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Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Department of the Treasury
Internal Revenue Service

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation ISRAEL HENRY BEREN CHARITABLE TRUST		A Employer identification number 48-6337836
Number and street (or P O box number if mail is not delivered to street address) ROBERT M BEREN, TRUSTEE 2020 N. BRAMBLEWOOD	Room/suite	B Telephone number (see instructions) (316) 265-3311
City or town, state or province, country, and ZIP or foreign postal code WICHITA KS 67206		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 40,101,155	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	33,447	33,447		SCHEDULE 1
4	Dividends and interest from securities	964,156	964,156		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	1,309,407			
b	Gross sales price for all assets on line 6a	6,674,091			
7	Capital gain net income (from Part IV, line 2)		1,309,407		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)	0			
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	2,307,010	2,307,010	0	
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)	1,690			1,690
c	Other professional fees (attach schedule)	283,619	283,619		
17	Interest				
18	Taxes (attach schedule) (see instructions)	21,575	16,575		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	90	21		69
24	Total operating and administrative expenses. Add lines 13 through 23	306,974	300,215	0	1,759
25	Contributions, gifts, grants paid	7,625,215			2,848,500
26	Total expenses and disbursements. Add lines 24 and 25	7,932,189	300,215	0	2,850,259
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	(5,625,179)			
b	Net investment income (if negative, enter -0-)		2,006,795		
c	Adjusted net income (if negative, enter -0-)			0	

SCANNED OCT 18 2015 Revenue

Operating and Administrative Expenses

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SCHEDULE 1
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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing	358,539	1,819,094	1,819,094
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ MISC CREDIT ON ACCOUNT			
		Less: allowance for doubtful accounts ▶	90	20	20
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) SCH 2	20,494,849	14,062,848	29,473,902
	c	Investments—corporate bonds (attach schedule) SCH 2	573,425	0	0
	11	Investments—land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule) SCHEDULE 2	8,140,110	8,059,872	8,808,139	
14	Land, buildings, and equipment basis ▶				
	Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	29,567,013	23,941,834	40,101,155	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	29,567,013	23,941,834	
30	Total net assets or fund balances (see instructions)	29,567,013	23,941,834		
31	Total liabilities and net assets/fund balances (see instructions)	29,567,013	23,941,834		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	29,567,013
2	Enter amount from Part I, line 27a	2	(5,625,179)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	23,941,834
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	23,941,834

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED SCHEDULE 3	P	VARIOUS	2014
b	SEE ATTACHED SCHEDULE 3	P	VARIOUS	2014
c	SEE ATTACHED SCHEDULE 3	P	VARIOUS	2014
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a	1,830,240	1,836,556	(6,316)	
b	2,182,287	1,413,426	768,861	
c	2,661,564	2,114,702	546,862	
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$	2	1,309,407	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	2,499,138	58,387,250	0.0428
2012	2,510,457	51,847,795	0.0484
2011	1,925,793	49,513,874	0.0389
2010	1,931,261	45,712,813	0.0422
2009	1,470,000	42,081,787	0.0349

2	Total of line 1, column (d)	2	0.2072
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.0414
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	50,602,629
5	Multiply line 4 by line 3	5	2,094,949
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	20,068
7	Add lines 5 and 6	7	2,115,017
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	2,850,259

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	20,068
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	20,068
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	20,068
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	19,415
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	10,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	29,415
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,347
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 9,347 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? <i>N/A</i>		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OHIO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X		
14	The books are in care of ▶ THE FOUNDATION Telephone no. ▶ 316-265-3311 Located at ▶ 2020 N. BRAMBLEWOOD, WICHITA, KS ZIP+4 ▶ 67206			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ▶ N/A		Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) N/A		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No
 - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
Organizations relying on a current notice regarding disaster assistance check here
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A

5b		X
6b		X
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT M. BEREN 13840 LE MANS WAY PALM BEACH GARDENS, FL 33410	TRUSTEE 2.0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.....		
.....		
.....		
.....		
.....		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	40,668,836
b	Average of monthly cash balances	1b	2,135,712
c	Fair market value of all other assets (see instructions)	1c	8,568,679
d	Total (add lines 1a, b, and c)	1d	51,373,227
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	51,373,227
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	770,598
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	50,602,629
6	Minimum investment return. Enter 5% of line 5	6	2,530,131

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,530,131
2a	Tax on investment income for 2014 from Part VI, line 5	2a	20,068
b	Income tax for 2014. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	20,068
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,510,063
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,510,063
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,510,063

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	2,850,259
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,850,259
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	20,068
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,830,191

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				2,510,063
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			2,843,012	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ <u>2,850,259</u>				
a Applied to 2013, but not more than line 2a			2,843,012	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2014 distributable amount				7,247
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				2,502,816
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling N/A
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a Paid during the year</p> <p>SEE ATTACHED SCHEDULE 4</p>				2,848,500
<p>Total ▶</p>			3a	2,848,500
<p>b Approved for future payment</p>				
<p>Total ▶</p>			3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	33,447	
4 Dividends and interest from securities			14	964,156	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,309,407	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)		0		2,307,010	0
13 Total. Add line 12, columns (b), (d), and (e)				13	2,307,010

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- | | Yes | No |
|---|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| (1) Cash | | X |
| (2) Other assets | | X |
| b Other transactions | | |
| (1) Sales of assets to a noncharitable exempt organization | | X |
| (2) Purchases of assets from a noncharitable exempt organization | | X |
| (3) Rental of facilities, equipment, or other assets | | X |
| (4) Reimbursement arrangements | | X |
| (5) Loans or loan guarantees | | X |
| (6) Performance of services or membership or fundraising solicitations | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: *Collin H. Reese* Date: *9/30/15* Title: **TRUSTEE**

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only	Print/Type preparer's name BRIAN A WILKINSON	Preparer's signature <i>Brian A Wilkinson</i>	Date <i>9/25/15</i>	Check <input type="checkbox"/> if self-employed	PTIN P00744871
	Firm's name ▶ G & J COMPANY, LLE			Firm's EIN ▶ 48-0970195	
	Firm's address ▶ 345 RIVERVIEW, SUITE 520, WICHITA, KS 67203			Phone no 316-267-9211	

ISRAEL HENRY BEREN CHARITABLE TRUST
Schedule 1

48-6337836
Form 990-PF, 2014

PART I, Line 3: Interest on Savings and Temporary Cash Investments:

Bank of America	229
Bank of America - US Trust	5
First Manhattan Company	33,213
	33,447

PART I, Line 4: Dividends and Interest from Securities:

Bank of America - US Trust	431,481
First Manhattan Company	532,675
First Manhattan Company-Non Dividend Distribution	0
	964,156

PART I, Line 16b: Accounting Expense:

Gutschenritter & Johnson, LLC	1,690
	1,690

PART I, Line 16c: Other Professional Fees:

First Manhattan - Advisory Fees	282,745
First Manhattan - Other Portfolio Fees	874
	283,619

PART I, Line 18: Taxes:

Federal Income Tax	5,000
Foreign Tax Paid	16,575
	21,575

PART I, Line 23: Other Expenses:

Portfolio Expense - Ascot	21
Freight & Postage	12
Dues & Publications	57
	90

PART I, Line 25: Contributions, Gifts, Grants Paid:

Charitable Contributions - Schedule 4	2,848,500
Charitable Grant to Private Foundation - Schedule 6	4,776,715
	7,625,215

ISRAEL HENRY BEREN CHARITABLE TRUST
Schedule 2

48-6337836
Form 990-PF, 2014

BEGINNING OF YEAR	END OF YR BOOK VALUE	END OF YR MKT VALUE
-------------------	----------------------	---------------------

PART II, Line 10a: Investments - U.S. & state government obligations:

None	0	0	0	0
	0	0	0	0

PART II, Line 10b: Investments - corporate stock:

Stocks:	# Shares			
Exxon/Mobil	60,000	911,796	911,796	5,547,000
Peoples Bancorp Inc	24,136	203,322	203,322	625,846
Peoples Bancorp Inc	incl above	20,446	20,446	incl above
Chevron/Texaco Inc	60,570	1,197,102	1,197,102	6,794,743
Agilent Technologies Inc Com	20,000	804,737	0	0
Agilent Technologies Inc Com	4,000	146,850	0	0
American Express Co	8,000	465,206	0	0
American Express Co.	4,000	171,540	0	0
Anheuser Busch Inbev SA NV	4,500	413,464	265,798	505,440
Anheuser Busch Inbev SA NV	2,000	116,446	116,446	224,640
Approach Resources Inc	23,000	535,224	535,224	146,970
Approach Resources Inc	2,500	59,589	59,589	15,975
Aramark	28,000	0	765,220	872,200
Bank of New York Mellon Corp	18,000	478,062	0	0
Bank of New York Mellon Corp	8,500	216,246	0	0
Baxter International Inc	13,500	655,900	0	0
Baxter International Inc	5,000	261,461	0	0
Beiersdorf AG DN	11,000	706,908	0	0
Berkshire Hathaway	1	68,217	0	0
Berkshire Hathaway	5	419,799	419,799	1,130,000
Brookfield Asset Mgmt Inc Vtg	23,000	846,353	734,570	1,152,990
CBS Corp CL B Com	15,000	100,845	0	0
CVS Corp	2,875	84,171	84,171	276,891
CVS Corp	9,125	285,965	285,965	878,829
Comcast Corp CL A	20,000	371,657	0	0
Diago PLC	30,000	936,211	936,211	854,160
Discovery Communications Inc	25,000	449,045	449,045	843,000
General Electric	13,500	218,376	218,376	341,145
Honeywell Intl Inc	9,000	574,661	574,661	899,280
IBM	1,500	194,528	194,528	240,660
IBM	1,000	138,698	138,698	160,440
IBM	1,500	208,659	208,659	240,660
Indivior PLC	6,000	0	7,619	13,977
Indivior PLC	6,000	0	7,833	13,977
Johnson & Johnson	1,500	95,733	95,733	156,855
Johnson & Johnson	6,000	380,361	380,362	627,420
Microsoft Corp	1,000	26,834	0	0
Microsoft Corp	5,000	125,981	0	0
Microsoft Corp	21,000	609,992	533,743	975,450
Mondelez Intl Inc CL A	16,500	317,099	0	0

ISRAEL HENRY BEREN CHARITABLE TRUST
Schedule 2

48-6337836
Form 990-PF, 2014

PART II, Line 10b: Investments - corporate stock:

Mondelez Intl Inc CL A	8,500	176,183	0	0
Mondelez Intl Inc CL A	10,000	198,232	0	0
Nestle Sa-Sponsored	10,500	249,320	249,320	765,975
Oracle Corp	17,000	0	690,072	764,490
Oracle Corp	4,000	0	162,487	179,880
Perrigo Co	3,800	0	586,024	635,208
Perrigo Co	800	0	127,160	133,728
Philip Morris Intl Inc Com	1,000	24,454	0	0
Philip Morris Intl Inc Com	1,000	21,054	0	0
Philip Morris Intl Inc Com	8,000	204,719	0	0
Procter & Gamble Co	1,500	80,889	0	0
Procter & Gamble Co	3,500	218,692	0	0
Procter & Gamble Co	5,000	318,325	0	0
Reckitt Benckiser	6,000	308,647	301,028	477,237
Reckitt Benckiser	6,000	317,300	309,467	477,236
3M CO COM	4,000	329,280	0	0
3M CO COM	2,000	156,177	0	0
3M CO COM	1,500	115,761	0	0
SLM Corporation Voting	20,000	267,499	0	0
Symantec Corp	45,000	1,031,546	0	0
Ultra Petroleum Corp Com	15,000	701,853	701,854	197,400
Ultra Petroleum Corp Com	17,500	428,710	428,710	230,300
United Technologies Corp	3,500	237,171	237,171	402,500
United Technologies Corp	5,000	367,383	367,383	575,000
Vornado Realty Trust	6,500	356,546	0	0
Vornado Realty Trust	108	3,464	0	0
Vornado Realty Trust	72	3,463	0	0
Vornado Realty Trust	33	1,791	0	0
Vornado Realty Trust	24	1,650	0	0
Wells Fargo & Co New	3,500	99,274	99,274	191,870
Wells Fargo & Co New	4,500	125,970	125,970	246,690
Wells Fargo & Co New	4,500	117,410	117,410	246,690
Wells Fargo & Co New	4,000	102,620	102,620	219,280
Wells Fargo & Co New	3,500	111,982	111,982	191,870
		20,494,849	14,062,848	29,473,902

PART II, Line 10c: Investments - corporate bonds:

Ball Corp Sr NT	277,525	0	0
Donnelley RR & Sons	295,900	0	0
	573,425	0	0

PART II, Line 13: Investments - other:

Ascot Partners, L P.	10,572	15,279	0
Ascot Partners, L P. - Unrealized Loss	719,135	678,855	0
First Bio Med Ltd	3,000,000	3,000,000	8,800,543
Gotham Partners International	149,156	149,156	7,596
Lancer Offshore Inc	4,261,247	4,216,582	0
	8,140,110	8,059,872	8,808,139

ISRAEL HENRY BEREN CHARITABLE TRUST
Schedule 3

48-6337836
Form 990-PF, 2014

DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM GAIN/(LOSS)	LONG-TERM GAIN/(LOSS)
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A COVERED	STCG	VARIOUS	2014	1,830,240	1,836,556	(6,316)	
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A COVERED	LTCG	VARIOUS	2014	2,182,287	1,413,426		768,861
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A NON-COVERED	LTCG	VARIOUS	2014	2,661,564	2,114,702		546,862
				6,674,091	5,364,684	(6,316)	1,315,723
							1,309,407

ISRAEL HENRY BEREN CHARITABLE TRUST
Schedule 3A

48-6337836
Form 990-PF, 2014

DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM GAIN/ (LOSS)	LONG-TERM GAIN/(LOSS)
SHORT-TERM - COVERED TRANSACTIONS:							
CITIGROUP INC	14,000	2/4/2014	12/30/2014	762,072 16	658,261 60	103,810 56	
CITIGROUP INC	3,000	6/11/2014	12/30/2014	163,301 18	146,747 50	16,553 68	
SYMANTEC CORP	4,500	11/6/2013	4/4/2014	90,390.15	103,154 65	(12,764 50)	
SYMANTEC CORP	40,500	11/6/2013	4/30/2014	814,476 79	928,391 85	(113,915 06)	
TOTAL SHORT-TERM - COVERED				1,830,240 28	1,836,555 60	(6,315 32)	
LONG-TERM - COVERED TRANSACTIONS:							
AGILENT TECHNOLOGIES INC	20,000	5/16/2012	2/28/2014	1,138,165 36	804,737 00		333,428 36
AGILENT TECHNOLOGIES INC	4,000	8/20/2012	2/28/2014	227,633 07	146,850 20		80,782 87
BAXTER INTL INC	4,000	1/31/2011	12/17/2014	285,501 88	194,340 62		91,161 26
NAVIENT CORP	20,000	12/15/2011	7/24/2014	359,261 05	171,819		187,442 48
SLM CORP	20,000	12/15/2011	7/24/2014	171,725 20	95,679 93		76,045 27
TOTAL LONG-TERM - COVERED				2,182,286 56	1,413,426 32		768,860 24
LONG-TERM - NON-COVERED TRANSACTIONS:							
BALL CORP SP NT	250,000	10/22/2010	1/10/2014	270,030.19	277,525 00		(7,494 81)
BANK OF NEW YORK MELLON CORP	18,000	10/7/2010	2/4/2014	560,637 26	478,061 80		82,575 46
BANK OF NEW YORK MELLON CORP	8,500	10/21/2010	2/4/2014	264,745 37	216,246 30		48,499.07
MICROSOFT CORP	1,000	1/11/2005	3/6/2014	38,080 44	26,833		11,247 04
MICROSOFT CORP	4,000	6/16/2005	3/6/2014	152,321 74	100,784 84		51,536 90
PROCTOR & GAMBLE CO	1,500	6/7/2006	11/19/2014	132,481 27	80,888 86		51,592 41
PROCTOR & GAMBLE CO	3,500	5/3/2007	11/19/2014	309,122 97	218,691 40		90,431 57
PROCTOR & GAMBLE CO	5,000	10/25/2010	11/19/2014	441,604 24	318,325		123,279 24
DONNELLEY RR & SONS CO NT	300,000	6/21/2011	12/17/2014	311,975.00	295,900 00		16,075 00
MICROSOFT CORP	1,000	6/16/2005	12/17/2014	45,141.35	25,196.21		19,945 14
MICROSOFT CORP	3,000	10/21/2010	12/17/2014	135,424 05	76,249 02		59,175 03
TOTAL LONG-TERM - NON-COVERED				2,661,563 88	2,114,701 83		546,862 05
TOTAL GAINS/LOSS				6,674,090 72	5,364,683 75	(6,315 32)	1,315,722 29
				FMCO 1099 B	6,674,090 72		1,309,406 97
				FMCO Capital Gains	-		
					6,674,090 72		

ISRAEL HENRY BEREN CHARITABLE TRUST
Schedule 4

48-6337836
Form 990-PF, 2014

"X" = Written ackn rec'd
 "NN" = Written ackn not necessary

CONTRIBUTIONS:

PURPOSE

6/18/2014	1497	AMERICA COMMITTEE FOR SHAARE ZEDEK (MI	200,000.00	X	FOR NEW CATHETERIZATION LABORATORY
12/24/2014	1507	55 WEST 39TH STREET, 4TH FLOOR NEW YORK, NY 10018	200,000.00	X	FOR NEW CATHETERIZATION LABORATORY
12/26/2014	1508	BATEI OHR TORAH 49 WEST 45TH STREET, SUITE 701 NEW YORK, NY 10036	355,000.00	X	SUPPORT OF WORK IN MANHATTAN WEST SIDE, KIEV, MEXICO CITY, OVERHEAD
12/22/2014	1505	BOYS TOWN JERUSALEM 1 PENN PLAZA, SUITE 6250 NEW YORK, NY 10119	5,000.00	X	SECURITY CAMPAIGN
12/17/2014	1499	FOUNDATION FOR JEWISH CAMP 253 WEST 35TH STREET 4TH FLOOR NEW YORK, NY 10001	250,000.00	X	SCHOLARSHIP GRANTS
12/17/2014	1502	HADDASH 50 WEST 58TH STREET NEW YORK, NY 10019	5,000.00	X	TOWER OPERATING ROOM
12/26/2014	1509	JEWISH COMMUNAL FUND 575 MADISON AVENUE, SUITE 703 NEW YORK, NY 10022	1,650,000.00	X	JEWISH COMMUNAL FUND
12/17/2014	1501	ROSE HILL CEMETERY 6841 EAST 62ND AVENUE COMMERCE CITY, CO 80022	500.00	X	GENERAL FUND
12/19/2014	1503	UNIVERSITY OF FLORIDA HILLEL 202 WEST UNIVERSITY AVENUE GAINESVILLE, FL 32603	18,000.00	X	ANNUAL CAMPAIGN
12/17/2014	1500	YESHIVAT CHOVEVEI TORAH 3700 HENRY HUDSON PARKWAY 2ND FLOOR RIVERDALE, NY 10463	125,000.00	X	ISRAEL HENRY BEREN SENIOR SEMINAR IN PRACTICAL RABBINICS
			40,000.00	X	CLINICAL PASTORAL EDUCATION

TOTAL CONTRIBUTIONS **2,848,500.00**

ISRAEL HENRY BEREN CHARITABLE TRUST
Schedule 5

48-6337836
Form 990-PF, 2014

PART I, Line 18: Grants Payable:

NONE

0

Form 990-PF, Part VII-B, Line 5c – Expenditure Responsibility Statement
See Schedule 6

Grant Amount:

Date of Grant

6,319,526 35

12/26/2013

4,776,714 89

12/23/2014

11,096,241.24

The Israel Henry Beren Charitable Trust

EIN: 48-6337836 _____

Form 990-PF, Part VII-B, Line 5c – Expenditure Responsibility Statement

Recipient's Name and Address

The Israel Henry Beren Charitable Foundation, Inc.
2020 N. Bramblewood
Wichita, KS 67206
Federal ID 45-2529445

Grant Amount: See Schedule 5 _____

Date of Grant: See Schedule 5 _____

Amount Expended (based upon most recent report received from Grantee): \$26,800.00 _____

Verification Date: March 27, 2015 _____

Purpose of Grant: To further the advancement, enhancement, promotion and/or welfare of the Orthodox Jewish faith and causes.

Date of Report by Grantee: March 27, 2015 _____

Diversions by Grantee: None, to the knowledge of Grantor

Results of Verification: No independent verification was deemed necessary.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box

Note: Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed). Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. ISRAEL HENRY BEREN CHARITABLE TRUST	Employer identification number (EIN) or 48-6337836
	Number, street, and room or suite no. If a P.O. box, see instructions. ROBERT M. BEREN	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WICHITA, KS 67206	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

THE FOUNDATION

• The books are in the care of **2020 N. BRAMBLEWOOD - WICHITA, KS 67206**
 Telephone No. **316-265-3511** Fax No. **316-265-9661**

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2015**.

5 For calendar year **2014**, or other tax year beginning _____, and ending _____.

6 If the tax year entered in line 5 is for less than 12 months, check reason: Initial return Final return Change in accounting period

7 State in detail why you need the extension
TAXPAYER REQUIRES ADDITIONAL TIME TO GATHER THIRD PARTY INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ 29,415.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$ 29,415.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Title **CPA** Date

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ File a separate application for each return.
▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868
Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number

Type or print	Name of exempt organization or other filer, see instructions. ISRAEL HENRY BEREN CHARITABLE TRUST	Employer identification number (EIN) or 48-6337836
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. ROBERT M. BEREN	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WICHITA, KS 67206	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

THE FOUNDATION

• The books are in the care of ▶ **2020 N. BRAMBLEWOOD - WICHITA, KS 67206**
Telephone No ▶ **316-265-3511** Fax No. ▶ **316-265-9661**

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ calendar year **2014** or
▶ tax year beginning _____, and ending _____

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	29,415.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	19,415.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	10,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions