

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

For calendar year 2021, or tax year beginning 11-01-2021, and ending 10-31-2022

Name of foundation ROBERT M BEREN FAMILY FOUNDATION INC C/O DONNA STUCKY		A Employer identification number 48-0990309
Number and street (or P.O. box number if mail is not delivered to street address) 2020 N BRAMBLEWOOD	Room/suite	B Telephone number (see instructions) (316) 265-3311
City or town, state or province, country, and ZIP or foreign postal code WICHITA, KS 67206		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input checked="" type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 477,131,579	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I	Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	663,122			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	20,430	20,430		
	4 Dividends and interest from securities	2,255,205	2,255,205		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	20,764,958			
	b Gross sales price for all assets on line 6a	48,062,991			
	7 Capital gain net income (from Part IV, line 2)		20,764,958		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	23,703,715	23,040,593			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,188	0		2,188
	c Other professional fees (attach schedule)	801,137	799,402		1,735
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	672,035	0		66,237
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	254,710	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	1,730,070	799,402		70,160
	25 Contributions, gifts, grants paid	16,903,665			16,903,665
26 Total expenses and disbursements. Add lines 24 and 25	18,633,735	799,402		16,973,825	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	5,069,980				
b Net investment income (if negative, enter -0-)		22,241,191			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing	1,321,558	1,381,942	1,381,942
	2	Savings and temporary cash investments	1,032,832	1,319,232	1,319,232
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____	6		
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	89,904,372	94,605,190	474,430,405
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	13,013	11,335	0
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	92,271,781	97,317,699	477,131,579	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue	-468,421	-492,483	
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
23	Total liabilities (add lines 17 through 22)	-468,421	-492,483		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.				
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.				
	26	Capital stock, trust principal, or current funds	0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28	Retained earnings, accumulated income, endowment, or other funds	92,740,202	97,810,182	
29	Total net assets or fund balances (see instructions)	92,740,202	97,810,182		
30	Total liabilities and net assets/fund balances (see instructions)	92,271,781	97,317,699		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1 92,740,202
2	Enter amount from Part I, line 27a	2 5,069,980
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 97,810,182
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6 97,810,182

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table				
b				
c				
d				
e				
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table				
b				
c				
d				
e				
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a See Additional Data Table				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	20,764,958
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)	
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	0
3 Add lines 1 and 2.	309,153
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	309,153
6 Credits/Payments:	
a 2021 estimated tax payments and 2020 overpayment credited to 2021	325,000
b Exempt foreign organizations—tax withheld at source	0
c Tax paid with application for extension of time to file (Form 8868)	0
d Backup withholding erroneously withheld	0
7 Total credits and payments. Add lines 6a through 6d.	325,000
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	6,775
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	9,072
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax ▶ 9,072 Refunded ▶	0

Part VI-A Statements Regarding Activities			
	Yes	No	
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			No
c Did the foundation file Form 1120-POL for this year?.			No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>			No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>			No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.			No
b If "Yes," has it filed a tax return on Form 990-T for this year?.			
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>			No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>		Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ KS _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>		Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>			No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>			No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	

14 The books are in care of ▶ THE FOUNDATION Telephone no. ▶ (316) 265-3311
 Located at ▶ 2020 N BRAMBLEWOOD WICHITA KS ZIP+4 ▶ 67206

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here
 and enter the amount of tax-exempt interest received or accrued during the year ▶ **15**

16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No
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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		
c	Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021? If "Yes," list the years ▶ 20____, 20____, 20____, 20____	2a		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?.	5a(1)		No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?.	5a(2)		No
(3) Provide a grant to an individual for travel, study, or other similar purposes?.	5a(3)		No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	5a(4)	Yes	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	5a(5)		No
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	Yes	
c Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. If "Yes," attach the statement required by Regulations section 53.4945–5(d).	5d	Yes	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	6a		No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?.	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?.	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT M BEREN 13840 LE MANS WAY PALM BEACH GARDENS, FL 33410	PRESIDENT 1.00	0	0	0
CHARLES B SPRADLIN JR 2020 N BRAMBLEWOOD WICHITA, KS 67206	SECRETARY 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.		1a 510,086,625
b	Average of monthly cash balances.		1b 3,097,127
c	Fair market value of all other assets (see instructions).		1c 0
d	Total (add lines 1a, b, and c).		1d 513,183,752
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.		2 0
3	Subtract line 2 from line 1d.		3 513,183,752
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).		4 7,697,756
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.		5 505,485,996
6	Minimum investment return. Enter 5% (0.05) of line 5.		6 25,274,300

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.		1 25,274,300
2a	Tax on investment income for 2021 from Part V, line 5.	2a	309,153
2b	Income tax for 2021. (This does not include the tax from Part V.)	2b	
2c	Add lines 2a and 2b.		2c 309,153
3	Distributable amount before adjustments. Subtract line 2c from line 1.		3 24,965,147
4	Recoveries of amounts treated as qualifying distributions.		4 0
5	Add lines 3 and 4.		5 24,965,147
6	Deduction from distributable amount (see instructions).		6 0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.		7 24,965,147

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.		1a 16,973,825
b	Program-related investments—total from Part VIII-B.		1b 0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	16,973,825

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				24,965,147
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			1,800,418	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.				
b From 2017.				
c From 2018.				
d From 2019.				
e From 2020.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ _____ 16,973,825				
a Applied to 2020, but not more than line 2a			1,800,418	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount.				15,173,407
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022.				9,791,740
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2017.				
b Excess from 2018.				
c Excess from 2019.				
d Excess from 2020.				
e Excess from 2021.				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
ROBERT M BEREN
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total				▶ 3a 16,903,665
b <i>Approved for future payment</i>				
Total				▶ 3b 0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue; 2 Membership dues and assessments; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities; 5 Net rental income from real estate; 6 Net rental income from personal property; 7 Other investment income; 8 Gain from sales of assets other than inventory; 9 Net income from special events; 10 Gross profit from sales of inventory; 11 Other revenue; 12 Subtotal; 13 Total.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash.
(2) Other assets.
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?
b If "Yes," complete the following schedule.
(a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
***** 2023-08-28 *****
Signature of officer or trustee Date Title

Paid Preparer Use Only
Print/Type preparer's name: BRIAN A WILKINSON CPA
Preparer's Signature
Date
Check if self-employed
PTIN: P00744871
Firm's name: GJ & COMPANY LLC
Firm's EIN: 48-0970195
Firm's address: 345 N RIVERVIEW SUITE 520 WICHITA, KS 67203
Phone no. (316) 267-9211

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 DOMINOS PIZZA INC		2021-10-15	2022-07-08
1 DOMINOS PIZZA INC		2021-10-14	2022-07-13
DOMINOS PIZZA INC		2021-10-14	2022-07-22
META PLATFORMS INC		2021-09-23	2022-07-08
META PLATFORMS INC		2021-08-19	2022-07-08
GENERAL AMERICAN INVS INC		2021-12-30	2022-01-13
APPLE INC		2016-05-11	2022-10-24
APPLE INC		2016-07-06	2022-10-24
DISCOVERY INC			2022-06-01
DOMINOS PIZZA INC		2021-03-11	2022-07-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,204,669		1,404,469	-199,800
1,203,779		1,388,327	-184,548
1,198,875		1,388,327	-189,452
510,294		1,042,668	-532,374
1,020,589		2,128,554	-1,107,965
12		12	0
1,764,790		278,428	1,486,362
1,764,790		285,693	1,479,097
14		12	2
3,596,627		3,226,043	370,584

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-199,800
			-184,548
			-189,452
			-532,374
			-1,107,965
			0
			1,486,362
			1,479,097
			2
			370,584

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
IAA INC		2019-02-21	2022-07-25
1 IAA INC		2019-02-07	2022-07-25
IAA INC		2019-02-01	2022-07-25
IAC INTERACTIVECORP		2021-05-27	2022-08-08
IAC INTERACTIVECORP		2021-04-07	2022-08-08
MARRIOTT INTL INC		2020-06-08	2022-09-21
MARRIOTT INTL INC		2020-06-04	2022-09-21
META PLATFORMS INC		2021-06-18	2022-07-08
META PLATFORMS INC		2021-05-21	2022-07-08
META PLATFORMS INC		2021-04-12	2022-07-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
435,538		351,487	84,051
544,423		482,848	61,575
834,782		727,736	107,046
822,785		1,681,143	-858,358
979,506		1,964,233	-984,727
456,000		334,130	121,870
1,595,999		1,074,546	521,453
510,294		997,855	-487,561
595,343		1,109,750	-514,407
1,445,835		2,636,143	-1,190,308

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			84,051
			61,575
			107,046
			-858,358
			-984,727
			121,870
			521,453
			-487,561
			-514,407
			-1,190,308

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
META PLATFORMS INC		2021-05-03	2022-07-25
1 NEXTERA ENERGY INC		2021-02-23	2022-09-21
VIMEO INC		2021-04-07	2022-07-18
AMERICAN EXPRESS CO		2000-12-22	2021-12-08
AMERICAN EXPRESS CO		2000-12-22	2022-01-13
AMERICAN EXPRESS CO		2008-11-14	2022-01-13
AMERICAN EXPRESS CO		2008-11-14	2022-01-28
AMERICAN EXPRESS CO		2008-11-14	2022-02-28
AMERICAN EXPRESS CO		2008-11-14	2022-03-10
AMERICAN EXPRESS CO		2008-11-14	2022-09-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
182,100		356,588	-174,488
510,281		445,718	64,563
126,266		911,841	-785,575
1,868,833		511,553	1,357,280
435,608		116,262	319,346
1,742,432		210,345	1,532,087
952,593		115,690	836,903
770,581		84,138	686,443
2,350,295		294,483	2,055,812
2,149,418		294,483	1,854,935

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-174,488
			64,563
			-785,575
			1,357,280
			319,346
			1,532,087
			836,903
			686,443
			2,055,812
			1,854,935

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
BROOKFIELD ASSET MGT		2009-06-22	2022-01-13
1 BROOKFIELD ASSET MGT		2009-06-22	2022-02-28
BROOKFIELD ASSET MGT		2009-06-22	2022-03-10
COMCAST CORP		2009-05-07	2022-02-28
JOHNSON & JOHNSON		1989-08-04	2022-02-28
JOHNSON & JOHNSON		1989-08-04	2022-03-10
JOHNSON & JOHNSON		1989-08-04	2022-03-10
JOHNSON & JOHNSON		1989-08-04	2022-09-21
JOHNSON & JOHNSON		1989-08-04	2022-09-21
JOHNSON & JOHNSON		1989-08-04	2022-09-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,058,158		269,642	1,788,516
1,625,101		231,122	1,393,979
1,067,231		154,081	913,150
939,115		159,200	779,915
574,703		23,030	551,673
1,007,915		39,421	968,494
1,515,658		59,279	1,456,379
17,913		711	17,202
332,391		13,186	319,205
1,410,673		55,963	1,354,710

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,788,516
			1,393,979
			913,150
			779,915
			551,673
			968,494
			1,456,379
			17,202
			319,205
			1,354,710

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income

(a)	(b)	(c)	(d)
List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	How acquired P—Purchase D—Donation	Date acquired (mo., day, yr.)	Date sold (mo., day, yr.)
JOHNSON & JOHNSON		1989-08-04	2022-09-21
1 JOHNSON & JOHNSON		1989-08-04	2022-09-21
NESTLE S A		2002-05-21	2022-01-13
NESTLE S A		2002-05-21	2022-02-28
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e)	(f)	(g)	(h)
Gross sales price	Depreciation allowed (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
1,969,469		78,131	1,891,338
2,074,794		82,309	1,992,485
1,062,897		192,302	870,595
521,711		96,151	425,560
311,911			311,911

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69		(I)
(i)	(j)	(k)
F.M.V. as of 12/31/69	Adjusted basis (j) as of 12/31/69	Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
		1,891,338
		1,992,485
		870,595
		425,560
		311,911

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
AHAVATH ACHIM -HEBREW CONGREGATION 1850 NORTH WOODLAWN WICHITA, KS 67208		NONE	PC	PLEDGES - 2022	1,365
AHAVATH ACHIM -HEBREW CONGREGATION 1850 NORTH WOODLAWN WICHITA, KS 67208		NONE	PC	CONTRIBUTION PLEDGE 2021	75,000
AIEF-AMERICAN ISRAEL EDUCATION FUND 900 SOUTH PINE ISLAND RD SUITE 320 PLANTATION, FL 33324		NONE	PC	GENERAL FUND	75,000
Total				3a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
AJC OF PALM BEACH 1900 NW CORPORATE BLVD SUITE 210W BOCA RATON, FL 33431	NONE	PC	PALM BEACH ANNUAL CAMPAIGN	10,000
ALZHEIMER'S ACCOCIATION - SOUTHEAST FLORIDA CHAPTER 3323 W COMMERCIAL BOULEVARD SUITE 260 FORT LAUDERDALE, FL 333093447	NONE	PC	GENERAL FUND	200
AMERICAN CANCER SOCIETY - FLORIDA DIVISION PO BOX 13300 TAMPA, FL 336813300	NONE	PC	ANNUAL FUND DRIVE	500
Total ▶ 3a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
AMERICAN HEART ASSOCIATION 11207 BLUE HERON BLVD N ST PETERSBURG, FL 33716		NONE	PC	GENERAL FUND	500
AMERICAN FRIENDS OF MAGEN DAVID ADOM 20 W 36ST SUITE 1100 NEW YORK, NY 10018		NONE	PC	GENERAL FUND	5,000
AMERICAN FRIENDS OF SHALVA 20 W 36TH STREET SUITE 1100 NEW YORK, NY 10018		NONE	PC	GENERAL FUND	1,800
Total				▶ 3a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
AMERICAN KIDNEY FUND PO BOX 11038 LEWISTON, ME 04243	NONE	PC	GENERAL FUND	500
AMERICAN RED CROSS PO BOX 628205 ORLANDO, FL 328628205	NONE	PC	GENERAL FUND	1,000
ARTHRITIS FOUNDATION 400 HIBISCUS STREET SUITE 100 WEST PALM BEACH, FL 33401	NONE	PC	GENERAL FUND	200
Total 3a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
AYN RAND INSTITUTE 6 HUTTON CENTRE DRIVE SUITE 600 SANTA ANA, CA 92707		NONE	PC	GENERAL FUND	1,000
BIRTHRIGHT ISRAEL FOUNDATION 711 THIRD AVENUE 10TH FLOOR NEW YORK, NY 10017		NONE	PC	GENERAL FUND	10,000
BRIGHAM AND WOMEN'S HOSPITAL 116 HUNTINGTON AVENUE 3RD FLOOR BOSTON, MA 021165712		NONE	PC	GENERAL FUND	10,000
Total					16,903,665

▶ **3a**

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
CFACT - COMMITTEE FOR A CONSTRUCTIVE TOMORROW 1717 PENNSYLVANIA AVE NW SUITE 1025 WASHINGTON, DC 20006		NONE	PC	GENERAL FUND	1,000
CENTRAL FUND OF ISRAEL 461 CENTRAL AVENUE CEDARHURST, NY 11516		NONE	PC	GENERAL FUND	1,000
CENTRAL FUND OF ISRAEL 461 CENTRAL AVENUE CEDARHURST, NY 11516		NONE	PC	GENERAL FUND	18,000
Total				3 a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
<i>a Paid during the year</i>					
DAVID HAROWITZ FREEDOM CENTER P O BOX 55089 SHERMAN OAKS, CA 91499		NONE	PC	GENERAL FUND	500
EISENHOWER FOUNDATION 200 SE 4TH STREET PO BOX 295 ABILENE, KS 67410		NONE	PC	GENERAL FUND	1,000
EMORY UNIVERSITY 1762 CLIFTON ROAD NE SUITE 1400 ATLANTA, GA 30322		NONE	PC	INSTITUTE FOR THE STUDY OF MODERN ISRAEL	500
Total					16,903,665

▶ **3a**

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
<i>a Paid during the year</i>					
EXPERIENCE CAMP PO BOX 5121 WESTPORT, CT 06881		NONE	PC	GENERAL FUND	3,000
FRIENDS OF HARVARD JUDAICA COLLECTION - WIDENER LIBRARY HARVARD UNIVERSITY CAMBRIDGE, MA 02138		NONE	PC	GENERAL FUND	100
FRIENDS OF THE JEWISH CHAPEL 326 FIRST ST SUITE 22 ANAPOLIS, MD 21403		NONE	PC	GENERAL FUND	500
Total				▶ 3a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF THE ISRAEL DEFENSE FORCES 60 EAST 42ND STREET SUITE 1820 NEW YORK, NY 10165	NONE	PC	GENERAL FUND	100,000
FRIENDS OF UNITED HATZALAH OF ISRAEL 208 EAST 51 STREET SUITE 303 NEW YORK, NY 10022	NONE	PC	GENERAL FUND	10,000
FOUNDATION FOR JEWISH CAMP INC 253 WEST 35TH STREET 4TH FLOOR NEW YORK, NY 10016	NONE	PC	GENERAL FUND	100,000
Total			3 a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
FOUNDATION FOR JEWISH CAMP INC 253 WEST 35TH STREET 4TH FLOOR NEW YORK, NY 10016		NONE	PC	GENERAL FUND	500,000
FOUNDATION FOR PERIPHERAL NEUROPATHY 485 HALF DAY ROAD SUITE 350 BUFFALO GROVE, IL 60089		NONE	PC	GENERAL FUND	1,000
FOUNDATION FOR INDIVIDUAL RIGHTS IN EDUCATION 510 WALNUT STREET SUITE 1250 PHILADELPHIA, PA 19106		NONE	PC	GENERAL FUND	1,000
Total				3 a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
<i>a Paid during the year</i>					
FURRY FRIENDS 100 CAPITAL STREET JUPITER, FL 33458	NONE	PC	GENERAL FUND	100	
GARDENS JEWISH EXPERIENCE 180 BENT TREE DR PALM BEACH GARDENS, FL 33418	NONE	PC	GENERAL FUND	5,000	
HANDS ON TZEDAKAH INC 2901 CLINT MOORE ROAD 318 BOCA RATON, FL 33496	NONE	PC	HOLOCAUST SURVIVORS & UKRAINIAN REFUGEES	200,000	
Total			3a		16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
<i>a Paid during the year</i>					
HARVARD HILLEL 52 MOUNT AUBURN ST CAMBRIDGE, MA 02138		NONE	PC	GENERAL FUND	25,000
HARVARD UNIVERSITY CENTER FOR JEWISH STUDIES 8 DIVINITY AVENUE CAMBRIDGE, MA 02138		NONE	PC	CENTER FOR JEWISH STUDIES	1,000
HARVARD UNIVERSITY PRESIDENT AND FELLOWS PO BOX 419209 BOSTON, MA 022419209		NONE	PC	HARVARD TENNIS	3,000
Total					16,903,665
					▶ 3a

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
<i>a Paid during the year</i>					
HARVARD UNIVERSITY PRESIDENT AND FELLOWS PO BOX 419209 BOSTON, MA 022419209		NONE	PC	FACULTY OF ARTS & SCIENCES HOUSE RENEWAL FUND	7,500,000
HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE 800 EIGHTH STREET NW WASHINGTON, DC 200013724		NONE	PC	INTERNATIONAL BOARD OF GOVERNORS	100,000
HILLELOF BROWARD AND PALM BEACH 777 GLADES ROAD BLDG LY-3A BOCA RATON, FL 33431		NONE	PC	GENERAL FUND	3,000
Total				▶ 3a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
HILLSDALE COLLEGE 33 E COLLEGE ST HILLSDALE, MI 492429989	NONE	PC	GENERAL FUND	1,000
INSIGHT THROUGH EDUCATION INC PO BOX 33054 PALM BEACH GARDENS, FL 33420	NONE	PC	SPONSORSHIPS- GENERAL FUND	2,500
INSTITUTE FOR HUMANE STUDIES 3434 WASHINGTON BOULEVARD ARLINGTON, VA 22201	NONE	PC	GENERAL FUND	2,000
Total			▶ 3a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
ISRAEL TENNIS CENTERS FOUNDATION 3275 WEST HILLSBORO BOULEVARD SUITE 102 DEERFIELD BEACH, FL 33442		NONE	PC	GENERAL FUND	5,000
JACK MILLER CENTER 3 BALA PLAZA W SUITE 401 BALA CYNWYD, PA 190049804		NONE	PC	GENERAL FUND	10,000
JEWISH FEDERATION OF PALM BEACH 1 HARVARD CIRCLE SUITE 100 WEST PALM BEACH, FL 33409		NONE	PC	GRANT	700,000
Total				3 a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
JEWISH FEDERATION OF PALM BEACH 1 HARVARD CIRCLE SUITE 100 WEST PALM BEACH, FL 33409		NONE	PC	MEYER ACADEMY	200,000
JEWISH NATIONAL FUND 78 RANDALL AVE ROCKVILLE CENTRE, NY 11570		NONE	PC	ANNUAL FUND	5,000
JEWISH POLICY CENTER 50 F STREET NW SUITE 100 WASHINGTON, DC 20001		NONE	PC	MEMBERSHIP RENEWAL	100,000
Total				▶ 3a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
<i>a Paid during the year</i>					
JUPITER MEDICAL CENTER 1210 S OLD DIXIE HWY JUPITER, FL 334587205	NONE	PC	FRENCHMAN'S CREEK	8,000	
LEADERSHIP INSTITUTE 1101 NORTH HIGHLAND STREET ARLINGTON, VA 22201	NONE	PC	GENERAL FUND	1,000	
NCSY 7200 W CAMINO REAL SUITE 214 BOCA RATON, FL 33433	NONE	PC	GENERAL FUND	2,000	
Total			3 a	16,903,665	

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
<i>a Paid during the year</i>					
NATIONAL CENTER FOR PUBLIC POLICY RESEARCH 20 F STREET SUITE 700 WASHINGTON, DC 20001		NONE	PC	GENERAL FUND	500
NEFESH B'NEFESH 50 EISENHOWER DRIVE PARAMUS, NJ 07652		NONE	PC	GENERAL FUND	2,000
NER ISRAEL RABBINICAL COLLEGE 400 MOUNT WILSON LANE BALTIMORE, MD 21208		NONE	PC	GENERAL FUND	180
Total				▶ 3a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
OHR TORAH STONE 49 WEST 45TH STREET SUITE 701 NEW YORK, NY 10036		NONE	PC	GENERAL FUND	100,000
PALM BEACH ORTHODOX SYNAGOGUE 120 NORTH COUNTY ROAD PALM BEACH, FL 33480		NONE	PC	GENERAL FUND CK# 1965	18,000
PRAGER UNIVERSITY FOUNDATION 15021 VENTURA BLVD 552 SHERMAN OAKS, CA 91403		NONE	PC	GENERAL FUND	3,000
Total				▶ 3a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
<i>a Paid during the year</i>					
PROSTATE CANCER FOUNDATION 1250 4TH ST SANTA MONICA, CA 90401		NONE	PC	GENERAL FUND	500
RED BARN STUDIO MUSEUM & RAYMER SOCIETY FOR THE ARTS 212 SOUTH MAIN LINDSBORG, KS 67456		NONE	PC	GENERAL FUND	100
ROBERT M BEREN ACADEMY 11333 CLIFFWOOD DRIVE HOUSTON, TX 770356011		NONE	PC	GENERAL FUND	300,000
Total				▶ 3a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

<div style="text-align: center;">Recipient</div> <div style="text-align: center;">Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
ROBERT M BEREN ACADEMY 11333 CLIFFWOOD DRIVE HOUSTON, TX 770356011	NONE	PC	ROBERT M BEREN SCHOLARSHIP PROGRAM	1,200,000
ROSE HILL CEMETERY 6841 EAST 62ND AVENUE COMMERCE CITY, CO 80022	NONE	PC	GENERAL FUND	180
SARI CENTER 3041 BURGUNDY DRIVE N PALM BEACH GARDENS, FL 33410	NONE	PC	GENERAL FUND	1,000
Total 3 a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
SOUTHERN INSTITUTE FOR EDUCATION AND RESEARCH - TULANE UNIVESITY MR BOX 1692 31 MCALISTER DRIVE NEW ORLEANS, LA 701185555		NONE	PC	GENERAL FUND	500
ST JOSEPH'S INDIAN SCHOOL PO BOX 300 CHAMBERLAIN, SD 573259919		NONE	PC	GENERAL FUND	50
ST JUDE CHILDREN'S HOSPITAL 262 DANNY THOMAS PL MEMPHIS, TN 38105		NONE	PC	GENERAL FUND	500
Total				▶ 3a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
STAND WITH US 1801 W OLYPIC BLVD PASADENA, CA 911992215		NONE	PC	GENERAL FUND	1,000
TELSHE YESHIVA 28400 EUCLID AVE WICKLIFFE, OH 44092		NONE	PC	MEMORIAL	180
TELSHE YESHIVA 28400 EUCLID AVE WICKLIFFE, OH 44092		NONE	PC	MEMORIAL	180
Total				3a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
TELSHE YESHIVA 28400 EUCLID AVE WICKLIFFE, OH 44092		NONE	PC	Yahrzeit - Memorial	180
TIKVAH FUND 165 EAST 56TH STREET 4TH FLOOR NEW YORK, NY 10022		NONE	PC	GENERAL FUND	660,000
THE LEUKEMIA & LYMPHOMA SOCIETY PO BOX 98011 WASHINGTON, DC 200908011		NONE	PC	GENERAL FUND	200
Total				3a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
<i>a Paid during the year</i>					
THE USO P O BOX 96860 WASHINGTON, DC 200777677		NONE	PC	GENERAL FUND	200
TRUMAN LIBRARY INSTITUTE 500 WEST US HIGHWAY 24 INDEPENDENCE, MO 64050		NONE	PC	GENERAL FUND	500
TUSKEGEE AIRMAN NATIONAL HISTORICAL MUSEUM PO BOX 1808 MERRIFIELD, VA 221168008		NONE	PC	GENERAL FUND	250
Total				▶ 3a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
TUNNEL TO TOWERS P O BOX 70719 PHILADELPHIA, PA 191760719		NONE	PC	GENERAL FUND	1,000
UJA FEDERATION NEW YORK 130 EAST 59TH STREET NEW YORK, NY 10022		NONE	PC	JEWISH COMMUNITY OF UKRAINE & UKRAINE RELEIF EFFORTS	1,250,000
UNITED WAY OF PALM BEACH COUNTY 477 S ROSEMARY AVENUE STE 230 WEST PALM BEACH, FL 33401		NONE	PC	GENERAL FUND	25,000
Total				3 a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
WJC AMERICAN SECTION 501 MADISON AVENUE NEW YORK, NY 10022	NONE	PC	GENERAL FUND	10,000
YESHIVA UNIVERSITY 500 WEST 185TH STREET BH 704 NEW YORK, NY 100333201	NONE	PC	ANNUAL HANUKKAH DINNER & CONVOCAATION	25,000
BEREN SEA FOUNDATION 2020 N BRAMBLEWOOD WICHITA, KS 67206	NONE	PC	GENERAL FUND	3,500,000
Total			▶ 3a	16,903,665

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL JEWISH HEALTH 1400 JACKSON STREET DENVER, CO 802062762	NONE	PC	GENERAL FUND	200
Total			▶ 3a	16,903,665

TY 2021 Accounting Fees Schedule

Name: ROBERT M BEREN FAMILY FOUNDATION INC
C/O DONNA STUCKY

EIN: 48-0990309

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GJ & COMPANY	2,188	0		2,188

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2021 Expenditure Responsibility Statement

Name: ROBERT M BEREN FAMILY FOUNDATION INC
 C/O DONNA STUCKY
EIN: 48-0990309

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
BEREN SEA FOUNDATION	2020 N BRAMBLEWOOD WICHITA, KS 67206	2021-09-14	1,000,000	TO FURTHER THE ADVANCEMENT, ENHANCEMENT, PROMOTION AND/OR WELFARE OF THE JEWISH PEOPLE.	1,000,000	NONE, TO THE KNOWLEDGE OF THE GRANTOR	MARCH 31, 2023	2022-03-21	NO INDEPENDENT VERIFICATION WAS DEEMED NECESSARY.
BEREN SEA FOUNDATION	2020 N BRAMBLEWOOD WICHITA, KS 67206	2021-09-14	1,500,000	TO FURTHER THE ADVANCEMENT, ENHANCEMENT, PROMOTION AND/OR WELFARE OF THE JEWISH PEOPLE.	1,500,000	NONE, TO THE KNOWLEDGE OF THE GRANTOR	MARCH 31, 2023	2022-03-21	NO INDEPENDENT VERIFICATION WAS DEEMED NECESSARY.
BEREN SEA FOUNDATION	2020 N BRAMBLEWOOD WICHITA, KS 67206	2022-07-29	3,500,000	TO FURTHER THE ADVANCEMENT, ENHANCEMENT, PROMOTION AND/OR WELFARE OF THE JEWISH PEOPLE.	2,176,425	NONE, TO THE KNOWLEDGE OF THE GRANTOR	MARCH 31, 2023	2022-03-21	NO INDEPENDENT VERIFICATION WAS DEEMED NECESSARY.

TY 2021 Investments Corporate Stock Schedule

Name: ROBERT M BEREN FAMILY FOUNDATION INC
 C/O DONNA STUCKY
EIN: 48-0990309

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALPHABET INC	2,951,657	4,165,040
AMAZON COM INC	9,414,819	6,351,280
AMERICAN EXPRESS CO	243,877	2,078,300
AMERICAN TOWER CORP	7,194,262	5,904,915
APPLE INC	2,010,643	17,120,411
ASML HLDS NV NY REG SHR	3,057,695	3,070,730
AT&T INC COM	46,386	69,310
AUTOZONE INC	4,250,481	10,131,520
BERKSHIRE HATHAWAY INC.	2,100,227	315,088,155
BROOKFIELD ASSET MGMT	733,004	3,961,000
COMCAST CORP	1,579,826	6,348,000
COPART INC	5,953,233	5,003,370
COSTCO WHSL CORP NEW COM	13,977	172,015
DANAHER CORP	2,250,147	8,808,450
EVOLUTION GAMING GRO	5,328,844	4,019,655
EXXON MOBIL CORP	204,883	1,772,960
GENERAL AMERICAN INVSTRS	3,461,376	3,817,188
HONEYWELL INTL INC	2,308,403	7,956,780
IAC INTERACTIVE CORP	2,980,512	1,070,960
INTER CONTINENTAL EX	2,242,119	2,675,960
JOHNSON & JOHNSON	95,537	1,391,760
LVMH MOET HENNESSY L ORDINARY	3,919,077	4,158,928
MARRIOTT INTL INC	1,339,879	2,241,540
MATCH GROUP INC	265,115	484,056
MICROSOFT CORP	1,621,360	16,016,970
NESTLE SA-SPONSORED	1,309,289	6,522,600
NEXTERA ENERGY INC	4,240,889	4,766,250
NIKE INC CLASS B	3,838,520	3,243,800
ORACLE CORP	4,319,112	6,089,460
PHILIP MORRIS INTL INC COM	1,474,173	3,214,750

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
S&P GLOBAL INC COMMON	5,383,330	4,577,813
UNITEDHEALTH GRP INC	5,552,413	8,466,038
VERIZON COMMUNICATIONS	100,591	136,774
VISA INC	2,805,313	3,521,720
WARNER BROS DISCOVERY	14,221	11,947

TY 2021 Investments - Other Schedule

Name: ROBERT M BEREN FAMILY FOUNDATION INC
C/O DONNA STUCKY
EIN: 48-0990309

Investments Other Schedule 2

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ASCOT PARTNERS, LP	AT COST	11,335	0

TY 2021 Other Expenses Schedule

Name: ROBERT M BEREN FAMILY FOUNDATION INC
 C/O DONNA STUCKY
EIN: 48-0990309

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
POSTAGE & FREIGHT	276	0		0
NONDEDUCTIBLE CONTRIBUTIONS	254,428	0		0
OTHER	6	0		0

TY 2021 Other Professional Fees Schedule

Name: ROBERT M BEREN FAMILY FOUNDATION INC
 C/O DONNA STUCKY
EIN: 48-0990309

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FIRST MANHATTAN FOREIGN FEES	1,884	1,884		0
INVESTMENT FEES	797,518	797,518		0
ASCOT - OTHER DEDUCTIONS	1,735	0		1,735

TY 2021 Taxes Schedule

Name: ROBERT M BEREN FAMILY FOUNDATION INC
C/O DONNA STUCKY

EIN: 48-0990309

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
KANSAS SECRETARY OF STATE	40	0		40
FOREIGN TAX WITHHELD	66,197	0		66,197
FEDERAL INCOME TAX	605,798	0		0

Schedule B
(Form 990)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2021

Name of the organization
ROBERT M BEREN FAMILY FOUNDATION INC
C/O DONNA STUCKY

Employer identification number
48-0990309

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization ROBERT M BEREN FAMILY FOUNDATION INC C/O DONNA STUCKY	Employer identification number 48-0990309
--	--

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT M BEREN 13840 LE MANS WAY PALM BEACH GARDENS, FL 33410	\$ 663,122	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>

Name of organization
 ROBERT M BEREN FAMILY FOUNDATION INC
 C/O DONNA STUCKY

Employer identification number
 48-0990309

Part II Noncash Property

(see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	PUBLICLY TRADED SECURITIES	\$ 369,385	2021-12-27
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	PUBLICLY TRADED SECURITIES	\$ 293,737	2021-12-27
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization: **ROBERT M BEREN FAMILY FOUNDATION INC**
 C/O DONNA STUCKY
 Employer identification number: **48-0990309**

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and ZIP 4	(e) Transfer of gift	Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	Transferee's name, address, and ZIP 4	(e) Transfer of gift	Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	Transferee's name, address, and ZIP 4	(e) Transfer of gift	Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	Transferee's name, address, and ZIP 4	(e) Transfer of gift	Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____