PRICE	(g) COST OR BASIS	(h) GAIN OR (LOSS)
SHORT TERM CAPITAL GAIN - STOCKS US TRUST INVESTMENTS - SCHEDULE 3B ATTACHED	4	0	4
LONG TERM CAPITAL GAIN - STOCKS US TRUST INVESTMENTS - SCHEDULE 3B ATTACHED	8,025	0	8,025
SHORT TERM CAPITAL GAIN - STOCKS & BONDS FIRST MANHATTAN COMPANY - SCHEDULE 3A ATTACHED	2,232,661	2,171,482	61,179
LONG TERM CAPITAL GAIN - STOCKS & BONDS FIRST MANHATTAN COMPANY - SCHEDULE 3A ATTACHED	6,088,716	6,050,835	37,881
	8,329,406	8,222,317	107,089

ROBERT M. BEREN FOUNDATION, INC.

48-0990309

Schedule 3A

Form 990-PF, 2009

PART IV, CAPITAL GAINS & LOSSES

	DATE		NO OF SHARES	(e)	(g)	(h)
	BOUGHT	SOLD		GROSS SALES PRICE	COST OR BASIS	GAIN OR (LOSS)
FIRST MANHATTAN COMPANY:						
CAPITAL GAIN/(LOSS)-BONDS:						
ALTRIA GROUP INC GTD NT 7 3750%	03/18/09	06/24/10	400,000	459,975 00	420,027 00	39,948 00
BRASCAN CORP NT 7 125%	03/01/10	08/24/10	500,000	533,725 00	532,750 00	975 00
CONSTELLATION BRANDS INC GTO SR SUB NT 8 125%	12/30/09	02/25/10	500,000	500,000 00	504,312 50	(4,312 50)
DONNELLEY R R & SONS SR NT 4 95%	03/24/09	02/11/10	500,000	500,925 00	481,625 00	19,300 00
IRON MTN INC PA SR SUB NT	03/24/09	09/07/10	235,000	238,036 20	232,767 50	5,268 70
TOTAL CAPITAL GAIN/(LOSS) - BONDS				2,232,661 20	2,171,482 00	61,179 20
CAPITAL GAIN/(LOSS)-STOCKS:						
ABB LTD SPONSORED ADR	09/26/08	09/28/10	45,000	951,263 42	905,928 10	45,335 32
ACCENTURE PLC IRELAND CL SHS	03/27/09	07/20/10	24,000	922,620 20	664,840 80	257,779 40
ASTRAZENECA PLC	12/09/09	03/12/10	17,500	773,451 66	794,622 50	(21,170 84)
BANK OF AMERICA COM	08/15/94	06/21/10	7,124	114,329 36	68,026 07	46,303 29
BANK OF AMERICA COM	12/01/00	06/21/10	12,876	206,640 21	256,165 51	(49,525 30)
GLAXOSMITHKLINE PLC ADR	04/06/06	12/09/09	5,000	207,294 66	259,658 63	(52,363 97)
LEUCADIA NATIONAL	12/27/96	06/21/10	35,000	765,331 56	182,332 51	582,999 05
PROCTER & GAMBLE CO	05/03/07	04/09/10	5,000	313,698 69	311,822 13	1,876 56
RECKITT BENCKISER	01/26/00	06/15/10	7,000	337,060 00	76,151 57	260,908 43
REED ELSEVIER P L C SPON ADR	08/13/08	06/06/10	30,000	887,000 00	1,353,780 11	(466,780 11)
SEASPAR CORP COM	06/08/07	02/10/10	26,200	253,756 85	775,644 71	(521,887 86)
ZIMMER HLDGS INC	11/15/07	12/16/09	6,000	356,269 63	401,862 72	(45,593 09)
TOTAL CAPITAL GAIN/(LOSS) - STOCKS				6,088,716 24	6,050,835 36	37,880 88
TOTAL CAPITAL GAIN/(LOSS)				8,321,377 44	8,222,317 36	99,060 08
						(0 00)

ROBERT M. BEREN FOUNDATION, INC.	48-0990309
Schedule 3B	Form 990-PF, 2009

BANC AMERICA INVESMENTS & MISC	NUMBER OF SHARES	DATE ACQUIRED	DATE SOLD	GROSS PROCEEDS	BASIS AND EXP OF SALE	CAPITAL ST GAIN/ (LOSS)	CAPITAL LT GAIN/ (LOSS)
SHORT-TERM CAPITAL GAIN/(LOSS):							
VERIZON - CASH IN LIEU			40,368	4		4	
TOTAL SHORT-TERM CAPITAL GAIN/(LOSS)				4	0	4	0
LONG-TERM CAPITAL GAIN/(LOSS):							
GENERAL AMERICAN INV INC LTCG DISTRIB			12/29/2009	8,025			8,025
TOTAL LONG-TERM CAPITAL GAIN/(LOSS)				8,025	0	0	8,025
<hr style="border-top: 1px dashed black;"/>							
TOTAL CAPITAL GAIN/(LOSS)				8,029	0	4	8,025
							8,029

ROBERT M. BEREN FOUNDATION, INC.
Schedule of Unrealized Gains & Losses
48-0990309
Form 990-PF, 2009

No of Shares	Description	Date Bought or Sold	Cost Basis	Market Value	Unrealized Gain/Loss	
					Short Term	Long Term
LIQUID ASSETS						
	First Manhattan Liquid Assets		909,176	909,176	0	
TOTAL LIQUID ASSETS			909,176	909,176	0	0
U.S. TREASURY BILLS & NOTES						
1,000,000	United States Treasury Bill 02/10/2011 Maturity Date	10/21/10	999,579	999,630	51	
TOTAL U.S. TREASURY BILLS & NOTES			999,579	999,630	51	0
TAXABLE BONDS & NON-CV PFD						
500,000	Comcast Corp New Nt	03/18/09	480,225	583,445		103,220
500,000	Dresser-Rand Group Inc Sr Sub Nt	02/11/10	498,375	504,375	6,000	
265,000	Iron Mtn Inc Pa Sr Sub Nt	03/24/09	262,483	266,987		4,504
400,000	L-3 Communications Corp	06/24/10	399,025	412,000	12,975	
700,000	Leucadia Natl Corp Sr Sub Nt	01/15/09	589,000	749,000		160,000
300,000	Sungard Data Systems	12/10/08	230,175	307,125		76,950
500,000	Staples Inc Sr Nt	03/26/09	522,375	619,335		96,960
500,000	Western Un Corp Sub Ser Wi	03/18/09	461,745	585,255		123,510
500,000	Wrigley Wm Jr Co Sr Nt	10/28/08	313,375	527,760		214,385
Total Taxable Bonds & Non-CV PFD-FMCO			3,756,778	4,555,282	18,975	779,529
	Bond (Discount) Premium		0	0	0	
TOTAL CORPORATE BONDS			\$ 3,756,778	\$ 4,555,282	\$ 18,975	\$ 779,529

ROBERT M. BEREN FOUNDATION, INC.
Schedule of Unrealized Gains & Losses
48-0990309
Form 990-PF, 2009

No of Shares	Description	Date Bought or Sold	Cost Basis	Market Value	Unrealized Gain/Loss	
					Short Term	Long Term
EQUITIES						
600	Altna Group Inc Com	12/21/88	1,131	15,251		14,120
2,400	Altria Group Inc Com	02/15/89	4,933	61,002		56,069
20,500	Altna Group Inc Com	05/27/97	208,149	521,059		312,910
23,500	Altna Group Inc Com	04/30/08	478,355	597,311		118,956
9,958	Amenca Atlantic Co	12/28/95	88,708	156,341		67,633
3,600	American Express Co	08/12/88	25,871	149,256		123,385
3,900	American Express Co	07/31/90	29,464	161,694		132,230
20,000	American Express Co	12/22/00	930,096	829,200		(100,896)
40,000	American Wtr Wks Co Inc New	10/05/09	781,728	955,200		173,472
14,000	Becton Dickinson & Co	05/07/09	861,825	1,057,280		195,455
2,500	Becton Dickinson & Co	04/29/10	192,023	188,800	(3,223)	
35	Berkshire Hathaway Inc	05/27/97	1,518,996	4,175,500		2,656,504
35,000	Brookfield Asset Mgmt Inc Vtg	06/21/10	875,743	1,040,200	164,457	
15,000	Brooks Automation Inc New Com	11/25/96	636,418	102,000		(534,418)
15,000	CBS Corp-CL B Com	12/16/04	420,234	253,950		(166,284)
5,000	CBS Corp-CL B Com	12/27/05	131,449	84,650		(46,799)
20,000	CBS Corp-CL B Com	02/01/06	525,804	338,600		(187,204)
10,000	CBS Corp-CL B Com	06/04/08	221,330	169,300		(52,030)
10,000	CBS Corp-CL B Com	08/12/08	174,906	169,300		(5,606)
20,000	CVS Corp	03/25/96	145,948	602,600		456,652
10,000	CVS Corp	08/08/01	180,279	301,300		121,021
13,694	CVS Corp	11/16/06	400,379	412,600		12,221
10,000	Colgate - Palmolive Co	07/27/94	131,313	771,200		639,887
5,000	Colgate - Palmolive Co	10/30/03	260,468	385,600		125,132
343	Costco Whsl Corp New Com	12/21/01	13,977	21,530		7,553
10,000	Dime Bancorp Inc New	07/23/93 split		4,900		4,900
1,000	Discovery Communications Inc-Ser A	05/23/02	13,615	44,670		31,055
1,000	Discovery Communications Inc-Ser A	06/20/02	11,736	44,670		32,934
80	Discovery Communications Inc-Ser A	12/02/02	912	3,574		2,662
420	Discovery Communications Inc-Ser A	05/30/03	5,743	18,761		13,018
30,000	Discovery Communications Inc-Ser A	07/26/05	407,774	1,340,100		932,326
1,000	Discovery Communications Inc-Ser C	05/23/02	12,225	38,900		26,675
1,000	Discovery Communications Inc-Ser C	06/20/02	10,537	38,900		28,363
80	Discovery Communications Inc-Ser C	12/02/02	819	3,112		2,293
420	Discovery Communications Inc-Ser C	05/30/03	5,156	16,338		11,182
30,000	Discovery Communications Inc-Ser C	07/26/05	366,132	1,167,000		800,868
24,000	General Electric Co	12/22/00	1,167,000	384,480		(782,520)
26,000	General Electric Co	04/06/06	894,497	416,520		(477,977)
25,000	General Electric Co	02/25/10	395,783	400,500	4,717	
23,500	Gilead Sciences Inc	09/29/10	842,014	932,245	90,231	
20,000	Glaxosmithkline Plc Adr	04/06/06	1,038,634	780,800		(257,834)
4,000	International Business Machine	12/27/00	341,596	574,400		232,804
6,000	International Business Machine	06/16/05	462,493	861,600		399,107
2,500	International Business Machine	05/12/10	324,197	359,000	34,803	
14,000	Johnson & Johnson	08/04/89	92,398	892,360		799,962
10,000	Johnson & Johnson	06/09/10	583,843	637,400	53,557	
14,000	Kellogg Co	05/23/06	646,950	703,640		56,690
14,000	Kellogg Co	05/24/06	653,762	703,640		49,878
32,500	Kraft Foods Inc CL A	06/24/10	959,815	1,048,775	88,960	
7,500	Kraft Foods Inc CL A	08/13/10	221,606	242,025	20,419	
37,000	Microsoft Corp	05/23/05	962,091	986,605		24,514
15,000	Microsoft Corp	06/16/05	377,475	399,975		22,500

ROBERT M. BEREN FOUNDATION, INC.
Schedule of Unrealized Gains & Losses
48-0990309
Form 990-PF, 2009

No of Shares	Description	Date Bought or Sold	Cost Basis	Market Value	Unrealized Gain/Loss	
					Short Term	Long Term
5,000	Microsoft Corp	03/30/07	139,534	133,325		(6,209)
35,000	Nestle Sa-Sponsored	05/21/02	841,323	1,919,750		1,078,427
8,750	Nestle Sa-Sponsored	06/24/02	201,331	479,937		278,606
33,490	Pfizer Inc	10/16/09	591,433	583,228		(8,205)
600	Philip Morris Intl Inc Com	12/21/88	2,598	35,106		32,508
2,400	Philip Morns Intl Inc Com	02/15/89	11,334	140,424		129,090
20,500	Philip Morris Intl Inc Com	05/27/97	478,196	1,199,455		721,259
25,000	Procter & Gamble Co	05/03/07	1,559,110	1,589,250		30,140
13,000	3M Co Com	04/20/05	993,421	1,094,860		101,439
4,000	3M Co Com	08/04/05	294,442	336,880		42,438
33,000	Reckitt Benckiser Plc Shs	01/26/00	359,000	1,841,631		1,482,631
10,000	Reckitt Benckiser Plc Shs	02/11/00	93,390	558,070		464,680
7,500	Tyco Intl Ltd	06/28/05	354,461	287,100		(67,361)
1,250	Tyco Intl Ltd	09/12/05	56,791	47,850		(8,941)
5,000	Tyco Intl Ltd	04/07/06	207,464	191,400		(16,064)
13,750	Tyco Intl Ltd	11/26/07	543,498	526,350		(17,148)
15,000	United Technologies Corp	06/06/08	1,016,112	1,121,550		105,438
32,000	Wells Fargo & Co New	06/21/10	908,684	833,920	(74,764)	
5,000	Wells Fargo & Co New	10/19/10	125,012	130,300	5,288	
9,000	Zimmer Hldgs Inc	11/15/07	602,794	426,960		(175,834)
5,000	Zimmer Hldgs Inc	01/22/08	332,329	237,200		(95,129)
	Total Equities-FMCO		29,750,587	40,280,160	384,445	10,145,128
	US Trust Securities		2,034,260	3,049,412		1,015,152
	TOTAL EQUITIES		\$ 31,784,847	\$ 43,329,572	\$ 384,445	\$ 11,160,280

ROBERT M. BEREN FOUNDATION, INC.	48-0990309
Schedule of Unrealized Gains & Losses	Form 990-PF, 2009

No of Shares	Description	Date Bought or Sold	Cost Basis	Market Value	Unrealized Gain/Loss	
					Short Term	Long Term
INVESTMENTS - OTHER						
Hedge Fund	Ascot Partners LP		28,002	0		(28,002)
Hedge Fund	Gotham Partners International		141,452	7,596		(133,856)
TOTAL INVESTMENTS - OTHER			169,454	7,596	0	(161,858)

ROBERT M. BEREN FOUNDATION, INC.

48-0990309

Schedule of Contributions

Form 990-PF, 2009

"X" = Written ackn rec'd
 "NN" = Wntten ackn not
 necessary

01/29/10 #2522	AHAVATH ACHIM HEBREW CONGREGATION 1850 NORTH WOODLAWN WICHITA KS 67208	1,000 00	X	GENERAL FUND
09/27/10 #1271	AMERICAN CANCER SOCIETY FLORIDA DIVISION P O BOX 13300 TAMPA, FL 33681-3300	50 00	NN	GENERAL FUND
10/26/10 #1282	AMERICAN FRIENDS OF BEIT MORASHA C/O MR LEE BOTNICK 15 AMBERSON ST YONKERS, NY 10705	100,000 00	X	GENERAL FUND
09/27/10 #1268	AMERICAN FRIENDS OF THE ISRAEL PHILHARMONIC ORCHESTRA 305 SEVENTH AVENUE, SUITE 1200 NEW YORK, NY 10001	4,600 00	X	IPO 75TH ANNIVERSARY
08/06/10 #1261	AMERICAN ISRAEL EDUCATION FOUNDATION 251 H STREET, NW WASHINGTON, DC 20001	75,000 00	X	GENERAL FUND
10/27/10 #1289	AMERICAN FRIENDS OF THE TEL AVIV MUSEUM OF ART 36 W 44TH STREET, SUITE 1209 NEW YORK, NY 10036	5,000 00	X	GENERAL FUND
10/26/10 #1286	ANTI-DEFAMATION LEAGUE ONE PARK PLACE 621 NW 53RD STREET, SUITE 450 BOVA RATON, FL 33487	2,500 00	X	GENERAL FUND
04/13/10 #1254	CAMP RAMAH IN CALIFORNIA 17525 VENTURA BOULEVARD, SUITE 201 ENCINO, CA 91316	2,500 00	X	GENERAL FUND
03/15/10 #1005	CHABAD HOUSE LUBAVITCH OF PALM BEACH 844 PROSPERITY FARMS ROAD NORTH PALM BEACH, FL 33408-4243	5,000 00	X	GENERAL FUND
10/26/10 #1287	FRIENDS OF HARVARD JUDAICA COLLECTION WIDENER LIBRARY M HARVERD UNIVERSITY CAMBRIDGE, MA 02138	50 00	X	GENERAL FUND
10/26/10 #1285	FRIENDS OF THE JEWISH CHAPEL 326 FIRST ST, SUITE 11 ANAPOLIS, MD 21403	500 00	X	GENERAL FUND
10/26/10 #1281	FRIENDS OF HARVARD TENNIS HARVARD UNIVERSITY, MURR CENTER 65 NORTH HARVARD STREET BOSTON, MA 02163	3,000 00	X	GENERAL FUND
06/29/10 #1258	GEORGE W BUSH PRESIDENTIAL CENTER	2,500 00	X	GENERAL FUND
09/27/10 #1270	P O BOX 560887 DALLAS, TX 75356-9733	1,000.00	X	GENERAL FUND
07/14/09 #1259	HARVARD BUSINESS SCHOOL 6 DIVINITY AVENUE CAMBRIDGE, MA 02138	50,000 00	X	Class of 1950-60th Reunion

ROBERT M. BEREN FOUNDATION, INC.

48-0990309

Schedule of Contributions

Form 990-PF, 2009

"X" = Written ackn rec'd
 "NN" = Written ackn not
 necessary

10/26/10 #1279	HARVARD UNIVERSITY CENTER FOR JEWISH STUDIES 6 DIVINITY AVENUE CAMBRIDGE, MA 02138	1,000 00 X	GENERAL FUND
10/26/10 #1280	HARVARD HILLEL 52 MOUNT AUBURN ST CAMBRIDGE, MA 02138	25,000 00 X	GENERAL FUND
10/26/10 #1278	HARVARD-WESTLAKE SCHOOL 700 N FARING RD LOS ANGELES, CA 90077	1,500 00 X	GENERAL FUND
10/26/10 #1277	HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE ARTHUR AND ROCHELLE BELFER BUILDING 800 EIGHTH STREET, NW WASHINGTON, DC 20001-3724	50,000 00 X	INTERNATIONAL BOARD OF GOVERNORS
01/22/10 #2521	ISRAEL CHILDREN'S CENTERS 2151 WEST HILLSBORO BOULEVARD, SUITE 306 DEERFIELD BEACH, FL 33442-1107	5,000 00 X	GENERAL FUND
10/27/10 #1290	JEWISH COMMUNAL FUND 575 MADISON AVENUE, SUITE 703 NEW YORK, NY 10022	1,050,000 00 X	ROBERT M BEREN PHILANTHROPIC FUND
08/06/10 #1262	JEWISH FEDERATION OF PALM BEACH COUNTY	20,000 00 X	GENERAL FUND
10/26/10 #1288	4601 COMMUNITY DRIVE WEST PALM BEACH, FLORIDA 33417-2760	500,000 00 X	25,000 - WOMAN'S DIVISION 10,000 - ARTHUR MEYER JEWISH ACADEMY 18,000 - COMMISSION FOR JEWISH EDUCATION 155,000 - ETHEL & ADOLPH BEREN EDUCATION INSTITUTE 292,000 - GENERAL FUND
03/24/10 #1008	JEWISH NATIONAL FUND	1,000 00 X	GENERAL FUND
04/12/10 #1253	P O BOX 389 PALM BEACH, FL 33480	36 00 X	GENERAL FUND
10/27/10 #1291	JUDAISM & DEMOCRACY ACTION ALLIANCE 309 WEST 99TH STREET, #6B NEW YORK, NY 10025	50,000 00 X	MEITARIM SCHOOLS
04/26/10 #1255	JUPITER MEDICAL CENTER FOUNDATION 1210 S OLD DIXIE HWY JUPITER, FL 33458-7205	1,000 00 X	GENERAL FUND
10/26/10 #1283	MASSACHUSETTS EYE & EAR INFIRMARY 243 CHARLES STREET BOSTON, MA 02114-3096	5,000 00 X	RHINOLOGY FELLOWSHIP
12/02/09 #2517	MORSE LIFE FOUNDATION 4847 FRED GLADSTONE DRIVE WEST PALM BEACH, FL 33417	5,000 00 X	GENERAL FUND
10/26/10 #1276	MOUNT SINAI HOSPITAL ONE GUSTAVE I LEVY PLACE, BOX 1049 NEW YORK, NY 10029-6574	50,000 00 X	SCHOOL OF MEDICINE SCHOLARSHIPS 05/2009 PLEDGE AGREEMENT
07/21/09 #1260	NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY INDEPENDENCE MALL EAST 55 NORTH 5TH STREET PHILADELPHIA, PA 19106	40,000 00 X	Capital & Endowment Campaign Pymt 1 of 2 Per Pledge
08/16/10 #1264	PALM BEACH COUNTRY CLUB FOUNDATION 760 NORTH OCEAN BLVD PALM BEACH, FL 33480	1,000 00 X	GENERAL FUND

ROBERT M. BEREN FOUNDATION, INC.

48-0990309

Schedule of Contributions

Form 990-PF, 2009

"X" = Written ackn rec'd

"NN" = Written ackn not
necessary

08/30/10 #1265	PALM BEACH ORTHODOX SYNAGOGUE P O BOX 3225 PALM BEACH, FL 33480	18,000 00	X	RECEPTION ROOM
01/18/10 #2520	PALM BEACH PET RESCUE, INC 378 NORTH LAKE BLVD, PMB#129 NORTH PALM BEACH, FL 33408	50 00	NN	GENERAL FUND
10/04/10 #1272	PARDES INSTITUTE OF JEWISH STUDIES 5 WEST 37TH STREET, SUITE 802 NEW YORK, NY 10018	953 00	X	HONOR OF LIBBY & MOSHE WERTHAN
06/29/10 #1257	RAYMOND F KRAVIS CENTER FOR THE PERFORMING ARTS 701 OKEECHOBEE BLVD WEST PALM BEACH, FL 33401	1,000 00	X	GENERAL FUND
09/22/10 #1267	ROBERT M BEREN ACADEMY 11333 CLIFFWOOD DRIVE HOUSTON, TX 77035-6011	25,000 00	X	GENERAL FUND
09/27/10 #1269	ROOSEVELT UNIVERSITY 430 S MICHIGAN, GB 810 CHICAGO, IL 60605	1,000 00	X	HONORING GOLDIE WOLFE MILLER
03/10/10 #1002	SINAI AKIBA ACADEMY 10400 WILSHIRE BLVD LOS ANGELES, CA 90024	1,000 00	X	GENERAL FUND
08/09/10 #1263 10/26/10 #1275	SOUTHERN INSTITUTE FOR EDUCATION AND RESEARCH TURLANE UNIVERSITY MR BOX 1692 31 MCALISTER DRIVE NEW ORLEANS, LA 70118-5555	1,000 00 500 00	X X	GENERAL FUND
03/15/10 #1004	THE COUNCIL FOR A BEAUTIFUL ISRAEL 411 EAST 53RD STREET, SUITE 14H NEW YORK, NY 10022	5,000 00	X	GENERAL FUND
03/17/10 #1007	THE EISENHOWER FOUNDATION P O BOX 295 ABILENE, KS 67410	5,000 00	X	EISENHOWER & THE RIGHTEOUS CAUSE PROGRAM
12/31/09 #2519	THE FOUNDATION FOR PERIPHERAL NEUROPATHY 485 HALF DAY ROAD, SUITE 200 BUFFALO GROVE, IL 60089	2,500 00	X	GENERAL FUND
09/01/10 #1266	TORAH FAX 3844 LYME AVE SEA-GATE, NY 11224	54 00	X	GENERAL FUND
11/20/09 #2516	UNITED HEBREW CEMETARY	180 00	NN	GENERAL FUND
12/31/09 #2518	UNITED STATES HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE, SW WASHINGTON, DC 20024-2126	1,000 00	X	GENERAL FUND
10/26/10 #1274	UNITED WAY OF PALM BEACH COUNTY 2600 QUANTUM BLVD BOYNTON BEACH, FL 33426	25,000 00	X	GENERAL FUND

ROBERT M. BEREN FOUNDATION, INC.	48-0990309
Schedule of Contributions	Form 990-PF, 2009

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10/26/10 #1284	WORLD JEWISH CONGRESS FOUNDATION 501 MADISON AVENUE NEW YORK, NY 10022	1,000 00 X	GENERAL FUND
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TOTAL CONTRIBUTIONS **2,146,473.00**