

01/07/2005 10:25:29



"Nikki Powney" <nikki.powney@niauk.org> on 30/06/2005 15:05:05

To: Deborah J Holland/Group Office/Risley/BNFL@BNFL  
cc:  
Fax to:  
Subject: Fuel for Thought Presentation

\*\*\*\*\* Message inserted by MIMESweeper \*\*\*\*\*

This email, received by bnfl.com has been  
virus scanned by MIMESweeper using DrSolomons TVD.  
Please treat all files received via the internet with extreme caution.

\*\*\*\*\*

Dear Debbie

Please find attached Philip's presentation for the Fuel for Thought  
Conference next week.

Kind Regards

Nikki

Nikki Powney

PA to Chief Executive

NIA

Carlton House

22a St James's Square

London SW1Y 4JH

Tel: 020 7766 6647

Fax: 020 7839 1523



- C.htm



- PD Fuel for Thought 7 July 2005.ppt

07930 366

01/07/2005 10:25:29

**NIA**

**THE IMPORTANCE OF THE NDA TO THE  
INDUSTRY'S FUTURE**

**PHILIP DEWHURST  
CHAIRMAN, NUCLEAR INDUSTRY ASSOCIATION**

**FUEL FOR THOUGHT**

**7 JULY 2005**



[www.niauk.org](http://www.niauk.org)

# NIA

## Nuclear Industry Association

- Represents almost 120 companies in British civil nuclear industry
- Presents case for nuclear energy and nuclear industry to external audiences in Government, Parliament, media and public
- Provides network for members to exchange information and intelligence



[www.niauk.org](http://www.niauk.org)

# NIA NIA and NDA

NIA involved from outset providing industry views to:

- Government Consultation on White Paper, “Managing the Nuclear Legacy – a strategy for action”

- LMU team developing framework for NDA

- NDA

thorough,

Decommissioning Working Group

NIA NDA Steering Group and sub-groups

- Legal and Commercial Issues
- Special Purpose Equipment Supplies
- Thin Layer Management Foresight

# **NIA**

## **“The Impact of the NDA on the Supply Chain”**

Report for NIA members, February 2005

- Identified likely market changes with introduction of competition
- Highlighted commercial opportunities for supply chain from NDA
- Advised companies on where to find information and how to adapt and position themselves for changes

# **NIA** **Global Nuclear** **Decommissioning Opportunities**

Study by NIA and Optimat for DTI in progress

- Potentially huge international market
- UK companies well-placed on back of advanced domestic market

# NiA What Does NDA Offer?

Change in approach

Accelerated decommissioning and clean up programme

Huge Commercial opportunities

New and greater opportunities for suppliers

Maintenance of skilled UK supply chain

Springboard for the future

- Waste management
- New build
- Improved public confidence
- Open and transparent communications

# NiA

## What Does Industry Need from NDA?

Early days and period of transition, but industry urgently requires from NDA

- Clarification of strategic aims and direction
- Certainty over emerging market structures
- Information on scope and shape of projects
- Opportunity to inform NDA of capabilities, skills and capacity for innovation
- Confidence in flow of work and certainty of funding



# NIA Summary

NIA offers:

- Established interface with NDA
- Promotion of members' capabilities in decommissioning and clean up market
- Information and network in support of industry interests

NDA offers:

- Unique commercial and technological opportunities for nuclear industry in domestic decommissioning market
- Springboard to success in international decommissioning market

# NIA Conclusion

By working closely together, and communicating effectively, the nuclear industry and the NDA can deal with the UK's troubled nuclear legacy.

We cannot afford to fail!