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**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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**2015**

Open to Public Inspection

Form **990-PF**

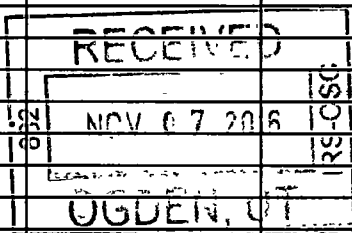
Department of the Treasury  
Internal Revenue Service

For calendar year 2015 or tax year beginning

, and ending

Name of foundation <b>ISRAEL HENRY BEREN CHARITABLE TRUST</b>		A Employer identification number <b>48-6337836</b>
Number and street (or P O box number if mail is not delivered to street address) <b>ROBERT M BEREN, TTEE 2020 N BRAMBLEWOOD</b>		B Telephone number <b>316-265-3311</b>
City or town, state or province, country, and ZIP or foreign postal code <b>WICHITA, KS 67206</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>28,165,320.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B Interest on savings and temporary cash investments		619.	619.		STATEMENT 1
4 Dividends and interest from securities		760,860.	760,860.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a <b>4,709,345.</b>		<387,116.>			
7 Capital gain net income (from Part IV line 2)					
8 Net short-term capital gain					
9 Income modifications Gross sales less returns and allowances					
10a b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		7.	7.		STATEMENT 3
12 Total. Add lines 1 through 11		374,370.	761,486.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees <b>STMT 4</b>		1,130.	0.		1,130.
c Other professional fees <b>STMT 5</b>		168,374.	168,374.		0.
17 Interest					
18 Taxes <b>STMT 6</b>		33,456.	12,456.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses <b>STMT 7</b>		432.	389.		43.
24 Total operating and administrative expenses. Add lines 13 through 23		203,392.	181,219.		1,173.
25 Contributions, gifts, grants paid		7,462,727.			7,462,727.
26 Total expenses and disbursements. Add lines 24 and 25		7,666,119.	181,219.		7,463,900.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<7,291,749.>			
b Net investment income (if negative, enter -0-)			580,267.		
c Adjusted net income (if negative, enter -0-)				N/A	



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing		1,819,094.	902,087.	902,087.	
	2	Savings and temporary cash investments					
	3	Accounts receivable					
		Less: allowance for doubtful accounts		20.			
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U.S. and state government obligations					
	b	Investments - corporate stock	STMT 8		14,062,848.	7,837,664.	18,165,638.
	c	Investments - corporate bonds					
	11	Investments - land, buildings, and equipment basis					
	Less: accumulated depreciation						
12	Investments - mortgage loans						
13	Investments - other	STMT 9		8,059,872.	7,910,334.	9,097,595.	
14	Land, buildings, and equipment: basis						
	Less: accumulated depreciation						
15	Other assets (describe)						
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)			23,941,834.	16,650,085.	28,165,320.	
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe)					
23	<b>Total liabilities</b> (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds			0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds			23,941,834.	16,650,085.	
30	<b>Total net assets or fund balances</b>			23,941,834.	16,650,085.		
31	<b>Total liabilities and net assets/fund balances</b>			23,941,834.	16,650,085.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	23,941,834.
2	Enter amount from Part I, line 27a	2	<7,291,749.>
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	16,650,085.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	16,650,085.

**Part IV Capital Gains and Losses for Tax on Investment Income** SEE ATTACHED STATEMENT

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	4,709,345.	5,096,461.	<387,116.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			<387,116.>

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<387,116.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	2,830,191.	50,602,629.	.055930
2013	2,499,138.	58,387,250.	.042803
2012	2,510,457.	51,847,795.	.048420
2011	1,925,793.	49,513,874.	.038894
2010	1,931,261.	45,712,813.	.042248

2 Total of line 1, column (d)	2	.228295
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.045659
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	21,424,922.
5 Multiply line 4 by line 3	5	978,241.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,803.
7 Add lines 5 and 6	7	984,044.
8 Enter qualifying distributions from Part XII, line 4	8	7,463,900.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	5,803.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	5,803.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	5,803.
6	Credits/Payments:		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	20,347.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	20,347.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	14,544.
11	Enter the amount of line 10 to be: <b>Credited to 2016 estimated tax</b> <input type="checkbox"/> <b>14,544.</b>   <b>Refunded</b> <input checked="" type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.	
2		X
If "Yes," attach a detailed description of the activities		
3		X
4a		X
4b		
5		X
If "Yes," attach the statement required by General Instruction T		
6	X	
7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>OH</u>	
8b	X	
9		X
10		X

N/A

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of THE FOUNDATION Telephone no. 316-265-3511 Located at 2020 N. BRAMBLEWOOD, WICHITA, KS ZIP+4 67206
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here  **5b**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **SEE STATEMENT 10**  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No **6b**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No **6b**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT M. BEREN 13840 LE MANS WAY PALM BEACH GARDENS, FL 33410	TRUSTEE 2.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	<b>0.</b>



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	11,379,797.
b	Average of monthly cash balances	1b	1,247,654.
c	Fair market value of all other assets	1c	9,123,739.
d	<b>Total</b> (add lines 1a, b, and c)	1d	21,751,190.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	21,751,190.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	326,268.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	21,424,922.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	1,071,246.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,071,246.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	5,803.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,803.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,065,443.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,065,443.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,065,443.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	7,463,900.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,463,900.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	5,803.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	7,458,097.
<b>Note.</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.			

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,065,443.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			2,502,816.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 7,463,900.				
a Applied to 2014, but not more than line 2a			2,502,816.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				1,065,443.
e Remaining amount distributed out of corpus	3,895,641.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	3,895,641.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	3,895,641.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015	3,895,641.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶ \_\_\_\_\_

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)	---	---	---	---	---
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

\_\_\_\_\_

**b** The form in which applications should be submitted and information and materials they should include:

\_\_\_\_\_

**c** Any submission deadlines:

\_\_\_\_\_

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

\_\_\_\_\_

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><b>a</b> <i>Paid during the year</i></p> <p>SEE SCHEDULE 4</p>				<p>2,511,500.</p>
<p>SEE SCHEDULE 5</p>				<p>4,951,227.</p>
<b>Total</b>			▶ <b>3a</b>	7,462,727.
<p><b>b</b> <i>Approved for future payment</i></p> <p>NONE</p>				
<b>Total</b>			▶ <b>3b</b>	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue (a-f), 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments (14, 619.), 4 Dividends and interest from securities (14, 760,860.), 5 Net rental income or (loss) from real estate (a-b), 6 Net rental income or (loss) from personal property, 7 Other investment income (14, 7.), 8 Gain or (loss) from sales of assets other than inventory (18, <387,116.>), 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue (a-e), 12 Subtotal (0., 374,370., 0.), 13 Total (13, 374,370.).

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code...
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. All entries are N/A.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code... [ ] Yes [X] No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. All entries are N/A.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature: Ron M Beren, Date: 1/12/16, Title: TRUSTEE. May the IRS discuss this return with the preparer shown below (see instr)? [X] Yes [ ] No

Paid Preparer Use Only Print/Type preparer's name: BRIAN A. WILKINSON, CPA; Preparer's signature; Date: 10/31/16; Check [ ] if self-employed; PTIN: P00744871; Firm's name: GJ & COMPANY, LLC; Firm's EIN: 48-0970195; Firm's address: 345 RIVERVIEW, SUITE 520 WICHITA, KS 67203-4265; Phone no.: (316) 267-9211

ISRAEL HENRY BEREN CHARITABLE TRUST

**Part IV** Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED SCHEDULE 3		VARIOUS	12/31/15
b	SEE ATTACHED SCHEDULE 3		VARIOUS	12/31/15
c	SEE ATTACHED SCHEDULE 3		VARIOUS	12/31/15
d	SEE ATTACHED SCHEDULE 3		VARIOUS	12/31/15
e	SEE ATTACHED SCHEDULE 3		VARIOUS	12/31/15
f	SEE ATTACHED SCHEDULE 3		VARIOUS	12/31/15
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	756,021.		704,045.	51,976.
b	1,247,351.		1,247,637.	<286.>
c	2,354,505.		2,758,452.	<403,947.>
d	347,245.		237,171.	110,074.
e	1,518.			1,518.
f	2,705.		149,156.	<146,451.>
g				
h				
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				51,976.
b				<286.>
c				<403,947.>
d				110,074.
e				1,518.
f				<146,451.>
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<387,116.>
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA	199.	199.	
FIRST MANHATTAN COMPANY	420.	420.	
TOTAL TO PART I, LINE 3	619.	619.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA - US TRUST	446,521.	0.	446,521.	446,521.	
FIRST MANHATTAN COMPANY	314,339.	0.	314,339.	314,339.	
TO PART I, LINE 4	760,860.	0.	760,860.	760,860.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP INTEREST INCOME	7.	7.	
TOTAL TO FORM 990-PF, PART I, LINE 11	7.	7.	

## FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GJ & COMPANY, LLC	1,130.	0.		1,130.
TO FORM 990-PF, PG 1, LN 16B	1,130.	0.		1,130.



FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	168,374.	168,374.		0.
TO FORM 990-PF, PG 1, LN 16C	168,374.	168,374.		0.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INCOME TAX	21,000.	0.		0.
FOREIGN TAX WITHHELD ON INVESTMENT INCOME	12,456.	12,456.		0.
TO FORM 990-PF, PG 1, LN 18	33,456.	12,456.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ASCOT PARTNERS, L.P. - PORTFOLIO DEDUCTIONS	389.	389.		0.
FREIGHT AND POSTAGE	18.	0.		18.
OTHER PORTFOLIO FEES	25.	0.		25.
TO FORM 990-PF, PG 1, LN 23	432.	389.		43.

FORM 990-PF	CORPORATE STOCK		STATEMENT 8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
SEE ATTACHED SCHEDULE 2	7,837,664.	18,165,638.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,837,664.	18,165,638.	

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 9

<u>DESCRIPTION</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
SEE ATTACHED SCHEDULE 2	COST	7,910,334.	9,097,595.
TOTAL TO FORM 990-PF, PART II, LINE 13		<u>7,910,334.</u>	<u>9,097,595.</u>

GRANTEE'S NAME

SEE SCHEDULE 5

GRANTEE'S ADDRESS

GRANT AMOUNT

DATE OF GRANT

AMOUNT EXPENDED

PURPOSE OF GRANT

**ISRAEL HENRY BEREN CHARITABLE TRUST**  
**Schedule 2**

**48-6337836**  
**Form 990-PF, 2015**

BEGINNING OF YEAR	END OF YR BOOK VALUE	END OF YR MKT VALUE
----------------------	-------------------------	------------------------

**PART II, Line 10a: Investments - U.S. & state government obligations:**

None	0	0	0	0
	0			

**PART II, Line 10b: Investments - corporate stock:**

Stocks	# Shares			
Exxon/Mobil	60,000	911,796	911,796	4,677,000
Peoples Bancorp Inc.	24,136	203,322	203,322	454,722
Peoples Bancorp Inc.	incl above	20,446	20,446	incl above
Chevron/Texaco Inc.	60,570	1,197,102	1,197,102	5,448,877
Allergan PLC	700	0	213,728	218,750
Anheuser Busch Inbev SA NV	4,500	265,798	0	0
Anheuser Busch Inbev SA NV	2,000	116,446	116,446	250,000
Approach Resources Inc	23,000	535,224	535,224	42,320
Approach Resources Inc.	2,500	59,589	59,589	4,600
Aramark	<b>12,000</b>	765,220	327,952	387,000
Berkshire Hathaway	<b>3</b>	419,799	251,880	593,400
Block H & R	7,000	0	228,602	233,170
Block H & R	3,000	0	92,801	99,930
Brookfield Asset Mgmt Inc Vtg	<b>8,000</b>	734,570	170,335	252,240
CVS Corp	2,875	84,171	0	0
CVS Corp	<b>6,000</b>	285,965	188,032	586,620
Danaher Corp	4,000	0	342,826	371,520
Diago PLC	30,000	936,211	0	0
Discovery Communications Inc	<b>15,000</b>	449,045	269,427	378,300
General Electric	<b>7,500</b>	218,376	121,320	233,625
Honeywell Intl Inc	<b>3,000</b>	574,661	191,554	310,710
IBM	<b>1,500</b>	194,528	0	0
IBM	<b>500</b>	138,698	69,349	68,810
IBM	1,500	208,659	208,659	206,430
Indivior PLC	6,000	7,619	0	0
Indivior PLC	6,000	7,833	0	0
Johnson & Johnson	<b>1,500</b>	95,733	0	0
Johnson & Johnson	<b>4,500</b>	380,362	285,271	462,240
Microsoft Corp	<b>10,000</b>	533,743	254,163	554,800

**ISRAEL HENRY BEREN CHARITABLE TRUST**  
**Schedule 2**

**48-6337836**  
**Form 990-PF, 2015**

**PART II, Line 10b: Investments - corporate stock:**

Nestle Sa-Sponsored	6,000	249,320	142,468	446,520
Oracle Corp	2,000	690,072	81,185	73,060
Oracle Corp	4,000	162,487	162,487	146,120
Perrigo Co	3,800	586,024	0	0
Perrigo Co	600	127,160	95,370	86,820
Perrigo Co	400	0	59,132	57,880
Perrigo Co	1,000	0	145,575	144,700
Reckitt Benckiser	6,000	301,028	0	0
Reckitt Benckiser	6,000	309,467	309,412	565,140
Ultra Petroleum Corp Com	15,000	701,854	0	0
Ultra Petroleum Corp Com	17,500	428,710	0	0
United Technologies Corp	3,500	237,171	0	0
United Technologies Corp	5,000	367,383	0	0
Wells Fargo & Co New	3,500	99,274	0	0
Wells Fargo & Co New	4,500	125,970	0	0
Wells Fargo & Co New	2,500	117,410	65,228	135,900
Wells Fargo & Co New	4,000	102,620	102,620	217,440
Wells Fargo & Co New	3,500	111,982	111,982	190,260
Zimmer Biomet Hlds	2,200	0	261,727	225,698
Zimmer Biomet Hlds	400	0	40,654	41,036
		<b>14,062,848</b>	<b>7,837,664</b>	<b>18,165,638</b>

**PART II, Line 10c: Investments - corporate bonds:**

None		0	0	0
		<b>0</b>	<b>0</b>	<b>0</b>

**PART II, Line 13: Investments - other:**

Ascot Partners, L.P		10,572	14,897	0
Ascot Partners, L P - Unrealized Loss		719,135	678,855	0
First Bio Med Ltd.		3,000,000	3,000,000	9,097,595
Gotham Partners International		149,156	0	0
Lancer Offshore Inc		4,261,247	4,216,582	0
		<b>8,140,110</b>	<b>7,910,334</b>	<b>9,097,595</b>

**ISRAEL HENRY BEREN CHARITABLE TRUST**  
**Schedule 3**

**48-6337836**  
**Form 990-PF, 2015**

DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM GAIN/(LOSS)	LONG-TERM GAIN/(LOSS)
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A COVERED	STCG	VARIOUS	2015	756,021	704,045	51,976	
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A NON-COVERED	STCG	VARIOUS	2015	1,247,351	1,247,637	(286)	
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A	LTCG COVERED	VARIOUS	2015	2,354,505	2,758,452		(403,947)
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A	LTCG NON-COVERED	VARIOUS	2015	347,245	237,171		110,074
LITIGATION SETTLEMENTS -SEE ATTACHED SCHEDULE 3B	LTCG	VARIOUS	2015	1,518	-		1,518
LT INVESTMENTS -SEE ATTACHED SCHEDULE 3B	LTCG	VARIOUS	2015	2,705	149,156		(146,451)
				<b>4,709,345</b>	<b>5,096,461</b>	<b>51,690</b>	<b>(438,806)</b>
							<b>(387,116)</b>

**ISRAEL HENRY BEREN CHARITABLE TRUST**  
**Schedule 3A**

**48-6337836**  
**Form 990-PF, 2015**

DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM GAIN/(LOSS)	LONG-TERM GAIN/(LOSS)
<b>SHORT-TERM - COVERED TRANSACTIONS:</b>							
PENTAIR PLC	6,000	3/3/2015	6/10/2015	369,739 79	395,611 60	(25,871 81)	
PERRIGO CO	2,000	11/12/2014	7/29/2015	386,281 69	308,433 76	77,847.93	
<b>TOTAL SHORT-TERM - COVERED</b>				<b>756,021 48</b>	<b>704,045 36</b>	<b>51,976 12</b>	
<b>SHORT-TERM - NON-COVERED TRANSACTIONS:</b>							
UNITED STATES TREASURY T-BILL	1,250,000	11/30/2015	12/14/2015	1,247,351 25	1,247,636 93	(285 68)	
<b>TOTAL SHORT-TERM - NON-COVERED</b>				<b>1,247,351 25</b>	<b>1,247,636 93</b>	<b>(285 68)</b>	
<b>LONG-TERM - COVERED TRANSACTIONS:</b>							
BROOKFIELD ASSET MGT	14,500	3/13/2012	12/18/2015	460,822 92	308,732 49		152,090 43
DIAGEO PLC	30,000	10/15/2013	3/26/2015	848,876 00	936,211 00		(87,335 00)
INDIVIOR PLC	6,000	2/24/2011	6/9/2015	21,533 40	7,672 96		13,860 44
INDIVIOR PLC	6,000	4/18/2011	6/9/2015	21,533 40	7,888		13,645 33
ULTRA PETROLEUM	15,000	5/6/2011	4/27/2015	233,388 66	701,853 43		(468,464 77)
ULTRA PETROLEUM	17,500	3/2/2012	4/27/2015	272,286 78	428,710 25		(156,423 47)
UNITED TECHNOLOGIES	5,000	6/26/2012	11/12/2015	496,063 66	367,383 50		128,680 16
<b>TOTAL LONG-TERM - COVERED</b>				<b>2,354,504 82</b>	<b>2,758,451 70</b>		<b>(403,946 88)</b>
<b>LONG-TERM - NON-COVERED TRANSACTIONS:</b>							
UNITED TECHNOLOGIES	3,500	6/6/2008	11/12/2015	347,244 57	237,170 76		110,073 81
<b>TOTAL LONG-TERM - NON-COVERED</b>				<b>347,244 57</b>	<b>237,170 76</b>		<b>110,073 81</b>
<b>TOTAL GAINS/LOSS</b>				<b>4,705,122 12</b>	<b>4,947,304 75</b>	<b>51,690 44</b>	<b>(293,873 07)</b>
			FMCO 1099 B	3,457,770 87			(242,182 63)
			FMCO Tbills Sold	1,247,351 25			
				<b>4,705,122 12</b>			

**ISRAEL HENRY BEREN CHARITABLE TRUST**  
**Schedule 3B**

**48-6337836**  
**Form 990-PF, 2015**

DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM GAIN/(LOSS)	LONG-TERM GAIN/(LOSS)
<b>LITIGATION SETTLEMENTS</b>							
SP LITIGATION				1,452.79	-		1,452.79
M & M LITIGATION				65.67	-		65.67
				<b>1,518.46</b>	<b>-</b>	<b>-</b>	<b>1,518.46</b>
<b>OTHER INVESTMENTS</b>							
GOTHAM PARTNERS INTERNATIONAL LTD	154.62	1/2/1998	6/30/2015	2,704.73	149,156.05		(146,451.32)
				<b>2,704.73</b>	<b>149,156.05</b>		<b>(146,451.32)</b>
TOTAL GAINS/LOSS				<b>4,223.19</b>	<b>149,156.05</b>	<b>-</b>	<b>(144,932.86)</b>
							<b>(144,932.86)</b>



"X" = Written ackn rec'd  
 "NN" = Written ackn not necessary

**CONTRIBUTIONS:**

**PURPOSE**

12/14/2015	1515	AMERICA COMMITTEE FOR SHAARE ZEDEK (M 55 WEST 39TH STREET, 4TH FLOOR NEW YORK, NY 10018	400,000.00	X	SHAAR ZEDEK MEDICAL CENTER IN JERUSALEM
12/14/2015	1516	AMERICAN FRIENDS OF SDEROT 49 DAKOTA STREET PASSAIC, NJ 07055	36,000.00	X	FORTIFIED DORMITORY UNIT AT YESHIVA
12/14/2015	1519	ASHAR NINE AMSTERDAM AVENUE MONSEY, NEW YORK 10952	7,500.00	X	JEWISH DAY SCHOOL IN MONSEY
12/14/2015	1513	FEDERATION OF JEWISH COMMUNITIES OF TH 410 PARK AVENUE SUITE 1500 NEW YORK, NY 10022	25,000.00	X	RIGA
12/15/2015	1514	FOUNDATION FOR JEWISH CAMP 253 WEST 35TH STREET 4TH FLOOR NEW YORK, NY 10001	100,000.00	X	SCHOLARSHIP GRANT FOR ORTHODOX CHILD
12/14/2015	1518	JEWISH COMMUNAL FUND 575 MADISON AVENUE, SUITE 703 NEW YORK, NY 10022	1,675,000.00	X	JEWISH COMMUNAL FUND
8/5/2015	1511	JERUSALEM COLLEGE OF TECHNOLOGY HA-VA'AD HA LE'UMI ST 21 JERUSALEM, 93721, ISRAEL	250,000.00	X	EXERCISE CENTER
12/14/2015	1512	UNIVERSITY OF FLORIDA HILLEL 202 WEST UNIVERSITY AVENUE GAINESVILLE, FL 32603	18,000.00	X	MAINTAIN ORTHODOX TRADITIONS

**TOTAL CONTRIBUTIONS** **2,511,500.00**

**ISRAEL HENRY BEREN CHARITABLE TRUST**  
**Schedule 5**

**48-6337836**  
**Form 990-PF, 2015**

**PART I, Line 18: Grants Payable:**

NONE

0

**Form 990-PF, Part VII-B, Line 5c – Expenditure Responsibility Statement**  
**See Schedule 6**

**Grant Amount:**

**Date of Grant**

6,319,526.35

12/26/2013

4,776,714.89

12/23/2014

4,951,227.26

12/24/2015

**16,047,468.50**

**The Israel Henry Beren Charitable Trust**  
**EIN: 48-6337836**

Form 990-PF, Part VII-B, Line 5c – Expenditure Responsibility Statement

Recipient's Name and Address

The Israel Henry Beren Charitable Foundation, Inc.  
2020 N. Bramblewood  
Wichita, KS 67206  
Federal ID 45-2529445

Grant Amount: See Schedule 5

Date of Grant: See Schedule 5

Amount Expended (based upon most recent report received from Grantee): \$600,000.00

Verification Date: March 27, 2015

Purpose of Grant: To further the advancement, enhancement, promotion and/or welfare of the Orthodox Jewish faith and causes.

Date of Report by Grantee: ~~March 28, 2016~~

Diversions by Grantee: None, to the knowledge of Grantor

Results of Verification: No independent verification was deemed necessary.