

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2019 or tax year beginning _____, and ending _____

Name of foundation
ISRAEL HENRY BEREN CHARITABLE FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)
2020 N. BRAMBLEWOOD ST

City or town, state or province, country, and ZIP or foreign postal code
WICHITA, KS 67206

A Employer identification number
45-2529445

B Telephone number
316-265-3311

C If exemption application is pending, check here

D 1. Foreign organizations, check here
 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
 ▶ \$ **59,014,492.**

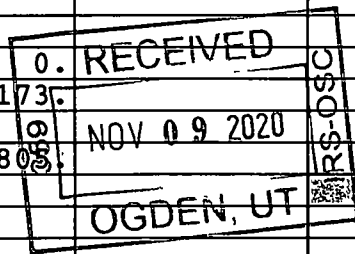
J Accounting method: Cash Accrual
 Other (specify) _____

Part II Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	719,920.		N/A	
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	71,576.	40,285.		STATEMENT #1
4	Dividends and interest from securities	774,198.	774,198.		STATEMENT #2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	2,765,276.			
b	Gross sales price for all assets on line 6a	10,579,213.			
7	Capital gain net income (from Part IV, line 2)		2,765,276.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	4,330,970.	3,579,759.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	2,797.			2,797.
c	Other professional fees	205,173.	205,173.		0.
17	Interest				
18	Taxes	16,830.	8,805.		25.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	2,549.	598.		900.
24	Total operating and administrative expenses. Add lines 13 through 23	227,349.	214,576.		3,722.
25	Contributions, gifts, grants paid	1,916,860.			1,916,860.
26	Total expenses and disbursements. Add lines 24 and 25	2,144,209.	214,576.		1,920,582.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	2,186,761.			
b	Net investment income (if negative, enter -0-)		3,365,183.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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**ISRAEL HENRY BEREN CHARITABLE
FOUNDATION, INC.**

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		718,213.	48,370.	48,370.
	2	Savings and temporary cash investments		2,040,378.	3,567,311.	3,573,466.
	3	Accounts receivable ▶	231.			
		Less: allowance for doubtful accounts ▶		164.	231.	231.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 7	21,049,478.	21,660,214.	45,331,645.
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other	STMT 8	1,184,727.	1,904,646.	10,053,422.	
14	Land, buildings, and equipment: basis ▶	15,772.				
	Less accumulated depreciation	STMT 9 ▶	8,414.	8,409.	7,358.	
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		25,001,369.	27,188,130.	59,014,492.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>					
	and complete lines 24, 25, 29, and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds		0.	0.	
27	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
28	Retained earnings, accumulated income, endowment, or other funds		25,001,369.	27,188,130.		
29	Total net assets or fund balances		25,001,369.	27,188,130.		
30	Total liabilities and net assets/fund balances		25,001,369.	27,188,130.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	25,001,369.
2	Enter amount from Part I, line 27a	2	2,186,761.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	27,188,130.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	27,188,130.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FMC SEE ATTACHED	P		
1b FMC SEE ATTACHED	P		
1c FMC SEE ATTACHED	P		
1d SEE ATTACHED	P		
1e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 1,859,130.		1,885,398.	<26,268.>
b 4,323,887.		3,593,458.	730,429.
c 3,399,379.		1,340,745.	2,058,634.
d 996,817.		994,336.	2,481.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<26,268.>
b			730,429.
c			2,058,634.
d			2,481.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,765,276.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	2,343,094.	45,101,094.	.051952
2017	1,515,693.	39,348,433.	.038520
2016	1,163,600.	30,021,535.	.038759
2015	601,192.	22,640,693.	.026554
2014	32,837.	12,705,397.	.002584

2 Total of line 1, column (d)	2	.158369
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.031674
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	50,600,086.
5 Multiply line 4 by line 3	5	1,602,707.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	33,652.
7 Add lines 5 and 6	7	1,636,359.
8 Enter qualifying distributions from Part XII, line 4	8	1,920,582.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1 33,652.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2 0.
3 Add lines 1 and 2		3 33,652.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 33,652.
6 Credits/Payments:		
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 33,144.	
b Exempt foreign organizations - tax withheld at source	6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	6c 0.	
d Backup withholding erroneously withheld	6d 0.	
7 Total credits and payments. Add lines 6a through 6d	7 33,144.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8 0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9 SEE STATEMENT 10	508.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	

Part VII A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> _____ KS, DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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**ISRAEL HENRY BEREN CHARITABLE
FOUNDATION, INC.**

Part VII-A Statements Regarding Activities (continued)

		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X	
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	X	
14 The books are in care of ▶ <u>THE FOUNDATION</u> Telephone no. ▶ <u>316-265-3311</u> Located at ▶ <u>2020 N. BRAMBLEWOOD ST, WICHITA, KS</u> ZIP+4 ▶ <u>67206</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year, did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here N/A	1b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? ▶ <input type="checkbox"/>	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

**ISRAEL HENRY BEREN CHARITABLE
FOUNDATION, INC.**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year, did the foundation pay or incur any amount to:</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A</p> <p>Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/></p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? N/A</p> <p>If "Yes" to 6b, file Form 8870.</p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A</p> <p>8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <th style="width:10%;"></th> <th style="width:10%;">Yes</th> <th style="width:10%;">No</th> </tr> <tr> <td style="text-align: center;">5a'</td> <td></td> <td></td> </tr> <tr> <td style="text-align: center;">6a</td> <td></td> <td align="center">X</td> </tr> <tr> <td style="text-align: center;">7a</td> <td></td> <td></td> </tr> <tr> <td style="text-align: center;">8</td> <td></td> <td></td> </tr> </table>		Yes	No	5a'			6a		X	7a			8		
	Yes	No														
5a'																
6a		X														
7a																
8																

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT M. BEREN 13840 LE MANS WAY PALM BEACH GARDENS, FL 33410	PRESIDENT 1.00	0.	0.	0.
ROBERT M. BEREN 13840 LE MANS WAY PALM BEACH GARDENS, FL 33410	TREASURER 1.00	0.	0.	0.
CHARLES B. SPRADLIN, JR 2020 N. BRAMBLEWOOD WICHITA, KS 67206	SECRETARY 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0.

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**ISRAEL HENRY BEREN CHARITABLE
FOUNDATION, INC.**

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	47,360,954.
b	Average of monthly cash balances	1b	4,009,692.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	51,370,646.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	51,370,646.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	770,560.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	50,600,086.
6	Minimum investment return. Enter 5% of line 5	6	2,530,004.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,530,004.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	33,652.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	33,652.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,496,352.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,496,352.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,496,352.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,920,582.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,920,582.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	33,652.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,886,930.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				2,496,352.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			1,730,095.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 1,920,582.				
a Applied to 2018, but not more than line 2a			1,730,095.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				190,487.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				2,305,865.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

**ISRAEL HENRY BEREN CHARITABLE
FOUNDATION, INC.**

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**ISRAEL HENRY BEREN CHARITABLE
FOUNDATION, INC.**

Form 990-PF (2019)

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Part XV Supplementary Information *(continued)*

3. Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE SCHEDULE 4 ATTACHED				1,916,860.
Total			▶ 3a	1,916,860.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	71,576.	
4 Dividends and interest from securities			14	774,198.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	2,765,276.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		3,611,050.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	3,611,050.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

ISRAEL HENRY BEREN CHARITABLE
FOUNDATION, INC.

Form 990-PF (2019)

45-2529445 Page 13

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		X

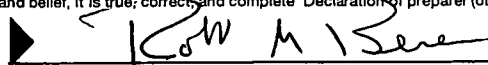
(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	


2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  11/3/20 Pres Yes No
 Signature of officer or trustee Date Title

Paid Preparer Use Only	Print/Type preparer's name BRIAN A. WILKINSON, CPA	Preparer's signature 	Date 1/03/20	Check <input type="checkbox"/> if self-employed	PTIN P00744871
	Firm's name GJ & COMPANY, LLC			Firm's EIN 48-0970195	
	Firm's address 345 N. RIVERVIEW, SUITE 520 WICHITA, KS 67203			Phone no. (316) 267-9211	

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
- ▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

**ISRAEL HENRY BEREN CHARITABLE
FOUNDATION, INC.**

Employer identification number

45-2529445

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization ISRAEL HENRY BEREN CHARITABLE FOUNDATION, INC.	Employer identification number 45-2529445
---	---

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ISRAEL HENRY BEREN CHARITABLE TRUST 2020 N. BRAMBLEWOOD WICHITA, KS 67206	\$ 719,919.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization ISRAEL HENRY BEREN CHARITABLE FOUNDATION, INC.	Employer identification number 45-2529445
--	---

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	SEE ATTACHED SCHEDULE 5	\$ 10,053,422.	12/31/19
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization ISRAEL HENRY BEREN CHARITABLE FOUNDATION, INC.	Employer identification number 45-2529445
---	---

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA	1,420.	1,420.	
FMC	70,106.	38,815.	
US BANK	50.	50.	
TOTAL TO PART I, LINE 3	71,576.	40,285.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FMC	667,830.	0.	667,830.	667,830.	
US TRUST	106,368.	0.	106,368.	106,368.	
TO PART I, LINE 4	774,198.	0.	774,198.	774,198.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GJ & COMPANY, LLC	1,405.	0.		1,405.
LEGAL FEES	1,392.	0.		1,392.
TO FORM 990-PF, PG 1, LN 16B	2,797.	0.		2,797.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FMC INVESTMENT FEES	205,173.	205,173.		0.
TO FORM 990-PF, PG 1, LN 16C	205,173.	205,173.		0.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DELAWARE FRANCHISE TAX	25.	0.		25.
FOREIGN TAXES	8,805.	8,805.		0.
FEDERAL TAXES	8,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	16,830.	8,805.		25.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PORTFOLIO FEES	598.	598.		0.
REPAIRS & MAINTENANCE	900.	0.		900.
AMORTIZATION	1,051.	0.		0.
TO FORM 990-PF, PG 1, LN 23	2,549.	598.		900.

FORM 990-PF

CORPORATE STOCK

STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED - PUBLIC STOCKS	21,660,214.	45,331,645.
TOTAL TO FORM 990-PF, PART II, LINE 10B	21,660,214.	45,331,645.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FIRST BIO MED LTD.	COST	1,904,646.	10,053,422.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,904,646.	10,053,422.

ISRAEL HENRY BEREN CHARITABLE FOUNDATION
Schedule 2

45-2529445
Form 990-PF, 2019

BEGINNING OF YEAR	END OF YR BOOK VALUE	END OF YR MKT VALUE
----------------------	-------------------------	------------------------

PART II, Line 1: Cash

Bank of America	174,870	6,156	6,156
US Trust Savings Account	635,432	218,655	218,655
	810,302	224,811	224,811

PART II, Line 2: Savings & Temporary Cash Investment

First Manhattan	1,948,288	3,390,869	3,397,024
	1,948,288	3,390,869	3,397,024

PART II, Line 10b: Investments - corporate stock:

Stocks	# Shares			
3M Company	5,800	461,273	0	0
Alphabet Inc	1,025	787,900	787,900	1,370,446
Altria Group inc	12,500	798,100	0	0
American Express Co	12,000	636,747	636,747	1,493,880
Anheuser Busch Inbev SA NV	10,500	618,510	0	0
Apple Inc	8,000	761,377	761,377	2,349,200
Aramark	34,000	972,251	0	0
Autozone Inc	1,400	1,091,459	1,091,459	1,667,834
Berkshire Hathaway	10	760,347	760,347	3,395,900
Brookfield Asset Mgt Class A	30,000	679,633	679,633	1,734,000
CBS Corp	20,000	134,460	0	0
CVS Caremark Corp	13,000	393,228	0	0
Capital One Finl Co	14,700	923,342	923,342	1,512,777
Comcast Corp	28,000	260,160	260,160	1,259,160
Danaher Corp	14,000	915,157	915,157	2,148,720
Dunkin Brands GR	17,500	1,076,943	1,076,943	1,321,950
Exxon Mobil	19,951	303,187	303,187	1,392,181
FedEx Corp	5,100	777,518	0	0
Fidelity National	12,500	0	1,616,149	1,738,625
Honeywell Intl Inc	14,000	853,934	853,934	2,478,000
IAA Inc	38,000	0	1,240,101	1,788,280
Inter Continental Ex	18,500	0	1,523,074	1,712,175
Johnson & Johnson	14,500	884,581	884,581	2,115,115
KAR Auction Service	60,000	0	1,317,980	1,307,400
Microsoft Corp	25,000	641,077	641,077	3,942,500
Modelez Intl Inc	35,000	671,240	671,240	1,927,800
Nestle Sa-Sponsored	16,300	380,277	380,277	1,764,638
Oracle Corp	29,000	1,177,144	1,177,144	1,536,420
Peoples Bancorp	24,136	223,769	223,769	836,554
Pfizer Inc	30,000	903,407	903,407	1,175,400
Philip Morris	15,000	677,887	677,887	1,276,350
Reckitt Benchiser	14,000	675,603	0	0
Wells Fargo & Co New	20,000	812,881	557,256	1,076,000
Zimmer Biomet Hlds	6,750	796,086	796,086	1,010,340
		21,049,478	21,660,214	45,331,645

PART II, Line 10c: Investments - corporate bonds:

	0	0	0
--	---	---	---

PART II, Line 13: Investments - other:

First Bio Med Ltd	4,690,649	1,184,727	1,904,646	10,053,422
		1,184,727	1,904,646	10,053,422

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
ORGANIZATIONAL COSTS	15,772.	8,414.	7,358.
TOTAL TO FM 990-PF, PART II, LN 14	15,772.	8,414.	7,358.

FORM 990-PF INTEREST AND PENALTIES STATEMENT 10

TAX DUE FROM FORM 990-PF, PART VI	508.
LATE PAYMENT INTEREST	5.
LATE PAYMENT PENALTY	10.
TOTAL AMOUNT DUE	523.

FORM 990-PF LATE PAYMENT PENALTY STATEMENT 11

DESCRIPTION	DATE	AMOUNT	BALANCE	MONTHS	PENALTY
TAX DUE	07/15/20	508.	508.	4	10.
DATE FILED	11/15/20		508.		
TOTAL LATE PAYMENT PENALTY					10.

FORM 990-PF LATE PAYMENT INTEREST STATEMENT 12

DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST
TAX DUE	07/15/20	508.	508.	.0300	123	5.
DATE FILED	11/15/20		513.			
TOTAL LATE PAYMENT INTEREST						5.

2019 DEPRECIATION AND AMORTIZATION REPORT

990-PF

FORM 990-PF PAGE 1

Asset No	Description	Date Acquired	Method	Life	C o r r v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation	
1	ORGANIZATIONAL COSTS	01/15/12	248	180M	HY	43	15,772.				15,772.	7,363.		1,051.	8,414.	
	TOTAL 990-PF PG. 17 DEPR. AMORT.						15,772.				15,772.	7,363.		1,051.	8,414.	

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone (D) - Asset disposed

ISRAEL HENRY BEREN CHARITABLE FOUNDATION
Schedule 5

45-2529445
Form 990-PF, 2019

BEGINNING OF YEAR	END OF YR BOOK VALUE	END OF YR MKT VALUE
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Sch B, Part II: Non-Cash Property Received

Stocks.

Shares

FIRST BIO MED LP

4,690,649

1,184,727

1,904,646

10,053,422

1,184,727

1,904,646

10,053,422

PART I, Line 18: Grants Payable:

NONE

0

Form 990-PF, Part VII-B, Line 5c – Expenditure Responsibility Statement
See Schedule 7 & 8

Grant Amount:	Date of Grant	Amount Expended:
402,000 00	12/11/2017	352,000 00
402,000 00	12/13/2018	402,665 00
500,000 00		549,335 00
1,304,000.00		1,304,000.00

ISRAEL HENRY BEREN CHARITABLE FOUNDATION
Schedule 7

45-2529445
Form 990-PF, 2019

BEGINNING OF YEAR	END OF YR BOOK VALUE	END OF YR MKT VALUE
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Part II: Grants

See Schedule 6

Stocks:

Shares

CASH

0

500,000

500,000

0	500,000	500,000
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Israel Henry Beren Charitable Foundation, Inc.
EIN: 45-2529445

Form 990-PF, Part VII-B, Line 5c – Expenditure Responsibility Statement

Recipient's Name and Address

Beren Sea Foundation
2020 N. Bramblewood
Wichita, KS 67206

Grant Amount: See Schedule 6

Date of Grant: See Schedule 6

Amount Expended (based upon most recent report received from Grantee): \$549,335

Verification Date: March 31, 2020

Purpose of Grant: To further the advancement, enhancement, promotion and/or welfare of the Orthodox Jewish faith and causes.

Date of Report by Grantee: March 31, 2020

Diversions by Grantee: None, to the knowledge of Grantor

Results of Verification: No independent verification was deemed necessary.

ISRAEL HENRY BEREN CHARITABLE FOUNDATION
Schedule 4

45-2529445
Form 990-PF, 2019

Form 990-PF, Part XV, 3(a) - Grants & Contributions Paid During the Year

Recipient Name and Address	If Recipient is an Individual, Show Relationship	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Contributions:				
FOUNDATION FOR JEWISH CAMP 253 WEST 35TH STREET 4TH FLOOR NEW YORK, NY 10001	NONE	PUBLIC	BEREN SCHOLARSHIP PROGRAM	100,000
OHR TORAH STONE 49 WEST 45TH STREET SUITE 701 NEW YORK, NY 10036	NONE	PUBLIC	ORTHODOX CONVERSIONS	250,000 948,500
TELSHE YASHIVA 28400 EUCLID AVENUE WICKLIFFE, OHIO 44092-2584	NONE	PUBLIC	MEMORIAL DEPARTMENT	360
UNIVERSITY OF FLORIDA HILLEL 2020 WEST UNIVERSITY AVENUE GAINESVILLE, FL 32603	NONE	PUBLIC	GENERAL	18,000
YESHIVAT CHOVEVEI TORAH RABBINICAL SCHOOL 3700 HENRY HUDSON PARKWAY, SECOND FLOOR RIVERDALE, NY 10463	NONE	PUBLIC	GENERAL	100,000
			Total Contributions Paid	<u><u>1,416,860</u></u>
Grants:				
BEREN SEA FOUNDATION 2020 N BRAMBLEWOOD ST WICHITA, KS 67206	NONE	PUBLIC	GENERAL	500,000
			Total Grants Paid	<u><u>500,000</u></u>
			Total Grants & Contributions Paid	<u><u>1,916,860</u></u>

ISRAEL HENRY BEREN CHARITABLE FOUNDATION
Schedule 3

45-2529445
Form 990-PF, 2019

DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM GAIN/(LOSS)	LONG-TERM GAIN/(LOSS)
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A COVERED	STCG	VARIOUS	2018	1,859,130	1,885,398	(26,268)	
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A NON-COVERED	STCG	VARIOUS	2018	996,817	994,336	2,480	
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A COVERED	LTCG	VARIOUS	2018	4,323,887	3,593,458		730,429
FIRST MANHATTAN COMPANY -SEE ATTACHED SCHEDULE 3A NON-COVERED	LTCG	VARIOUS	2018	3,399,379	1,340,745		2,058,634
				10,579,214	7,813,938	(23,788)	2,789,064
							2,765,276

ISRAEL HENRY BEREN CHARITABLE FOUNDATION
Schedule 3A

45-2529445
Form 990-PF, 2019

DESCRIPTION	NUMBER OF UNITS	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST & EXPENSES OF SALE	SHORT-TERM GAIN/(LOSS)	LONG-TERM GAIN/(LOSS)
SHORT-TERM - COVERED TRANSACTIONS:							
ARAMARK	4,000	11/28/2018	5/30/2019	137,137	152,365	(15,228)	
IAC INTERACTIVE CORP	4,000	4/12/2019	10/11/2019	930,318	854,919	75,398	
UNION PAC CORP	5,000	5/14/2019	10/11/2019	791,675	878,114	(86,438)	
TOTAL SHORT-TERM - COVERED				1,859,130	1,885,398	(26,268)	
SHORT-TERM - NON-COVERED TRANSACTIONS:							
UNITED STATES TREAS T-BILL	1,000,000	6/25/2019	8/6/2019	996,817	994,336	2,480	
TOTAL SHORT-TERM - NON-COVERED				996,817	994,336	2,480	
LONG-TERM - COVERED TRANSACTIONS:							
RECKITT BENCKISER	6,000	2/24/2011	1/11/2019	472,416	300,974		171,442
RECKITT BENCKISER	1,400	4/18/2011	1/11/2019	110,230	72,196		38,034
RECKITT BENCKISER	4,000	4/18/2011	1/11/2019	314,944	206,274		108,670
ALTRIA GROUP	9,300	12/6/2016	1/9/2019	463,071	593,774		(130,703)
ALTRIA GROUP	3,200	12/6/2016	1/9/2019	159,336	204,326		(44,990)
ANHEUSER BUSCH INBEV	1,500	12/9/2011	3/4/2019	122,018	88,599		33,418
ANHEUSER BUSCH INBEV	2,500	12/9/2011	3/4/2019	203,363	147,666		55,697
ANHEUSER BUSCH INBEV	4,500	12/9/2011	3/4/2019	366,053	265,798		100,255
ANHEUSER BUSCH INBEV	2,000	12/13/2011	3/4/2019	162,690	116,446		46,244
ARAMARK	5,500	7/28/2014	5/30/2019	188,564	150,318		38,246
ARAMARK	16,000	7/28/2014	5/30/2019	548,550	437,269		111,281
ARAMARK	5,500	7/28/2014	5/30/2019	188,564	150,311		38,253
ARAMARK	3,000	7/28/2014	5/30/2019	102,853	81,988		20,865
FEDEX CORP	4,000	7/7/2016	3/18/2019	722,537	609,804		112,733
FEDEX CORP	600	7/7/2016	3/18/2019	108,381	91,481		16,900
FEDEX CORP	500	7/7/2016	3/18/2019	90,317	76,234		14,083
TOTAL LONG-TERM - COVERED				4,323,887	3,593,458		730,429
LONG-TERM - NON-COVERED TRANSACTIONS:							
RECKITT BENCKISER	2,600	12/10/2008	1/11/2019	204,714	96,159		108,555
CBS CORP	20,000	11/14/2008	6/21/2019	1,012,216	134,460		877,756
CVS HEALTH CORP	6,875	12/5/2006	4/4/2019	365,587	201,279		164,308
CVS HEALTH CORP	6,125	10/21/2010	4/4/2019	325,705	191,949		133,756
3M CO	2,300	1/18/2005	5/14/2019	403,877	189,336		214,541
3M CO	2,000	5/19/2005	5/14/2019	351,198	156,177		195,021
3M CO	1,500	6/2/2005	5/14/2019	263,398	115,761		147,637
WELL FARGO & CO	5,000	1/17/2002	4/18/2019	236,343	113,804		122,538
WELL FARGO & CO	5,000	6/2/2010	4/18/2019	236,343	141,820		94,522
TOTAL LONG-TERM - NON-COVERED				3,399,379	1,340,745		2,058,634
TOTAL GAINS/LOSS				10,579,214	7,813,938	(23,788)	2,789,064
				FMCO 1099 B	9,582,397		2,765,276
				FMCO Tbills Sold	996,817		
					10,579,214		