EXTENSION ATTACHED

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: *The foundation may be able to use a copy of this return to satisfy state reporting requirements*

OMB No 1545-0052

2008

For calendar year 2008, or tax year beginning , 2008, and ending , 20

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	
Name of foundation	A Employer identification number
ISRAEL HENRY BEREN CHARITABLE TRUST	48-6337836
Number and street (or P O box number if mail is not delivered to street address) / Room/suite	B Telephone number (see page 10 of the instructions)
ROBERT M. BEREN, TRUSTEE P.O. BOX 20380	(316) 265-3311
City or town, state, and ZIP code	C If exemption application is pending, check here ▶ ☐
WICHITA KS 67208	D 1. Foreign organizations, check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 43,024,698

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments	387,391	387,391		
	4 Dividends and interest from securities	764,223	764,223		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	380,905	SEE SCHEDULE 3		
	b Gross sales price for all assets on line 6a 7,731,437				
	7 Capital gain net income (from Part IV, line 2)		380,906		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)	0			
	11 Other income (attach schedule) SEE SCH 1	(2,130,839)	(2,130,839)		
	12 **Total.** Add lines 1 through 11	(598,320)	(598,319)	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) SEE SCH 1	40,501	40,501		
	b Accounting fees (attach schedule) SEE SCH 1	1,205	1,205		
	c Other professional fees (attach schedule) SEE SCH 1	171,886	171,886		
	17 Interest SEE SCH 1				
	18 Taxes (attach schedule) (see page 14 of the instructions)	21,254	6,254		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE SCH 1	1,345	940		95
	24 **Total operating and administrative expenses.** Add lines 13 through 23	236,191	220,786	0	95
	25 Contributions, gifts, grants paid	1,162,500			1,162,500
	26 **Total expenses and disbursements.** Add lines 24 and 25	1,398,691	220,786	0	1,162,595
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	(1,997,011)			
	b **Net investment income** (if negative, enter -0-)		0		
	c **Adjusted net income** (if negative, enter -0-)			0	

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For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	11,767,585	11,128,033	11,128,741
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges SEE SCH 2			
	10a Investments—U.S. and state government obligations (attach schedule)	2,576,316	1,487,563	1,495,935
	b Investments—corporate stock (attach schedule) SEE SCH 2	17,428,459	19,193,296	24,232,107
	c Investments—corporate bonds (attach schedule)		115,125	129,750
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule) SEE SCH 2	11,040,897	8,887,666	6,033,602
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ PURCHASED INTEREST)		4,563	4,563
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	42,813,257	40,816,246	43,024,698
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	42,813,257	40,816,246	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	42,813,257	40,816,246	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	42,813,257	40,816,246	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	42,813,257
2 Enter amount from Part I, line 27a	2	(1,997,011)
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	40,816,246
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	40,816,246

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE SCHEDULE 3	P	VARIOUS	2008
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	7,731,437		7,350,531	380,906
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** 380,906

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions).
If (loss), enter -0- in Part I, line 8 . . . . **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2007	2,548,782	52,855,717	0.0482
2006	2,764,186	48,639,787	0.0568
2005	2,118,776	47,259,320	0.0448
2004	2,325,170	47,341,338	0.0491
2003	2,313,155	47,134,228	0.0491

2 **Total** of line 1, column (d)	2	0.2480
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.0496
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	47,207,083
5 Multiply line 4 by line 3	5	2,341,471
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	2,341,471
8 Enter qualifying distributions from Part XII, line 4	8	1,162,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling letter: ____ (attach copy of ruling letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	0
6	Credits/Payments:			
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a 15,986		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	15,986
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	15,986
11	Enter the amount of line 10 to be: **Credited to 2009 estimated tax** ▶ 15,986 **Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ N/A **(2)** On foundation managers. ▶ $ N/A			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ N/A			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ OHIO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶

14 The books are in care of ▶THE FOUNDATION Telephone no. ▶316-265-3311

Located at ▶WICHITA, KS ZIP+4 ▶67206

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? If "Yes," list the years ▶ 20 ___ , 20 ___ , 20 ___ , 20 ___	☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions.)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20 ___ , 20 ___ , 20 ___ , 20 ___				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2008 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 23 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT M BEREN 13840 LE MANS WAY	TRUSTEE -2	NONE	NONE	NONE
PALM BEACH GARDENS, FL 33410				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	30,178,002
b	Average of monthly cash balances	1b	11,790,763
c	Fair market value of all other assets (see page 25 of the instructions)	1c	5,957,208
d	**Total** (add lines 1a, b, and c)	1d	47,925,973
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	47,925,973
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 25 of the instructions)	4	718,890
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	47,207,083
6	**Minimum investment return.** Enter 5% of line 5	6	2,360,354

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,360,354
2a	Tax on investment income for 2008 from Part VI, line 5 — 2a		
b	Income tax for 2008. (This does not include the tax from Part VI.) — 2b		
c	Add lines 2a and 2b	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,360,354
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,360,354
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,360,354

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,162,500
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,162,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,162,500

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1	Distributable amount for 2008 from Part XI, line 7				2,360,354
2	Undistributed income, if any, as of the end of 2008:				
a	Enter amount for 2007 only				
b	Total for prior years. 20 ____,20 ____,20 ____				
3	Excess distributions carryover, if any, to 2007:				
a	From 2003				
b	From 2004				
c	From 2005				
d	From 2006 269,060				
e	From 2007				
f	**Total** of lines 3a through e	269,060			
4	Qualifying distributions for 2008 from Part XII, line 4. ▶ $ 1,162,500				
a	Applied to 2007, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d	Applied to 2008 distributable amount				1,431,560
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2008 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	269,060			
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e	Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				928,794
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)				
9	**Excess distributions carryover to 2009.** Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9:				
a	Excess from 2004				
b	Excess from 2005				
c	Excess from 2006				
d	Excess from 2007				
e	Excess from 2008				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter ⅔ of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE 4				
		PUBLIC	VARIOUS	1,162,500
Total . . . . . ▶ **3a**				1,162,500
b *Approved for future payment*				
Total . . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	387,391	
4 Dividends and interest from securities			14	764,223	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a Ascot - theft loss Madoff			01	(2,130,839)	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0	-	(979,225)	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 (979,225)

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 28 of the instructions.)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

[signature] 11-13-09 President

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ▶ ☐	Preparer's identifying number (see Signature on page 30 of the instructions)
[signature]	11/13/09		P00744871
Firm's name (or yours if self-employed), address, and ZIP code	GUTSCHENRITTER & JOHNSON LLC 345 RIVERVIEW, SUITE 610, WICHITA KS 67203	EIN ▶ 48-0970195	Phone no. 316-267-9211

ISRAEL HENRY BEREN CHARITABLE TRUST	48-6337836
Schedule 1	Form 990-PF, 2008

PART I, Line 1: Contributions, gifts, grants, etc., received:

None	0
	0

PART I, Line 11: Other Income:

Ascot Partner, L P. - #13-3693341	
Theft Loss	(2,130,839)
	(2,130,839)

PART I, Line 16a: Legal Fees:

Friedman, Kaplan, Seiler & Adelman - Lancer Receivership	40,501
	40,501

PART I, Line 16b: Accounting Expense:

Gutschenritter & Johnson, LLC	1,205
	1,205

PART I, Line 16c: Other Professional Fees:

First Manhattan - Advisory Fees	165,638
Bank of America - Advisory Fees	6,248
	171,886

PART I, Line 18: Taxes:

Federal Income Tax	15,000
Foreign Tax Paid	6,254
	21,254

PART I, Line 23: Other Expenses:

Portfolio Expense - Gift Cert.com	105
Portfolio Expense - Ascot	835
Miscellaneous Expense	74
Office Supplies	21
	15
Ascot	295
	1,345

ISRAEL HENRY BEREN CHARITABLE TRUST **48-6337836**
Schedule 3 **Form 990-PF, 2007**

DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM GAIN/ (LOSS)	LONG-TERM GAIN/(LOSS)
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A	STCG	VARIOUS	2008	5,238,367.84	5,263,214.34	(24,846.50)	
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A	LTCG	VARIOUS	2008	2,386,979 50	2,067,919.86		319,059.64
FIRST MANHATTAN COMPANY-LTCG DISTRIBUTION -SEE ATTACHED SCHEDULE 3A			2008	6,925.16			6,925.16
BANK AMERICA ST INVESTMENTS -SEE ATTACHED SCHEDULE 3B	STCG	VARIOUS	2007	-	-	-	
ASCOT PARTNERS, L.P. LTCG ID# 13-3693341			2008	-			-
ASCOT PARTNERS, L.P. STCG ID# 13-3693341			2008	-		-	
GOTHAM PARTNERS - LIQUIDATION DISTRIBUTION			2008	91698.16	19,397.18		72,300.98
CLPS OVERSEAS - LIQUIDATION DISTRIBUTION			2008	7,466.45			7,466 45
				7,731,437.11	7,350,531.38	(24,846.50)	405,752.23
							380,905.73

ISRAEL HENRY BEREN CHARITABLE TRUST	48-6337836
Schedule 2	Form 990-PF, 2008

PART II, Line 10a: Investments - U.S. & state government obligations:

		BEGINNING OF YEAR	END OF YR BOOK VALUE	END OF YR MKT VALUE
U S Treasury Bill-Due 01/10/2008	1,500,000	1,484,381	0	0
U S Treasury Bill-Due 01/10/2008	1,100,000	1,091,935	0	0
U S Treasury Bill-Due 10/22/2009	900,000	0	1,487,563	1,495,935
		2,576,316	1,487,563	1,495,935

PART II, Line 10b: Investments - corporate stock:

Stocks.	# Shares			
Exxon/Mobil	60,000	911,796	911,796	4,789,800
Peoples Bancorp Inc	24,136	203,322	203,322	461,722
Peoples Bancorp Inc.	incl above	20,446	20,446	incl above
Chevron/Texaco Inc.	30,285	1,197,102	1,197,102	4,480,363
		0	0	
Abb LTD Sponsored ADR	18,500	0	372,591	277,685
Altria Group Inc.	8,000	293,828	89,110	120,480
Altria Group Inc	1,000	35,098	10,644	15,060
Altria Group Inc.	1,000	30,219	9,164	15,060
Altria Group Inc.	11,500	0	234,204	173,190
American Express Co.	8,000	465,206	465,206	148,400
American Express Co.	4,000	0	171,540	74,200
Berkshire Hathaway	1	67,849	67,849	96,600
Berkshire Hathaway	1	68,049	68,049	96,600
Berkshire Hathaway	3	204,649	204,649	289,800
Berkshire Hathaway	5	419,799	419,799	483,000
CBS Corp CL B Com	7,000	201,226	201,226	57,330
CBS Corp CL B Com	3,000	78,918	78,918	24,570
CBS Corp CL B Com	10,000	266,071	266,071	81,900
CBS Corp CL B Com	4,000	0	88,626	32,760
CBS Corp CL B Com	6,000	0	105,020	49,140
CBS Corp CL B Com	20,000	0	134,460	163,800
Capital One Financial Corp	7,753	532,078	0	0
CVS Corp	20,875	611,156	611,156	599,947
Comcast Corp CL A	30,000	557,486	557,486	506,400
Discovery Communications Inc	12,500	352,275	157,205	177,000
Discovery Communications Inc	2,500	70,823	31,605	35,400
Discovery Communications Inc	12,500	0	166,992	167,375
Discovery Communications Inc	2,500	0	33,573	33,475
General Electric	16,500	515,578	515,578	267,300
General Electric	5,000	176,336	176,336	81,000
Glaxosmithkline PLC ADR	10,000	536,801	536,801	372,700
Glaxosmithkline PLC ADR	3,500	182,112	182,112	130,445
Hartford Financial Services Gr(	2,500	147,857	147,857	41,050
Hartford Financial Services Gr(	5,000	331,631	331,631	82,100
IBM	1,200	103,233	0	0
IBM	3,500	336,360	309,806	294,560
IBM	2,000	168,869	168,869	168,320
IBM	1,500	115,764	115,764	126,240
Johnson & Johnson	10,000	579,347	579,347	598,300
Johnson & Johnson	2,000	127,644	127,644	119,660
Kellogg Co	11,000	508,751	508,751	482,350
Kimco Realty Corp	30,000	0	388,186	548,400
Liberty Capital Ser A	3,250	215,382	0	0
Microsoft Corp	13,500	353,512	353,512	262,440
Microsoft Corp	7,500	201,251	201,251	145,800
Microsoft Corp	5,000	125,981	125,981	97,200
Nestle Sa-Sponsored	5,000	111,961	111,961	195,425
Nestle Sa-Sponsored	12,500	296,809	296,809	488,563
Northern Trust Co	10,000	0	429,204	521,400
Novartis Ag-Sponsored Adr	10,000	471,322	0	0
Novartis Ag-Sponsored Adr	4,000	192,941	0	0

Philip Morris Intl Inc Com	1,000	0	24,454	43,510
Philip Morris Intl Inc Com	1,000	0	21,054	43,510
Philip Morris Intl Inc Com	8,000	0	204,719	348,080
Procter & Gamble Co	10,000	539,259	539,259	618,200
Procter & Gamble Co	3,500	218,692	218,692	216,370
Reckitt Benckiser	12,000	0	455,125	444,672
Reed Elsevier P L C Spon Adr	11,686	482,226	482,226	348,710
Reed Elsevier P L C Spon Adr	2,314	0	104,563	69,050
3M CO COM	4,000	329,280	329,280	230,160
3M CO COM	2,000	156,177	156,177	115,080
3M CO COM	1,500	115,761	115,761	86,310
Staples Inc	20,000	463,926	463,926	358,400
Staples Inc	5,000	115,774	115,774	89,600
Tyco Intl Ltd	3,750	182,137	182,137	81,000
Tyco Intl Ltd	1,250	56,804	56,804	27,000
Tyco Intl Ltd	1,625	68,142	68,142	35,100
Tyco Intl Ltd	5,375	212,566	212,566	116,100
Tyco Intl Ltd	5,000	0	129,151	108,000
Unionbancal Corp Com	8,500	492,686	0	0
United Parcel SVC INC CL B	7,000	516,104	516,104	386,120
United Parcel SVC INC CL B	2,500	192,940	192,940	137,900
United Technologies Corp	6,500	0	440,460	348,400
Vornado Realty Trust	6,500	356,546	356,546	392,275
Wells Fargo & Co New	5,000	113,804	113,804	147,400
Wyeth	15,000	0	575,490	562,650
Zimmer Hldgs Inc	6,400	428,797	428,797	258,688
Zimmer Hldgs Inc	2,300	0	152,965	92,966
Zimmer Hldgs Inc	1,300	0	51,171	52,546
		17,428,459	19,193,296	24,232,107

PART II, Line 10c: Investments - corporate bonds:

Sunguard Data Systems Inc NTS	0	115,125	129,750
	0	115,125	129,750

PART II, Line 13: Investments - other:

Ascot Partners, L.P.	2,866,800	19,375	19,375
Ascot Partners, L.P. - Unrealized Gain	3,231	719,135	719,135
CLSP Overseas, Ltd.	0	0	0
First Bio Med Ltd.	3,000,000	3,000,000	5,287,496
Gift Certificates.com	2,313	0	0
Gotham Partners International	168,553	149,156	7,596
Lancer Offshore Inc.	5,000,000	5,000,000	0
Moore Technology Venture	0	0	0
	11,040,897	8,887,666	6,033,602

ISRAEL HENRY BEREN CHARITABLE TRUST **48-6337836**

Schedule 3A **Form 990-PF, 2008**

DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM GAIN/ (LOSS)	LONG-TERM GAIN/(LOSS)
SCHERING-PLOUGH CORP	30,000	3/27/2008	9/19/2008	546,204.71	583,836 55	(37,631.84)	
U S TREASURY BOND DTD 04/10/C	600,000 00	1/10/2008	3/28/2008	599,775 00	595184.5823	4,590 42	
U S TREASURY BOND DTD 01/15/C	#########	10/9/2008	11/26/2008	2,399,904 00	2395271 03	4,632 97	
U S TREASURY BOND DTD 01/15/C	400,000 00	10/30/2008	11/26/2008	399,984 00	399700 64	283 36	
U S TREASURY BOND DTD 10/22/C	750,000 00	11/26/2008	12/2/2008	744,646 95	743781 657	865 29	
U S TREASURY BOND DTD 10/22/C	300,000 00	11/26/2008	12/11/2008	298,873 52	297512 6568	1,360 86	
U S TREASURY BOND DTD 10/22/C	250,000 00	11/26/2008	12/16/2008	248,979 66	247927 2223	1,052 44	
				5,238,367.84	5,263,214.34	(24,846 50)	
ASCENT MEDIA COM SER A	1,250	7/27/2005	10/6/2008	28,670.52	28,078.80		591 72
ASCENT MEDIA COM SER A	250	7/28/2005	10/6/2008	5,734 11	5,645 09		89.02
CAPITAL ONE FINANCIAL CORP	7,753	6/4/2004	9/19/2008	450,467 14	532,077 55		(81,610 41)
INTERNATIONAL BUSINESS MACH	1,200	4/12/2002	5/15/2008	153,013 58	103,233 35		49,780 23
INTERNATIONAL BUSINESS MACH	300	6/4/2004	5/15/2008	38,253 39	26,554 76		11,698.63
LIBERTY CAPITAL SER A	3,250	10/28/2005	5/1/2008	49,647.99	32,550 05		17,097 94
LIBERTY MEDIA CORP NEW ENTM	13,000	10/28/2005	7/24/2008	311,444.42	182,832.02		128,612 40
NOVARTIS AG-SPONSORED ADR	3,000	9/29/2004	4/24/2008	149,680.79	141,396.52		8,284 27
NOVARTIS AG-SPONSORED ADR	7,000	9/29/2004	6/5/2008	366,093 00	329,925.23		36,167.77
NOVARTIS AG-SPONSORED ADR	4,000	5/20/2005	6/5/2008	209,196 00	192,940.71		16,255.29
UNIONBANCAL CORP COM	8,500	10/20/2006	10/1/2008	624,750 00	492,685 78		132,064.22
REED ELSEVIER P L C SPON ADR Cash In Lieu			1/10/2008	28 56			28 56
				2,386,979 50	2,067,919.86		319,059.64
VORNADO REALITY TRUST			2008	6,925.16			6,925 16
FIRST MANHATTAN CAPITAL GAIN DISTRIBUTION				6,925 16	-	-	6,925 16
TOTAL GAINS/LOSS				7,632,272 50	7,331,134 20	(24,846 50)	325,984.80
							301,138 30

ISRAEL HENRY BEREN CHARITABLE TRUST | 48-6337836
Schedule 3B | Form 990-PF, 2008

DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM GAIN/ (LOSS)	LONG-TERM GAIN/(LOSS)
NONE							
				-	-	-	
NONE							-
				-	-		-
TOTAL GAINS/LOSS				-	-	-	-
							-

ISRAEL HENRY BEREN CHARITABLE TRUST	48-6337836
Schedule 4	Form 990-PF, 2008

"X" = Written ackn rec'd
"NN" = Written ackn not necessary

CONTRIBUTIONS:				PURPOSE
8/14/2008 #1304	AMERICAN FRIENDS OF BEIT MORASHA P O BOX 940459 444 BEACH 129 STREET ROCKAWAY BEACH, NY 11694	100,000 00	X	GENERAL FUND GENERAL FUND
12/29/2008 #1309	BOYS TOWN JERUSALEM FOUNDATION OF AMERICA 1 PENN PLAZA, SUITE 6250 NEW YORK, NEW YORK 10119-0002	100,000 00	X	CONTRIBUTION
4/15/2008 #1303	CHABAD JEWISH CENTER OF JUPITER 112 DUNMORE DRIVE JUPITER, FL 33458	7,500.00	X	BUILDING CAMPAIGN
4/2/2008 #1301	CHABAD LUBAVITCH P.O BOX 936588 POMPANO BEACH, FL 333090	**30,000.00**		COMPUTER LAB & EQUIP
12/19/2008 #1305	FOUNDATION FOR JEWISH CAMPING, INC 15 WEST 36TH STREET, 13TH FLOOR NEW YORK, NY 10018	100,000.00	X	CONTRIBUTION
12/19/2008 #1307	HADASSAH 50 WEST 58 STREET NEW YORK, NY 10019-2500	250,000 00	X	CONTRIBUTION
12/24/2008 #1308	JERUSALEM COLLEGE OF TECHNOLOGY 358 FIFTH AVENUE, SUITE 1406 NEW YORK, NEW YORK 10001	325,000 00	X	CONTRIBUTION
12/19/2008 #1306	OHR TORAH STONE	**250,000.00**		CONTRIBUTION
	TOTAL CONTRIBUTIONS	1,162,500 00		

ISRAEL HENRY BEREN CHARITABLE TRUST	48-6337836
Schedule 5	Form 990-PF, 2008

PART I, Line 18: Grants Payable:

NONE

0

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** You must file original and one copy.

Type or print	Name of Exempt Organization	Employer identification number
File by the extended due date for filing the return. See instructions.	ISRAEL HENRY BEREN CHARITABLE TRUST	48-6337836
	Number, street, and room or suite no. If a P.O. box, see instructions. ROBERT M. BEREN, TRUSTEE P.O. BOX 20380	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions. WICHITA, KS 67208	

Check type of return to be filed (File a separate application for each return):

☐ Form 990	☒ Form 990-PF	☐ Form 1041-A	☐ Form 6069
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 4720	☐ Form 8870
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ DONNA STUCKY

 Telephone No. ▶ 316-265-3311 FAX No. ▶ 316-265-9661

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ . If this is for the whole group, check this box . . . . . . ▶ ☐ . If it is for part of the group, check this box. . . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15 , 2009.

5 For calendar year 2008 , or other tax year beginning __________, 20__ , and ending __________, 20__ .

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension INFORMATION NEEDED TO FILE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 14,014
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 15,986
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	$ 0.00

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ [signature] Title ▶ CPA Date ▶ 08/14/09

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