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Form **990-PF**

Return of Private Foundation
or **Section 4947(a)(1) Nonexempt Charitable Trust**
Treated as a Private Foundation

OMB No 1545-0052

2006

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2006, or tax year beginning , 2006, and ending , 20

G Check all that apply: Initial return Final return Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation ISRAEL HENRY BEREN CHARITABLE TRUST		A Employer identification number 48-6337836
	Number and street (or P O box number if mail is not delivered to street address) Room/suite ROBERT M. BEREN, TRUSTEE P.O BOX 20380		B Telephone number (see page 11 of the instructions) (316) 265-3311
	City or town, state, and ZIP code WICHITA KS 67208		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			D 1. Foreign organizations, check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 51,275,288			D 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	812,961	812,961		
	4 Dividends and interest from securities	585,683	585,683		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	682,072	SCHEDULE 3		
	b Gross sales price for all assets on line 6a 34,146,033				
	7 Capital gain net income (from Part IV, line 2)		682,072		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule) SCHEDULE 1	(40,120)	(40,120)			
12 Total. Add lines 1 through 11	2,040,596	2,040,596	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) SCHEDULE 1	27,465	27,465		
	b Accounting fees (attach schedule) SCHEDULE 1	2,495	2,495		
	c Other professional fees (attach schedule) SCH 1	168,475	168,475		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) SCH 1	25,323	3,759		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) SCHEDULE 1	86			86	
24 Total operating and administrative expenses. Add lines 13 through 23	223,844	202,194	0	86	
25 Contributions, gifts, grants paid	2,764,100			2,764,100	
26 Total expenses and disbursements. Add lines 24 and 25	2,987,944	202,194	0	2,764,186	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(947,348)				
b Net investment income (if negative, enter -0-)		1,838,402			
c Adjusted net income (if negative, enter -0-)			0		

For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	12,826,604	13,584,562	13,653,309
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ 43 Less: allowance for doubtful accounts ▶ _____		43	43
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule) SCH 2	2,065,100	877,529	894,834
	b Investments—corporate stock (attach schedule) SCH 2	16,696,004	17,917,565	28,359,739
	c Investments—corporate bonds (attach schedule) SCH 2	429,000	429,000	428,000
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule) SCHEDULE 2	13,306,944	11,567,606	7,939,363
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see page 17 of the instructions. Also, see page 1, item I)	45,323,652	44,376,305	51,275,288	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
23 Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	45,323,653	44,376,305	
30 Total net assets or fund balances (see page 18 of the instructions)	45,323,653	44,376,305		
31 Total liabilities and net assets/fund balances (see page 18 of the instructions)	45,323,653	44,376,305		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	45,323,653
2 Enter amount from Part I, line 27a	2	(947,348)
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	44,376,305
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	44,376,305

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE SCHEDULE 3		P	VARIOUS	2006
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 34,608,374		33,926,302	682,072	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a 0	0	0		682,072
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	682,072	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 18 of the instructions). If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 19 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2005	2,118,776	47,259,320	0.0448
2004	2,325,170	47,341,338	0.0491
2003	2,313,155	47,134,228	0.0491
2002	2,015,197	51,824,429	0.0389
2001	2,803,726	55,655,701	0.0504
2 Total of line 1, column (d)			0.2323
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.04646
4 Enter the net value of noncharitable-use assets for 2006 from Part X, line 5			48,639,787
5 Multiply line 4 by line 3			2,259,805
6 Enter 1% of net investment income (1% of Part I, line 27b)			18,384
7 Add lines 5 and 6			2,278,189
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 19.			2,764,186

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 19 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	18,384
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	18,384
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	18,384
6	Credits/Payments.		
a	2006 estimated tax payments and 2005 overpayment credited to 2006	6a	15,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	15,000
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	338
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,722
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0
11	Enter the amount of line 10 to be Credited to 2007 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b	N/A	
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities Continued

11a	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. (see instructions)	11a		X
b	If "Yes," did the foundation have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in the attachment for line 11a?	11b	N/A	
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	X	
14	The books are in care of ▶ <u>ISRAEL HENRY BEREN CHARITABLE TRUST</u> Telephone no. ▶ <u>316-265-3311</u> Located at ▶ <u>WICHITA, KS</u> ZIP+4 ▶ <u>67206</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			<input type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2006?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2006, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2006? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 __ , 20 __ , 20 __ , 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.)	2b	NA
c If the provisions of section 4942(a)(2) are being applied to of the years listed in 2a, list the years here. ▶ 20 __ , 20 __ , 20 __ , 20 __		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2006 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2006)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2006?	4b	X

Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required Continued

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No
 - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 23 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here Yes No
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945–5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If you answered "Yes" to 6b, also file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

5b	N/A	
6b		X
7b	N/A	

Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 23 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT M. BEREN 13840 LE MANS WAY PALM BEACH GARDENS, FL 33410	TRUSTEE-2	NONE	NONE	NONE

2 Compensation of five highest-paid employees (other than those included on line 1—see page 24 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *Continued*

3 Five highest-paid independent contractors for professional services (see page 24 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.....		
.....		
.....		
.....		

Total number of others receiving over \$50,000 for professional services **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments. See page 25 of the instructions	
3	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 25 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	27,192,873
b	Average of monthly cash balances	1b	14,757,115
c	Fair market value of all other assets (see page 25 of the instructions)	1c	7,430,506
d	Total (add lines 1a, b, and c)	1d	49,380,494
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	49,380,494
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 26 of the instructions)	4	740,707
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	48,639,787
6	Minimum investment return. Enter 5% of line 5	6	2,431,989

Part XI Distributable Amount (see page 26 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,431,989
2a	Tax on investment income for 2006 from Part VI, line 5	2a	18,384
b	Income tax for 2006. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	18,384
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,413,605
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,413,605
6	Deduction from distributable amount (see page 26 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,413,605

Part XII Qualifying Distributions (see page 26 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	2,764,186
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,764,186
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 27 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,764,186

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 27 of the instructions)

	(a) Corpus	(b) Years prior to 2005	(c) 2005	(d) 2006
1 Distributable amount for 2006 from Part XI, line 7				2,413,605
2 Undistributed income, if any, as of the end of 2005:				
a Enter amount for 2005 only			81,521	
b Total for prior years. 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2006:				
a From 2001	50,249			
b From 2002				
c From 2003				
d From 2004				
e From 2005				
f Total of lines 3a through e	50,249			
4 Qualifying distributions for 2006 from Part XII, line 4: ▶ \$ 2,764,186				
a Applied to 2005, but not more than line 2a			81,521	
b Applied to undistributed income of prior years (Election required—see page 27 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 27 of the instructions)				
d Applied to 2006 distributable amount				2,413,605
e Remaining amount distributed out of corpus	269,060			
5 Excess distributions carryover applied to 2006. (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	319,309			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2005. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2006. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2007				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 28 of the instructions)				
8 Excess distributions carryover from 2001 not applied on line 5 or line 7 (see page 28 of the instructions)	50,249			
9 Excess distributions carryover to 2007. Subtract lines 7 and 8 from line 6a	269,060			
10 Analysis of line 9:				
a Excess from 2002				
b Excess from 2003				
c Excess from 2004				
d Excess from 2005				
e Excess from 2006	269,060			

Part XIV Private Operating Foundations (see page 28 of the instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2006, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2006	(b) 2005	(c) 2004	(d) 2003	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 1/2 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

N/A

- b** The form in which applications should be submitted and information and materials they should include:

N/A

- c** Any submission deadlines.

N/A

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year SEE SCHEDULE 4</p>		PUBLIC	CAPITAL EXPENDITURES	2,764,100
Total				▶ 3a 2,764,100
<p>b Approved for future payment</p>				
Total				▶ 3b 0

ISRAEL HENRY BEREN CHARITABLE TRUST
Schedule 1

48-6337836
Form 990-PF, 2006

PART I, Line 1: Contributions, gifts, grants, etc., received:

None	0
	0

PART I, Line 11: Other Income:

Ascot Partner, L.P. - Investment Interest	(69)
Ascot Partner, L.P. - #13-3693341	
Ordinary Loss	(40,051)
	(40,120)

PART I, Line 16a: Legal Fees:

Shutts & Bowen LLP - Lancer Receivership	27,465
	27,465

PART I, Line 16b: Accounting Expense:

KPMG	1,365
Gutschenritter & Johnson, LLC	1,130
	2,495

PART I, Line 16c: Other Professional Fees:

First Manhattan - Advisory Fees	157,191
Bank of America - Advisory Fees	11,284
	168,475

PART I, Line 18: Taxes:

Federal Income Tax	21,564
Foreign Tax Paid	3,759
	25,323

PART I, Line 23: Other Expenses:

Bank Charges	(10)
Freight & Postage	48
Miscellaneous Expense	48
Office Supplies	0
	86

ISRAEL HENRY BEREN CHARITABLE TRUST**48-6337836****Schedule 2****Form 990-PF, 2006**

BEGINNING OF YEAR	END OF YR BOOK VALUE	END OF YR MKT VALUE
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PART II, Line 10a: Investments - U.S. & state government obligations:

U S Treasury Bill-Due 05/11/20	2,100,000	2,065,100	0	0
U S Treasury Bill-Due 02/15/20	900,000	0	877,529	894,834

2,065,100	877,529	894,834
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ISRAEL HENRY BEREN CHARITABLE TRUST

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Schedule 2

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PART II, Line 10b: Investments - corporate stock:

Stocks	# Shares			
Exxon/Mobil	60,000	911,796	911,796	4,597,800
Peoples Bancorp Inc	24,136	203,322	203,322	716,839
Peoples Bancorp Inc	incl above	20,446	20,446	incl above
Chevron/Texaco Inc.	30,285	1,197,102	1,197,102	4,453,712
			0	
Abbott Laboratories	3,500	128,248	0	0
Abbott Laboratories	1,000	36,565	0	0
Abbott Laboratories	12,000	501,310	0	0
Altria Group Inc	8,000	391,637	391,637	686,560
Altria Group Inc.	1,000	140,342	46,781	85,820
Altria Group Inc.	2,000	Incl Above	0	0
Altria Group Inc	1,000	40,278	40,278	85,820
American Express Co	8,000	0	465,206	485,360
Berkshire Hathaway	1	67,849	67,849	109,990
Berkshire Hathaway	1	68,049	68,049	109,990
Berkshire Hathaway	3	204,650	204,649	329,970
Berkshire Hathaway	5	419,799	419,799	549,950
CBS Corp CL B Com	7,000	0	201,226	218,260
CBS Corp CL B Com	3,000	0	78,918	93,540
CBS Corp CL B Com	10,000	0	266,071	311,800
Capital One Financial Corp	7,753	0	532,078	595,585
Caremark RX Inc	12,500	0	611,156	713,875
Diebold Inc.	5,000	195,972	0	0
Discovery Hldg Co Com Ser A	25,000	352,275	352,275	402,250
Discovery Hldg Co Com Ser A	5,000	70,823	70,823	80,450
Dollar General Corp	25,000	496,749	0	0
Dorel Inds Inc Cl B Sub Vtg	16,000	519,777	0	0
Dorel Inds Inc Cl B Sub Vtg	8,000	191,823	0	0
Fair Isaac & Co Inc	1,500	38,038	0	0
Fair Isaac & Co Inc	10,500	358,396	0	0
First Data Corp	4,000	161,962	88,066	102,080
First Data Corp	1,000	38,040	20,684	25,520
First Data Corp	10,000	438,217	238,278	255,200
Gannett Co Inc Del	2,000	153,717	0	0
Gannett Co Inc. Del	4,000	353,753	0	0
General Electric	16,500	515,578	515,578	613,965
General Electric	5,000	0	176,336	186,050
Glaxosmithkline PLC ADR	10,000	0	536,801	527,600
Glaxosmithkline PLC ADR	3,500	0	182,112	184,660
Hartford Financial Services Gr	2,500	147,857	147,857	233,275
Hartford Financial Services Gr	5,000	331,631	331,631	466,550
IBM	1,200	103,233	103,233	116,580
IBM	3,800	336,360	336,360	369,170
IBM	2,000	168,869	168,869	194,300
IBM	1,500	115,764	115,764	145,725
Johnson & Johnson	10,000	0	579,347	660,200
Johnson & Johnson	2,000	0	127,644	132,040
Kellogg Co	11,000	0	508,751	550,660
Kimberly Clark Corp	1,000	57,009	0	0
Kimberly Clark Corp	1,500	85,127	0	0
Kimberly Clark Corp	500	29,212	0	0
Liberty Capital Ser A	3,250	0	215,382	318,435

ISRAEL HENRY BEREN CHARITABLE TRUST

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Liberty Interactive Ser A	16,250	0	295,234	350,513
Liberty Media Corp New	65,000	510,616		
Lowe's Companies Inc	16,000	0	525,309	498,400
McCormick & Co Inc. Non Vot	4,000	82,804	0	0
McCormick & Co Inc. Non Vot	2,000	41,740	0	0
Microsoft Corp	16,000	418,977	418,977	477,760
Microsoft Corp	7,500	201,251	201,251	223,950
Microsoft Corp	5,000	125,981	125,981	149,300
Nestle Sa-Sponsored	2,000	111,961	111,961	178,300
Nestle Sa-Sponsored	5,000	296,809	296,809	445,750
North Fork Bancorporation Inc	21,000	532,078		
Novartis Ag-Sponsored ADR	10,000	471,322	471,322	574,400
Novartis Ag-Sponsored ADR	4,000	192,941	192,941	229,760
Pfizer Inc	4,000	163,858	0	0
Pfizer Inc	1,000	29,032	0	0
Pfizer Inc	10,000	361,510	0	0
Procter & Gamble Co	10,000	0	539,259	642,700
Reed Elsevier P L C Spon ADR	13,500	482,226	482,226	594,540
E W Scripps Co New CL A	10,000	0	452,760	499,400
3M CO COM	6,500	535,080	535,080	506,545
3M CO COM	2,000	156,177	156,177	155,860
3M CO COM	1,500	115,760	115,761	116,895
Tyco Intl Ltd	15,000	463,987	463,987	456,000
Tyco Intl Ltd	5,000	144,707	144,707	152,000
Tyco Intl Ltd	6,500	0	173,589	197,600
Unilever PLC	10,000	348,890	0	0
Unilever PLC	4,000	139,405	0	0
Unionbancal Corp Com	8,500	0	492,686	520,625
United Parcel SVC INC CL B	7,000	0	516,104	524,860
United Parcel SVC INC CL B	2,500	0	192,940	187,450
Viacom Inc -CL B Non Vtg	14,000	507,811	0	0
Viacom Inc.-CL B Non Vtg	6,000	199,156	0	0
Vornado Realty Trust	6,500	356,546	356,546	789,750
Wells Fargo & Co New	2,500	113,804	113,804	177,800
			16,696,004	17,917,565
				28,359,739

ISRAEL HENRY BEREN CHARITABLE TRUST**48-6337836****Schedule 2****Form 990-PF, 2006****PART II, Line 10c: Investments - corporate bonds:**

Sequa Corp Sr Nt 9% 8/1/09	429,000	429,000	428,000
State of Israel Bonds	0	0	0
	429,000	429,000	428,000

PART II, Line 13: Investments - other:

Ascot Partners, L P.	2,352,048	2,626,266	2,626,266
Ascot Partners, L P. - Unrealized Gain	3,184	(728)	(728)
CLSP Overseas, Ltd	2,000,000	0	26,255
First Bio Med Ltd	3,000,000	3,000,000	5,233,615
Gift Certificates.com	18,431	18,431	18,431
Gotham Partners International	168,553	168,553	33,089
Lancer Offshore Inc.	5,000,000	5,000,000	0
Moore Technology Venture	764,728	755,084	2,435
	13,306,944	11,567,606	7,939,363

ISRAEL HENRY BEREN CHARITABLE TRUST

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Form 990-PF, 2006

Schedule 3

DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM GAIN/(LOSS)	LONG-TERM GAIN/(LOSS)
STATE OF ISRAEL BONDS	25000	1995	4/30/2005	25,000.00	25,000.00		
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A	STCG	VARIOUS	2006	3,368,831.59	3,351,701.19	17,130.40	
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A	LTCG	VARIOUS	2006	4,973,118.53	5,004,272.34		(31,153.81)
FIRST MANHATTAN COMPANY-LTCG DISTRIBUTION -SEE ATTACHED SCHEDULE 3A			2006				
BANK AMERICA ST INVESTMENTS -SEE ATTACHED SCHEDULE 3B	STCG	VARIOUS	2006	25,545,328.03	25,545,328.03		
ASCOT PARTNERS, L P STCG ID# 13-3693341	K-1		2006	233,746.00		233,746.00	
BANK AMERICA FLOATER			2006	8.61		8.61	
CLPS OVERSEAS - LIQUIDATION DISTRIBUTION			2006	462,341.00		462,341.00	

34,608,373.76	33,926,301.56	713,226.01	(31,153.81)
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682,072.20

ISRAEL HENRY BEREN CHARITABLE TRUST
Schedule 3A

48-6337836
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DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM GAIN/ (LOSS)	LONG-TERM GAIN/(LOSS)
VIACOM INC CL B COM NEW	3 000	12/27/2005	6/22/2006	109,139 31	120,238 07	(11,098 76)	
CAPITAL ONE CIL				15 50		15 50	
US TREASURY BILLS	75 000	12/15/2006	2/1/2006	74,110 96	73,753 56	357 40	
US TREASURY BILLS	100,000	12/14/2005	3/22/2006	99,381 38	98 338 08	1,043 30	
US TREASURY BILLS	225 000	12/14/2005	3/31/2006	223 925 31	221 260 68	2 664 63	
US TREASURY BILLS	200,000	12/14/2005	4/7/2006	199,218 97	196 676 16	2 542 81	
US TREASURY BILLS	1 000,000	12/14/2005	4/10/2006	996,229 17	983,380 84	12 848 33	
US TREASURY BILLS	500 000	12/14/2005	5/11/2006	500,000 00	500 000 00	.	
US TREASURY BILLS	640 000	5/10/2006	8/17/2006	640 000 00	640 000 00		
US TREASURY BILLS	530,000	6/28/2006	10/23/2006	526,810 99	518,053 80	8,757 19	
				3,368,831 59	3,351,701 19	17,130 40	
ABBOTT LABORATORIES	3,500	6/25/2002	6/21/2006	147 875 63	128,248 22		19 627 41
ABBOTT LABORATORIES	1 000	8/7/2003	6/21/2006	42 250 18	36,564 60		5,685 58
ABBOTT LABORATORIES	12,000	6/4/2004	6/21/2006	507 002 16	501,309 78		5,692 38
ALTRIA GROUP INC COM	2 000	1/3/2002	1/11/2006	152 291 37	93,561 55		58 729 82
DIEBOLD INC	2 000	12/10/2001	1/31/2006	75,577 16	77,857 70		(2,280 54)
DIEBOLD INC	3,000	12/13/2001	1/31/2006	113 365 74	118,114 52		(4,748 78)
DOLLAR GENERAL CORP	25,000	6/14/2004	3/21/2006	438 117 35	496,749 05		(58,631 70)
DOREL INDS INC CL B SUB VTG	16,000	6/10/2004	12/5/2006	450 604 69	519,776 72		(69 172 03)
DOREL INDS INC CL B SUB VTG	8,000	11/14/2005	12/5/2006	225 302 35	191,822 89		33,479 46
FAIR ISAAC & CO INC	1 500	5/10/2002	1/17/2006	69,448 80	38 037 52		31,411 08
FAIR ISSAC & CO INC	500	6/4/2004	1/17/2006	23,149 53	17 066 47		6 083 06
FAIR ISSAC & CO INC	10,000	6/4/2004	4/11/2006	399,411 95	341 329 53		58 082 42
GANNETT CO INC DEL	2,000	6/12/2003	12/15/2006	121 717 37	153 716 91		(31,999 54)
GANNETT CO INC DEL	4 000	6/4/2004	12/15/2006	243,434 74	353 752 91		(110 318 17)
KIMBERLY CLARK CORP	1,000	12/10/2001	11/6/2006	65,736 83	57 008 99		8,727 84
KIMBERLY CLARK CORP	1,500	12/14/2001	11/6/2006	98,605 24	85,127 44		13,477 80
KIMBERLY CLARK CORP	500	1/3/2002	11/6/2006	32 868 41	29 212 03		3 656 38
MCCORMICK & CO INC NON VOTIN	4,000	12/13/2001	5/23/2006	138 810 81	82,804 30		55 806 51
MCCORMICK & CO INC NON VOTIN	2,000	12/18/2001	5/23/2006	69 305 40	41,739 87		27 565 53
PFIZER INC	4,000	1/17/2002	8/4/2006	103,380 07	163 857 71		(60,477 64)
PFIZER INC	1 000	7/18/2002	8/4/2006	25 845 02	29,032 28		(3,187 26)
PFIZER INC	10,000	6/4/2004	8/4/2006	258 450 19	361,510 00		(103,059 81)
UNILEVER PLC	18,000	8/9/2004	6/7/2006	397 015 53	348 889 83		48,125 70
UNILEVER PLC	7,200	8/10/2004	6/7/2006	158 806 21	139,404 94		19,401 27
WESTERN UN CO COM	4,000	7/18/2003	12/7/2006	95,103 73	73,896 31		21 207 42
WESTERN UN CO COM	1,000	10/15/2003	12/7/2006	23 775 93	17,356 16		6,419 77
WESTERN UN CO COM	10,000	6/4/2004	12/7/2006	237,759 31	199,938 97		37 820 34
VIACOM INC CL B COM NEW	7 000	12/7/2004	6/22/2006	254 658 40	306 585 14		(51 926 74)
VORNADO REALITY TRUST			11/21/2006	3,648 63			3 648 83
				4 973 118 53	5 004,272 34		(31,153 81)
FIRST MANHATTAN CAPITAL GAIN DISTRIBUTION							
TOTAL GAINS/LOSS				8,341 950 12	8,355 873 53	17,130 40	(31 153 81)
							(14 023 41)

ISRAEL HENRY BEREN CHARITABLE TRUST
Schedule 3B

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DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM GAIN/(LOSS)	LONG-TERM GAIN/(LOSS)
FEDERAL FARM CR BK DISC NT	500,000	5/23/2006	11/21/2006	487,361 11	487,361 11	-	
FEDERAL HOME LN BK DISC NT	500,000	3/15/2006	9/13/2006	487,942 50	487,942 50	-	
FEDERAL HOME LN BK DISC NT	1,000,000	6/19/2006	12/15/2006	973,945 56	973,945 56	-	
FEDERAL HOME LN BK DISC NT	1,000,000	3/1/2006	6/9/2006	987,305 56	987,305 56	-	
FEDERAL HOME LN MTG CORP DI	1,000,000	3/15/2006	9/12/2006	976,017 50	976,017 50	-	
FEDERAL HOME LN MTG CORP DI	1,000,000	4/5/2006	10/3/2006	975,514 72	975,514 72	-	
FEDERAL HOME LN MTG CORP DI	500,000	4/20/2006	10/17/2006	487,675 00	487,675 00	-	
FEDERAL HOME LN MTG CORP DI	1,000,000	5/30/2006	11/28/2006	974,476 29	974,476 29	-	
FEDERAL HOME LN MTG CORP DI	500,000	6/1/2006	11/28/2006	487,238 15	487,238 15	-	
FEDERAL HOME LN MTG CORP DI	500,000	9/26/2005	1/24/2006	493,595 00	493,595 00	-	
FEDERAL HOME LN MTG CORP DI	500,000	6/19/2006	12/18/2006	486,754 44	486,754 44	-	
FEDERAL HOME LN MTG CORP DI	1,000,000	6/29/2006	12/19/2006	998,997 64	998,997 64	-	
FEDERAL HOME LN MTG CORP DI	1,000,000	12/5/2005	4/4/2006	985,656 67	985,656 67	-	
FEDERAL HOME LN MTG CORP DI	500,000	1/24/2006	5/23/2006	492,678 20	492,678 20	-	
FEDERAL HOME LN MTG CORP DI	2,000,000	1/30/2006	5/30/2006	1,969,926 67	1,969,926 67	-	
FEDERAL HOME LN MTG CORP DI	1,000,000	3/1/2006	6/19/2006	985,913 89	985,913 89	-	
FEDERAL NATL MTG ASSN DISC N	1,000,000	3/10/2006	9/6/2006	976,150 00	976,150 00	-	
FEDERAL NATL MTG ASSN DISC N	1,000,000	3/17/2006	9/13/2006	976,225 00	976,225 00	-	
FEDERAL NATL MTG ASSN DISC N	1,000,000	6/14/2006	12/13/2006	973,736 39	973,736 39	-	
FEDERAL NATL MTG ASSN DISC N	500,000	10/4/2005	2/1/2006	493,483 33	493,483 33	-	
FEDERAL NATL MTG ASSN DISC N	1,000,000	10/19/2005	2/15/2006	986,777 78	986,777 78	-	
FEDERAL NATL MTG ASSN DISC N	2,000,000	11/2/2005	3/1/2006	1,972,893 14	1,972,893 14	-	
FEDERAL NATL MTG ASSN DISC N	1,000,000	11/4/2005	3/1/2006	986,446 58	986,446 58	-	
FEDERAL NATL MTG ASSN DISC N	250,000	7/5/2006	12/19/2006	249,713 33	249,713 33	-	
FEDERAL NATL MTG ASSN DISC N	1,000,000	12/9/2005	4/5/2006	986,057 50	986,057 50	-	
FEDERAL NATL MTG ASSN DISC N	500,000	12/23/2005	4/19/2006	492,963 75	492,963 75	-	
FEDERAL NATL MTG ASSN DISC N	500,000	2/1/2006	6/1/2006	492,516 67	492,516 67	-	
FEDERAL NATL MTG ASSN DISC N	1,000,000	2/15/2006	6/14/2006	984,992 78	984,992 78	-	
FEDERAL NATL MTG ASSN DISC N	1,000,000	3/1/2006	6/29/2006	984,666 67	984,666 67	-	
FEDERAL NATL MTG ASSN DISC N	250,000	3/7/2006	7/5/2006	246,121 67	246,121 67	-	
FEDERAL NATL MTG ASSN DISC N	500,000	3/21/2006	7/28/2006	491,584 54	491,584 54	-	
				25,545,328 03	25,545,328 03	-	

NONE

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TOTAL GAINS/LOSS

25,545,328 03	25,545,328 03	-	-
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ISRAEL HENRY BEREN CHARITABLE TRUST
Schedule 4

48-6337836
Form 990-PF, 2006

"X" = Written ackn rec'd
 "NN" = Written ackn not necessary

CONTRIBUTIONS:		PURPOSE	
9/22/2006 #1278	AMERICAN FRIENDS OF BEIT MORASHA P O BOX 940459 444 BEACH 129 STREET ROCKAWAY BEACH, NY 11694	100,000 00 X	GENERAL FUND
8/14/2006 #1249	AMERICAN FRIENDS OF MAGEN DAVID ADOM 3175 COMMERCIAL AVENUE NORTHBROOK, IL 60062	2,700 00	GENERAL FUND
7/26/2006 #1247	CHABAD LUBAVITCH P O BOC 936588 POMPANO BEACH, FL 333090	30,000 00	NEW ROOF
7/31/2006 #1248	CHABAD HOUSE LUBAVITCH OF PALM BEACH 844 PROSPERITY FARMS RD NORTH PALM BEACH, FL 33408	12,000 00	PALM BEACH AREA NEEDY PEOPLE
8/14/2006 #1250	JERUSALEM COLLEGE OF TECHNOLOGY 21 HAVAAD HALEUMI ST P O BOX 16031 JERUSALEM, 91160 ISRAEL	10,000 00 X	JCT FACILITIES
8/14/2006 #1251	AISH HA TORAH - JERUSALEM FELLOWSHIPS ATTN RABBI CHANAN KAUFMAN 119 WEST 72ND STREET, PMB 224 NEW YORK, NY 10023	5,400 00 X	SCHOLARSHIPS
12/15/2006 #1355	JEWISH COMMUNAL FUND ATTN MS ABBY S TUCKER 575 MADISON AVE, STE 703 WEST PALM BEACH, FL 33417	969,000 00 X	EDUCATION
9/18/2006 #1277	JEWISH FEDERATION OF PALM BEACH COUNTY ATTN HOPE CUTLER, DIRECTOR, ISRAEL/OVERSEAS PROJECTS 4601 COMMUNITY DRIVE WEST PALM BEACH, FL 33417	500,000 00	UNITED JEWISH COMMUNITIES FOR JEWISH AGENCY CAMPS
8/23/2006 #1276	OHR TORAH STONE	300,000 00 X	ISRAEL HENRY BEREN RESIDENCE HALL
12/15/2006 #1279	49 WEST 45TH STREET #701 NEW YORK, NY 10036	300,000 00 X	ISRAEL HENRY BEREN RESIDENCE HALL
12/22/2006 #1281	PALM BEACH ORTHODOX SYNAGOGUE 120 N COUNTY ROAD PALM BEACH, FL 33480	335,000 00 X	SANCTUARY PROJECT
12/20/2006 #1280	ROBERT M BEREN ACADEMY RICK S GUTTMAN, PRESIDENT 11133 CLIFFWOOD DRIVE HOUSTON, TX 77035	200,000 00 X	SCHOOL PROJECT PLEDGE

TOTAL CONTRIBUTIONS **2,764,100 00**

ISRAEL HENRY BEREN CHARITABLE TRUST
Schedule 5

48-6337836
Form 990-PF, 2006

PART I, Line 18: Grants Payable:

NONE

0

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
 - If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

Section 501(c) corporations required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for section 501(c) corporations required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print	Name of Exempt Organization	ISRAEL HENRY BEREN CHARITABLE TRUST	Employer identification number	48-6337836
	Number, street, and room or suite no. If a P.O. box, see instructions			
	P.O. BOX 20380			
	City, town or post office, state, and ZIP code. For a foreign address, see instructions			
File by the due date for filing your return. See instructions	WICHITA, KS 67208			

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

• The books are in the care of ▶ DONNA STUCKY

Telephone No ▶ 316-265-3311 FAX No ▶ 316-265-9661

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a section 501(c) corporation required to file Form 990-T) extension of time until AUGUST 15, 2007, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ▶ calendar year 2006 or
- ▶ tax year beginning , , and ending ,

2 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	15,000
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	15,000
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	NONE

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** and check this box. **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (not automatic) 3-Month Extension of Time. You must file original and one copy.

Type or print	Name of Exempt Organization ISRAEL HENRY BEREN CHARITABLE TRUST	Employer Identification number 48-6337836
	Number, street, and room or suite no. If a P.O. box, see instructions P.O. BOX 20380	For IRS use only
File by the extended due date for filing the return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions WICHITA, KS 67208	

Check type of return to be filed (File a separate application for each return):

<input type="checkbox"/> Form 990	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **DONNA STUCKY**
Telephone No. 316-265-3311 FAX No. 316-265-9661
- If the organization does not have an office or place of business in the United States, check this box.
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until NOVEMBER 15, 2007
- For calendar year 2006, or other tax year beginning , 20 , and ending , 20
- If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period
- State in detail why you need the extension INFORMATION NEEDED TO FILE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	15,000
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	15,000
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	NONE

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature [Signature] Title CPA Date 8/19/07

Notice to Applicant. (To Be Completed by the IRS)

- We **have** approved this application. Please attach this form to the organization's return
- We **have not** approved this application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions) This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely return. Please attach this form to the organization's return
- We **have not** approved this application. After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file. We are not granting a 10-day grace period.
- We **cannot consider** this application because it was filed after the extended due date of the return for which an extension was requested.
- Other _____

By _____ Date _____
Director

Alternate Mailing Address. Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above

Type or print	Name
	Number and street (include suite, room, or apt. no.) or a P.O. box number
	City or town, province or state, and country (including postal or ZIP code)