

Form 990-PF Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047 2022 Open to Public Inspection

For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation ISRAEL HENRY BEREN CHARITABLE FOUNDATION INC A Employer identification number 45-2529445
Number and street (or P.O. box number if mail is not delivered to street address) 2020 N BRAMBLEWOOD ST Room/suite B Telephone number (see instructions) (316) 265-3311
City or town, state or province, country, and ZIP or foreign postal code WICHITA, KS 67206 C If exemption application is pending, check here
G Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change
H Check type of organization: Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 70,170,361 J Accounting method: Cash, Accrual, Other (specify)
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-22).

Opr	23	Other expenses (attach schedule)	2,333,842	637	0
	24	Total operating and administrative expenses. Add lines 13 through 23	2,657,357	299,203	1,510
	25	Contributions, gifts, grants paid	3,993,540		3,993,540
	26	Total expenses and disbursements. Add lines 24 and 25	6,650,897	299,203	3,995,050
	27	Subtract line 26 from line 12:			
	a	Excess of revenue over expenses and disbursements	-4,293,854		
	b	Net investment income (if negative, enter -0-)		298,255	
	c	Adjusted net income (if negative, enter -0-)			

For Paperwork Reduction Act Notice, see instructions. Cat. No. 11289X Form **990-PF** (2022)

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year			End of year		
			(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	914,770	113,606	113,606			
	2	Savings and temporary cash investments	1,271,874	146,267	146,267			
	3	Accounts receivable ▶ <u>1,261</u> Less: allowance for doubtful accounts ▶ _____	11,125	1,261	1,261			
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)						
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____						
	8	Inventories for sale or use						
	9	Prepaid expenses and deferred charges						
	10a	Investments—U.S. and state government obligations (attach schedule)						
	b	Investments—corporate stock (attach schedule)	26,078,088	23,477,614	51,411,264			
	c	Investments—corporate bonds (attach schedule)						
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____						
	12	Investments—mortgage loans						
	13	Investments—other (attach schedule)	2,755,694	3,000,000	18,493,758			
	14	Land, buildings, and equipment: basis ▶ <u>15,772</u> Less: accumulated depreciation (attach schedule) ▶ <u>11,567</u>	5,256	4,205	4,205			
15	Other assets (describe ▶ _____)							
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	31,036,807	26,742,953	70,170,361				
Liabilities	17	Accounts payable and accrued expenses						
	18	Grants payable						
	19	Deferred revenue						
	20	Loans from officers, directors, trustees, and other disqualified persons						
	21	Mortgages and other notes payable (attach schedule)						
	22	Other liabilities (describe ▶ _____)						
	23	Total liabilities (add lines 17 through 22)	0	0	0			
Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>							
	and complete lines 24, 25, 29 and 30.							
	24	Net assets without donor restrictions						
	25	Net assets with donor restrictions						
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>							
and complete lines 26 through 30.								
26	Capital stock, trust principal, or current funds	0	0	0				
27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	0				

Net A:	28 Retained earnings, accumulated income, endowment, or other funds	31,036,807	26,742,953
	29 Total net assets or fund balances (see instructions)	31,036,807	26,742,953
	30 Total liabilities and net assets/fund balances (see instructions)	31,036,807	26,742,953

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	31,036,807
2 Enter amount from Part I, line 27a	2	-4,293,854
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	26,742,953
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	26,742,953

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a AMAZON COM INC	P	2021-05-19	2022-11-09
b AMAZON COM INC	P	2021-02-24	2022-11-23
c APPLE INC	P	2016-06-17	2022-11-09
d APPLE INC	P	2016-06-17	2022-11-23
e BROOKFIELD ASSET MGT CLASS A	P	2014-02-05	2022-01-13
BROOKFIELD ASSET MGT CLASS A	P	2012-03-13	2022-01-13
DOMINOS PIZZA INC	P	2021-03-11	2022-07-22
IAA INC COMMON	P	2019-02-07	2022-10-24
IAA INC COMMON	P	2019-02-01	2022-10-24
IAA INC COMMON	P	2019-02-21	2022-10-24
IAC INTERACTIVE CORP	P	2021-04-07	2022-07-25
IAC INTERACTIVE CORP	P	2021-05-26	2022-07-25
IAC INTERACTIVE CORP	P	2021-06-18	2022-07-25
MARRIOTT INTL INC CLASS A	P	2020-06-04	2022-02-28
MARRIOTT INTL INC CLASS A	P	2020-06-04	2022-11-09
META PLATFORMS INC CLASS A	P	2021-04-12	2022-07-08
META PLATFORMS INC CLASS A	P	2021-05-21	2022-07-08
META PLATFORMS INC CLASS A	P	2021-06-18	2022-07-08
VIMEO INC	P	2021-04-07	2022-07-08
VISA INC CLASS A	P	2020-06-24	2022-01-13
VISA INC CLASS A	P	2020-10-30	2022-01-13
VISA INC CLASS A	P	2020-10-30	2022-01-28
VISA INC CLASS A	P	2020-03-18	2022-02-28
VISA INC CLASS A	P	2020-10-30	2022-02-28
NESTLE SA SPD ADR	P	2004-08-31	2022-01-13
NESTLE SA SPD ADR	P	2004-08-31	2022-01-13
NESTLE SA SPD ADR	P	2004-08-31	2022-01-13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 480,710		883,069	-402,359
b 470,808		791,030	-320,222
c 414,600		71,891	342,709
d 529,723		83,873	445,850
e 242,569		67,567	175,002
22,052		5,310	16,742
1,598,501		1,433,811	164,690
90,618		80,477	10,141
543,706		474,615	69,091
271,853		219,685	52,168
510,670		1,099,978	-589,308
218,858		478,729	-259,871
291,811		600,751	-308,940
255,456		153,508	101,948
149,534		102,339	47,195
714,417		1,302,577	-588,165

178,603	332,943	-154,340
127,574	249,483	-121,909
74,247	510,612	-436,365
260,673	229,419	31,254
336,703	279,551	57,152
223,104	180,356	42,748
1,085,630	727,090	358,540
54,282	45,089	9,193
66,431	11,872	54,559
53,145	9,498	43,647
212,579	37,992	174,587

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-402,359
b			-320,222
c			342,709
d			445,850
e			175,002
			16,742
			164,690
			10,141
			69,091
			52,168
			-589,308
			-259,871
			-308,940
			101,948
			47,195
			-588,165
			-154,340
			-121,909
			-436,365
			31,254
			57,152
			42,748
			358,540
			9,193
			54,559
			43,647
			174,587

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-984,263
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

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Part V
Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	4,146
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	4,146
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,146

Credits/Payments:			
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	23,622
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	23,622
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2221 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	19,476
11	Enter the amount of line 10 to be: Credited to 2023 estimated tax 19,476 Refunded	11	0

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0</u> (2) On foundation managers. ▶ \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: round bullet By language in the governing instrument, or round bullet By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ KS, DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

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Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14 The books are in care of ▶ THE FOUNDATION Telephone no. ▶ (316) 265-3311 Located at ▶ 2020 N BRAMBLEWOOD ST WICHITA KS ZIP+4 ▶ 67206			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			<input type="checkbox"/>
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over		Yes	No

... at any time during calendar year 2022, did the foundation have an interest in or a signature or other authority, over a bank, securities, or other financial account in a foreign country?	16		No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b	
c	Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>		
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022? If "Yes," list the years ▶ 20____, 20____, 20____, 20____	2a	No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	No
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use <i>Schedule C, Form 4720</i> , to determine if the foundation had excess business holdings in 2022.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b	No

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b		No
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	5d	Yes	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NANCY T BEREN 2405 BELLEFONTAINE HOUSTON, TX 77030	DIRECTOR 1.00	0	0	0
ADAM E BEREN 2020 N BRAMBLEWOOD WICHITA, KS 67206	DIRECTOR 1.00	0	0	0
AMY A BEREN BRESSMAN 455 CENTRAL PARK WEST PH-2 NEW YORK, NY 10025	DIRECTOR 1.00	0	0	0
JULIE BEREN PLATT 10393 STRATHMORE DRIVE LOS ANGELES, CA 90024	DIRECTOR 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. **0**

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 _____	

2 _____	

3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
3	All other program-related investments. See instructions.

Total. Add lines 1 through 3
0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	70,972,626
b	Average of monthly cash balances.	1b	2,173,810
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	73,146,436
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	73,146,436
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	1,097,197
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	72,049,239
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	3,602,462

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	3,602,462
2a	Tax on investment income for 2022 from Part V, line 5.	2a	4,146
b	Income tax for 2022. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b.	2c	4,146
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	3,598,316
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	3,598,316
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	3,598,316

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,995,050
b	Program-related investments—total from Part VIII-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	3,995,050

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Part XII Undistributed Income (see instructions)

Table with 4 columns: (a) Corpus, (b) Years prior to 2021, (c) 2021, (d) 2022. Rows include: 1 Distributable amount for 2022 from Part X, line 7; 2 Undistributed income, if any, as of the end of 2022; 3 Excess distributions carryover, if any, to 2022; 4 Qualifying distributions for 2022 from Part XI, line 4; 5 Excess distributions carryover applied to 2022; 6 Enter the net total of each column as indicated below; 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3); 8 Excess distributions carryover from 2017 not applied on line 5 or line 7; 9 Excess distributions carryover to 2023; 10 Analysis of line 9.

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Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

Table with 5 columns: Tax year, Prior 3 years (2021, 2020, 2019), (e) Total. Rows include: 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling; b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5); 2a Enter the lesser of the adjusted net investment from Part I or the minimum investment return from Part IX for each year listed.

b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN COMMITTEE FOR SHAARE ZEDEK MED CENR IN JERUSALEM	NONE	PUBLIC	GENERAL	1,000,000

55 W 39TH STREET NEW YORK, NY 10018				
BEREN SEA FOUNDATION 2020 N BRAMBLEWOOD ST WICHITA, KS 67206		PF	TO FURTHER THE ADVANCEMENT, ENHANCEMENT, PROMOTION AND/OR WELFARE OF THE ORTHODOX JEWISH FAITH AND CAUSES	500,000
FOUNDATION FOR JEWISH CAMP 253 WEST 35TH STREET NEW YORK, NY 10001	NONE	PUBLIC	BEREN SCHOLARSHIP PROGRAM	100,000
FRIENDS OF THE JERUSALEM COLLEGE OF TECHNOLOGY PO BOX 1703 NEW YORK, NY 10150	NONE	PUBLIC	GENERAL	2,000,000
OHR TORAH STONE 49 WEST 45TH STREET SUITE 701 NEW YORK, NY 10036	NONE	PUBLIC	SECURITY M. KVAH	250,000
UNIVERSITY OF FLORIDA HILLEL 2020 WEST UNIVERSITY AVENUE GAINESVILLE, FL 32603	NONE	PUBLIC	GENERAL	18,000
YESHIVAT CHOVEVEI TORAH RABBINICAL SCHOOL 3700 HENRY HUDSON PARKWAY SECOND FLOOR RIVERDALE, NY 10463	NONE	PUBLIC	GENERAL	125,000
CHABAD OF CLINTON 8 DWIGHT AVE CLINTON, NY 13323	NONE	PUBLIC	GENERAL	540
Total			3a	3,993,540
b <i>Approved for future payment</i>				
Total			3b	0

Form 990-PF (2022)

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					

- (1) Sales of assets to a noncharitable exempt organization. **1b(1)** **No**
 - (2) Purchases of assets from a noncharitable exempt organization. **1b(2)** **No**
 - (3) Rental of facilities, equipment, or other assets. **1b(3)** **No**
 - (4) Reimbursement arrangements. **1b(4)** **No**
 - (5) Loans or loan guarantees. **1b(5)** **No**
 - (6) Performance of services or membership or fundraising solicitations. **1b(6)** **No**
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees. **1c** **No**

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2023-11-03	
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below? See instructions. Yes No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00744871
	Firm's name ▶ GJ & COMPANY LLC				Firm's EIN ▶ 48-0970195
	Firm's address ▶ 345 N RIVERVIEW SUITE 520 WICHITA, KS 67203				Phone no. (316) 267-9211
	Form 990-PF (2022)				

Additional Data

Return to Form

Software ID:
Software Version:

Schedule B
(Form 990)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Internal Revenue Service

Name of the organization ISRAEL HENRY BEREN CHARITABLE FOUNDATION INC	Employer identification number 45-2529445
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Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- 501(c) () (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990) (2022)	Page 2
Name of organization ISRAEL HENRY BEREN CHARITABLE FOUNDATION INC	Employer identification number 45-2529445

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ISRAEL HENRY BEREN CHARITABLE TRUST 2020 N BRAMBLEWOOD WICHITA, KS 67206	\$ 1,539,839	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	ISRAEL HENRY BEREN CHARITABLE TRUST 2020 N BRAMBLEWOOD WICHITA, KS 67206	\$ 1,204,009	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990) (2022)

Schedule B (Form 990) (2022)

Name of organization ISRAEL HENRY BEREN CHARITABLE FOUNDATION INC	Employer identification number 45-2529445
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	620,146 SHS OF FIRST BIOMED	\$ 1,539,839	2022-12-30
(a)		(c)	

No. from Part I	(u) Description of noncash property given	FMV (or estimate) (See instructions)	(u) Date received
2	10,990 SHS OF EXXON MOBIL CORP	\$ 1,204,009	2022-12-30
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Schedule B (Form 990) (2022)

Schedule B (Form 990) (2022) Page 4

Name of organization: ISRAEL HENRY BEREN CHARITABLE Employer identification number

efile Public Visual Render | **ObjectID: 202333119349101668 - Submission: 2023-11-07** | **TIN: 45-2529445**

TY 2022 IRS 990 e-File Render

Name: ISRAEL HENRY BEREN CHARITABLE
 FOUNDATION INC
EIN: 45-2529445

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

efile Public Visual Render | **ObjectID: 202333119349101668 - Submission: 2023-11-07** | **TIN: 45-2529445**

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 IRS 990 e-File Render

Name: ISRAEL HENRY BEREN CHARITABLE
 FOUNDATION INC
EIN: 45-2529445

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
ORGANIZATIONAL COSTS	2012-01-15	15,772	10,516	180.000000000000	1,051	0		11,567

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(a) Transfer of gift

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 IRS 990 e-File Render

Name: ISRAEL HENRY BEREN CHARITABLE
 FOUNDATION INC
EIN: 45-2529445

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
BEREN SEA FOUNDATION	2020 N BRAMBLEWOOD WICHITA, KS 67206	2021-09-14	500,000	TO FURTHER THE ADVANCEMENT, ENHANCEMENT, PROMOTION AND/OR WELFARE OF THE ORTHODOX JEWISH FAITH AND CAUSES.		NONE TO THE KNOWLEDGE OF THE GRANTOR	MARCH 31, 2022		NO INDEPENDENT VERIFICATION WAS DEEMED NECESSARY.

Schedule B (Form 990) (2022)

Additional Data

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Software ID:
Software Version:

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TY 2022 IRS 990 e-File Render

Name: ISRAEL HENRY BEREN CHARITABLE
FOUNDATION INC

EIN: 45-2529445

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALPHABET INC	787,900	1,818,965
AMAZON COM INC	963,597	588,000
AMERICAN TOWER CORP	1,843,759	1,694,880
APPLE INC	437,867	2,403,705
ASML HLDS NV NY REG SHR	940,829	1,092,800
AUTOZONE INC	1,576,144	4,439,124
BERKSHIRE HATHAWAY	760,347	4,687,110
BROOKFIELD ASSET MGT CLASS A	69,287	182,771
BROOKFIELD CORP CL A LIMITED VOT SHS	291,770	802,230
COMCAST CORP	260,160	979,160
COPART INC	1,680,042	1,491,805
DANAHER CORP	915,157	3,715,880
EVOLUTION GAMING GROUP NPV	981,864	1,032,990
EXXON MOBIL	470,198	3,412,792
HONEYWELL INTL INC	518,460	1,821,550
INTER CONTINENTAL EX	1,121,071	1,436,260
LVMH MOET HENNESSY L ORDINARY	1,112,984	1,317,024
MARRIOTT INTL INC	818,709	1,191,120
MICROSOFT CORP	600,827	5,635,770
NESTLE SA-SPONSORED	254,430	1,268,740
NEXTERA ENERGY INC	1,317,147	1,546,600
NIKE INC CLASS B	1,206,392	1,287,110
ORACLE CORP	1,177,144	2,370,460
PEOPLES BANCORP	223,769	681,842
PHILIP MORRIS	677,887	1,518,150
S&P GLOBAL INC COMMON	1,284,560	1,138,796
UNITEDHEALTH	1.185.313	1.855.630

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TY 2022 IRS 990 e-File Render

Name: ISRAEL HENRY BEREN CHARITABLE
FOUNDATION INC

EIN: 45-2529445

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIRST BIO MED LTD.	AT COST	3,000,000	18,493,758

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TY 2022 IRS 990 e-File Render

Name: ISRAEL HENRY BEREN CHARITABLE
FOUNDATION INC

EIN: 45-2529445

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
ORGANIZATIONAL COSTS	15,772	11,567	4,205	4,205

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TY 2022 IRS 990 e-File Render

Name: ISRAEL HENRY BEREN CHARITABLE
FOUNDATION INC

EIN: 45-2529445

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PORTFOLIO FEES	615	615		0
REPAIRS & MAINTENANCE	900	0		0
FMV OVER BASIS OF STOCKS RECEIVED	2,332,531	0		0
PENALTIES	723	0		0
MISCELLANEOUS	22	22		0
AMORTIZATION	1,051	0		0

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TY 2022 IRS 990 e-File Render

Name: ISRAEL HENRY BEREN CHARITABLE
FOUNDATION INC

EIN: 45-2529445

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FMC INVESTMENT FEES	298,250	298,250		0

efile Public Visual Render | **ObjectID: 202333119349101668 - Submission: 2023-11-07** | **TIN: 45-2529445****TY 2022 IRS 990 e-File Render****Name:** ISRAEL HENRY BEREN CHARITABLE
FOUNDATION INC**EIN:** 45-2529445

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DELAWARE FRANCHISE TAX	25	0		25
FOREIGN TAXES	270	270		0
FEDERAL TAXES	21,439	0		0